



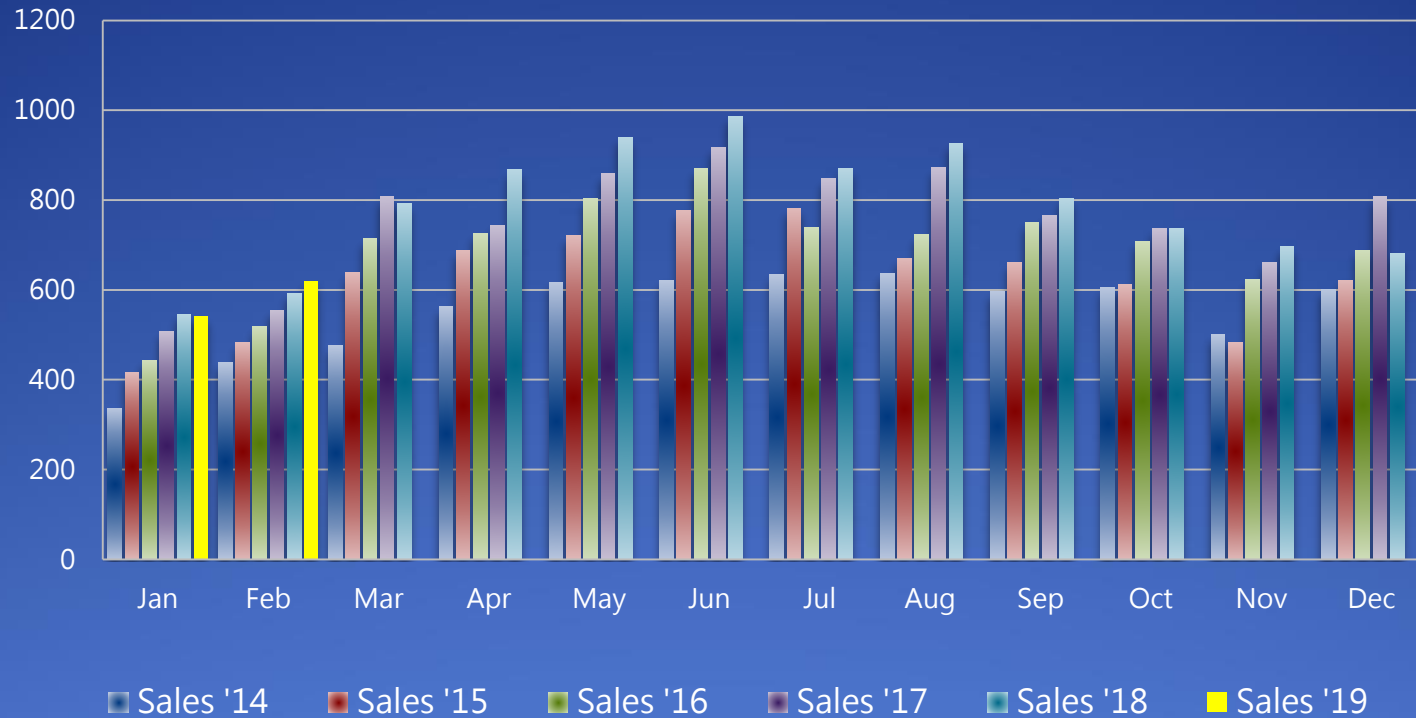
PAR Market Snapshot 03.15.19

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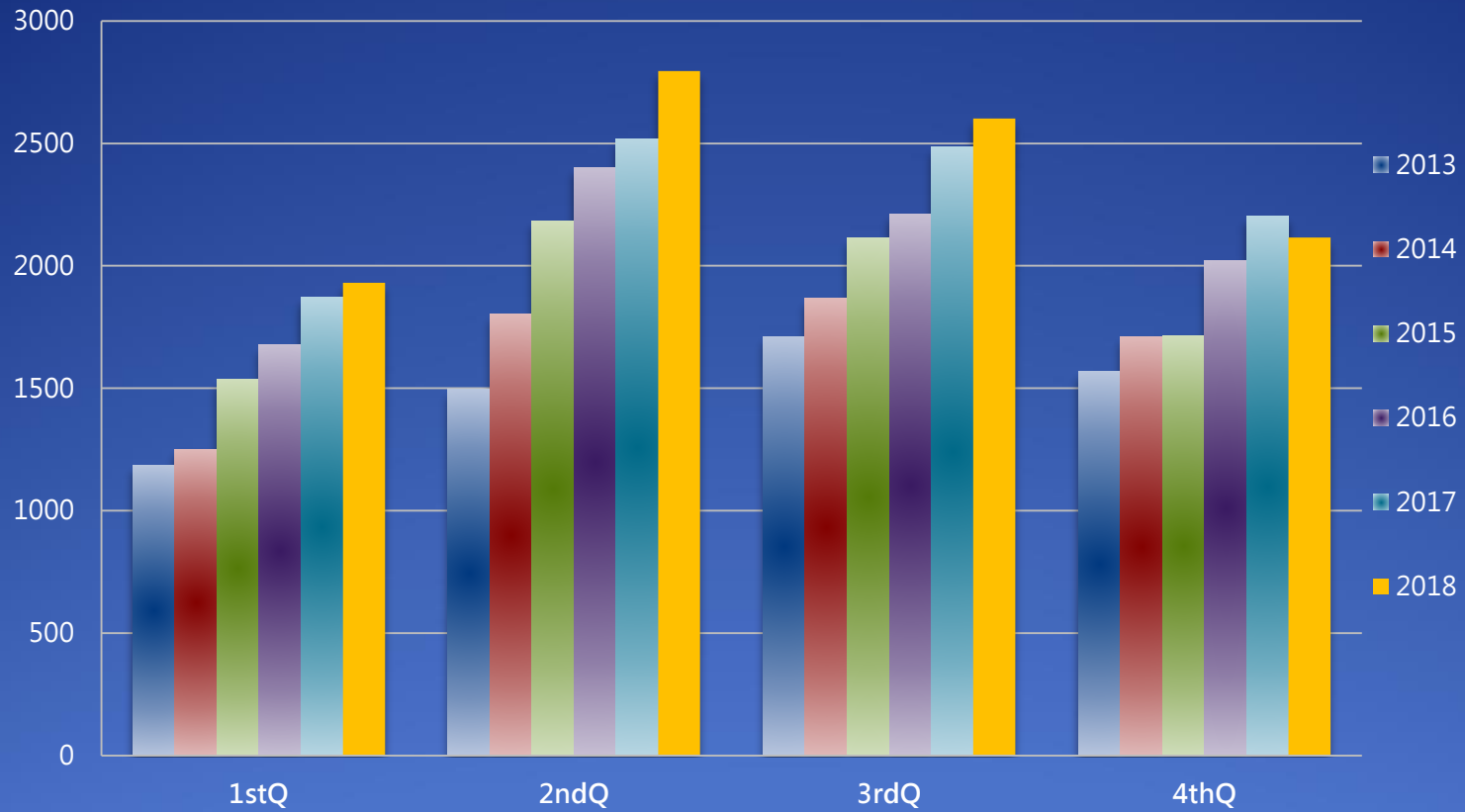
February Market Highlights

- February sales were up 14% compared to January's.
- February's combined (residential & condo) DOM averaged 74, edging up seven days compared to the prior month. (See three new graphs showing average DOM broken down by property type and price range for further detail)
- Median sale price for February was just shy of the 200K mark.
- The most sales activity for February was in the \$160K - \$199K and \$300K - \$499K price ranges
- Reported pending sales for February were 280, compared to 242 for the same month last year.

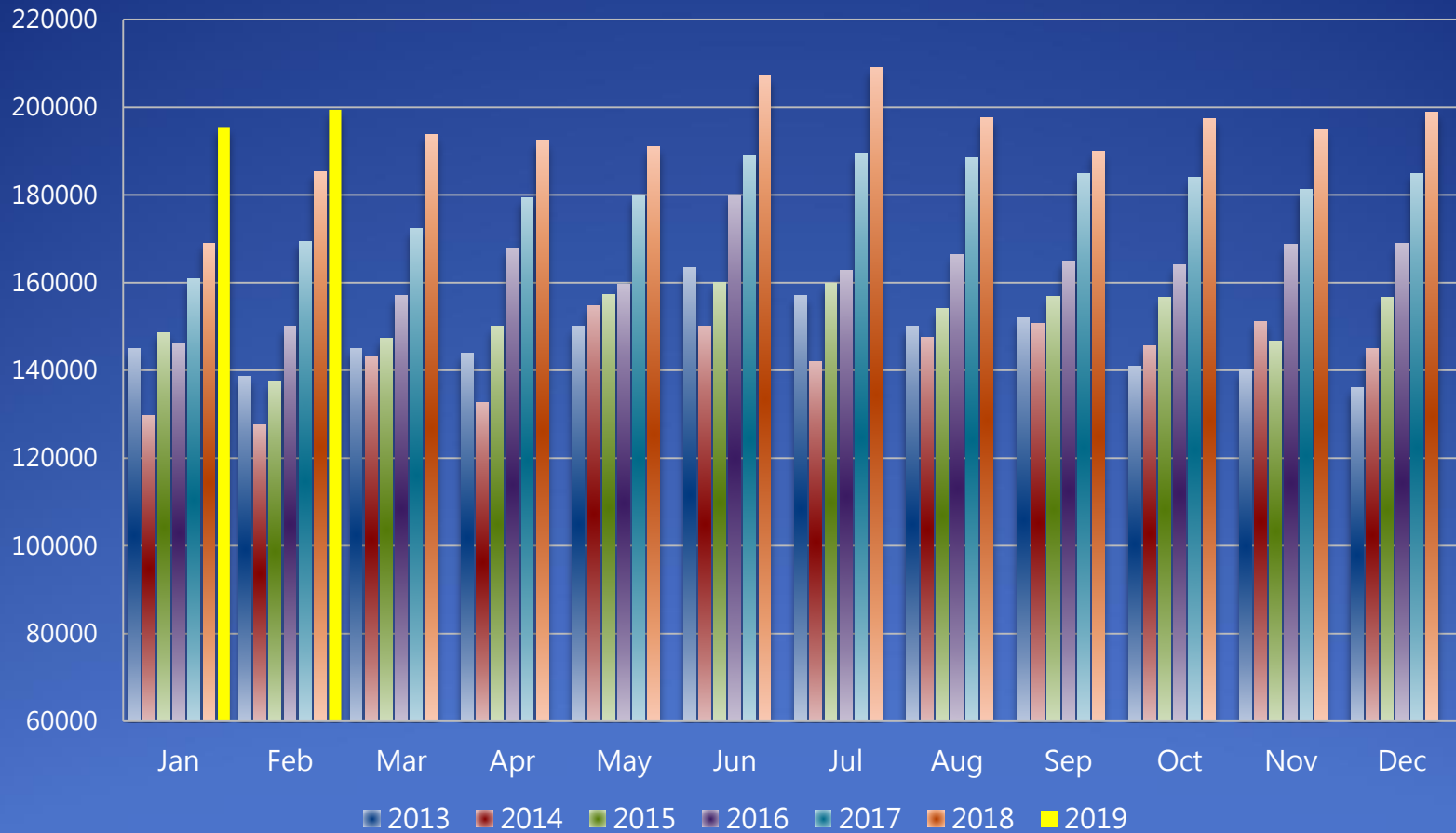
Monthly Sales 2014 - 2019



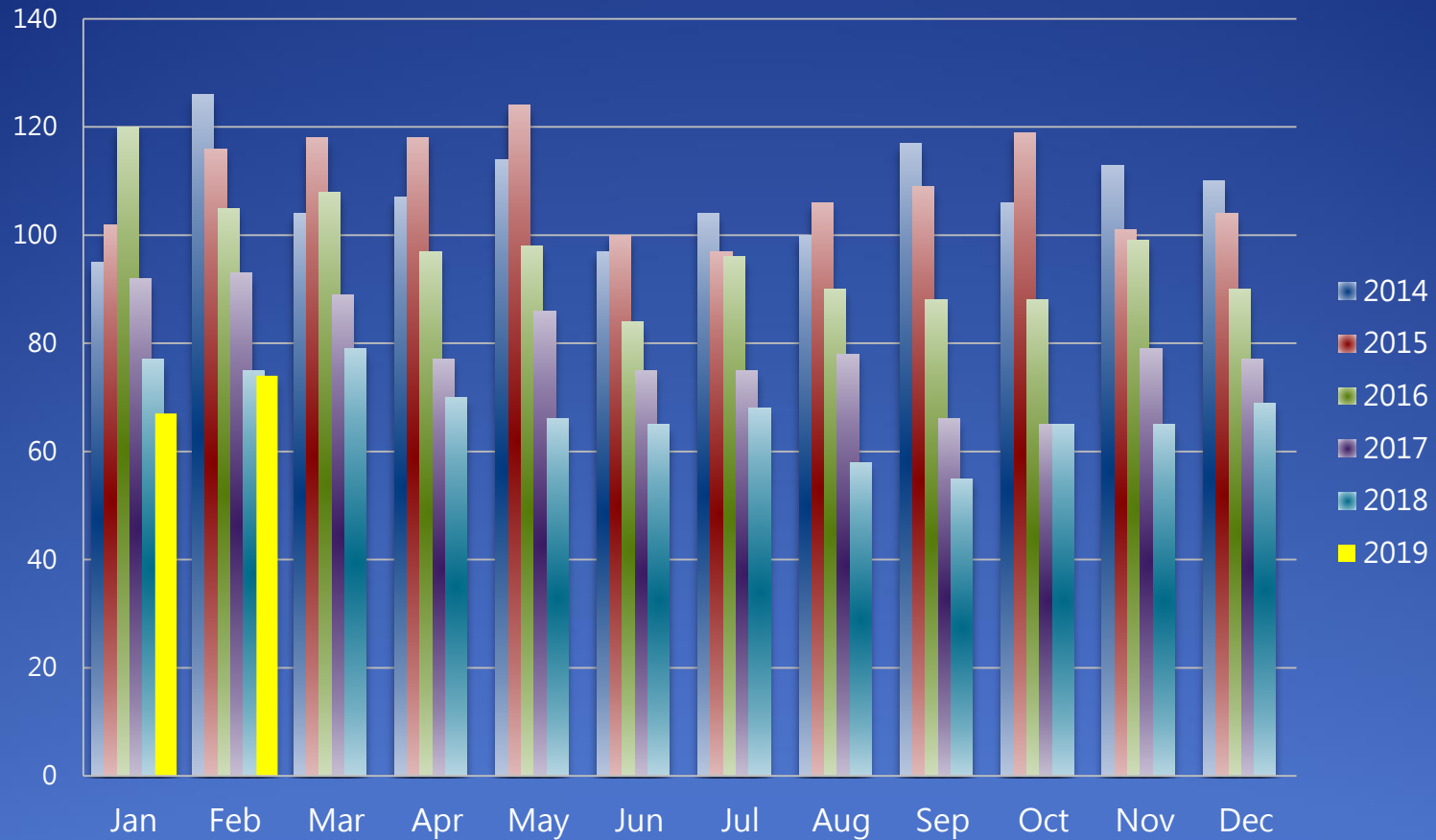
Quarterly Sales 2013 - 2018



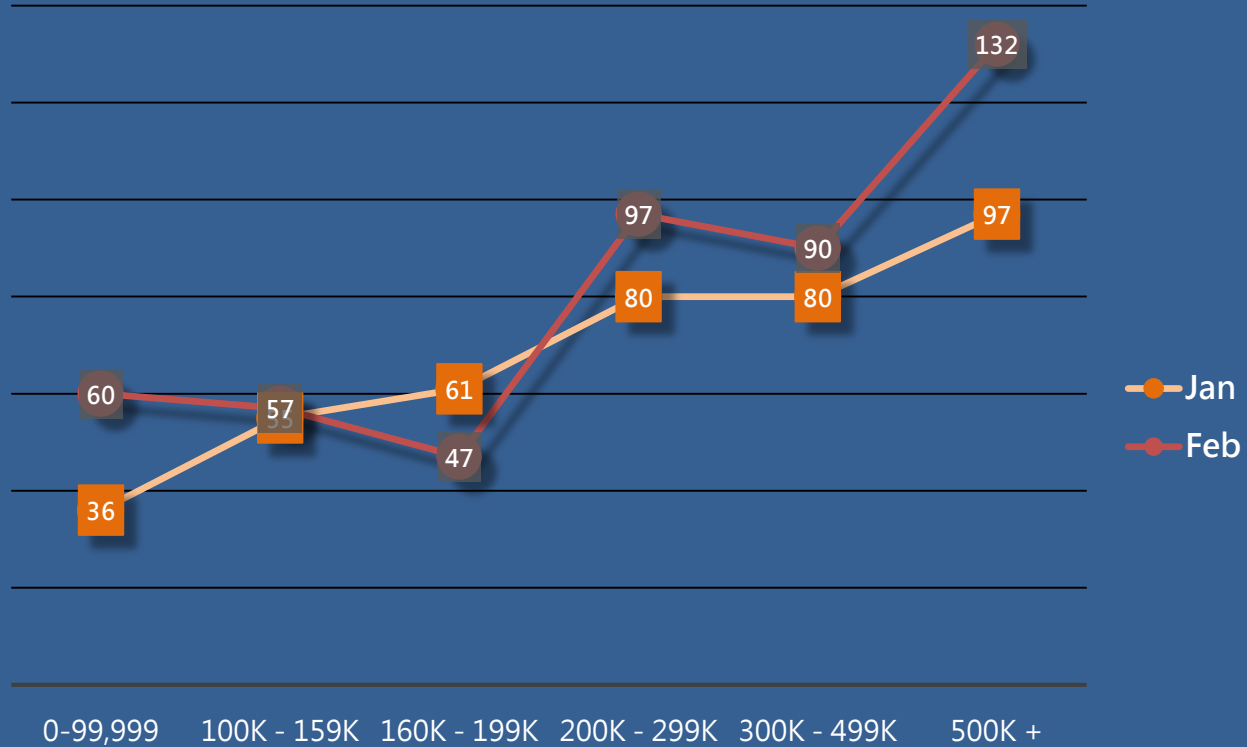
Median Sale Price



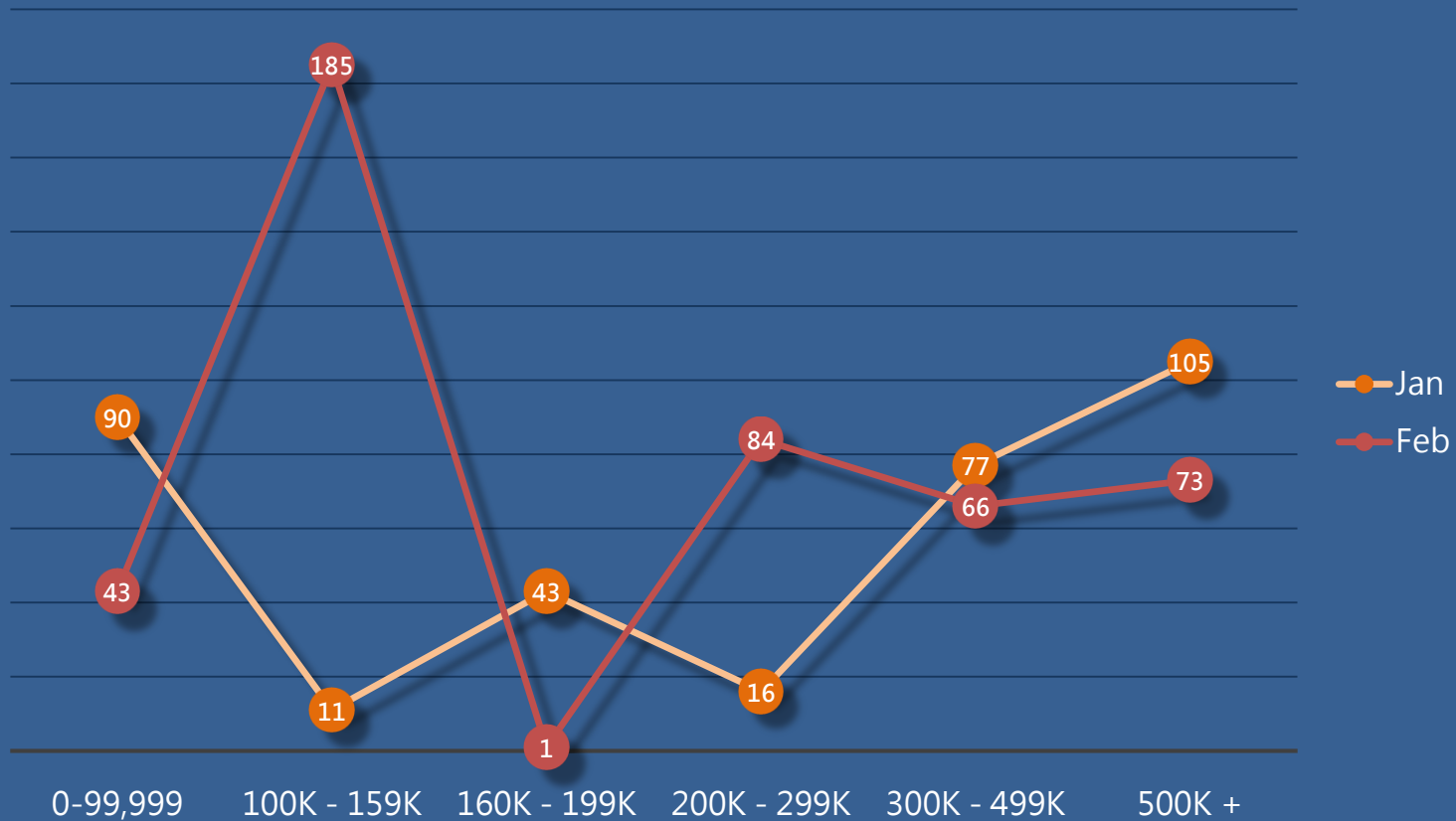
Avg. Days on Market



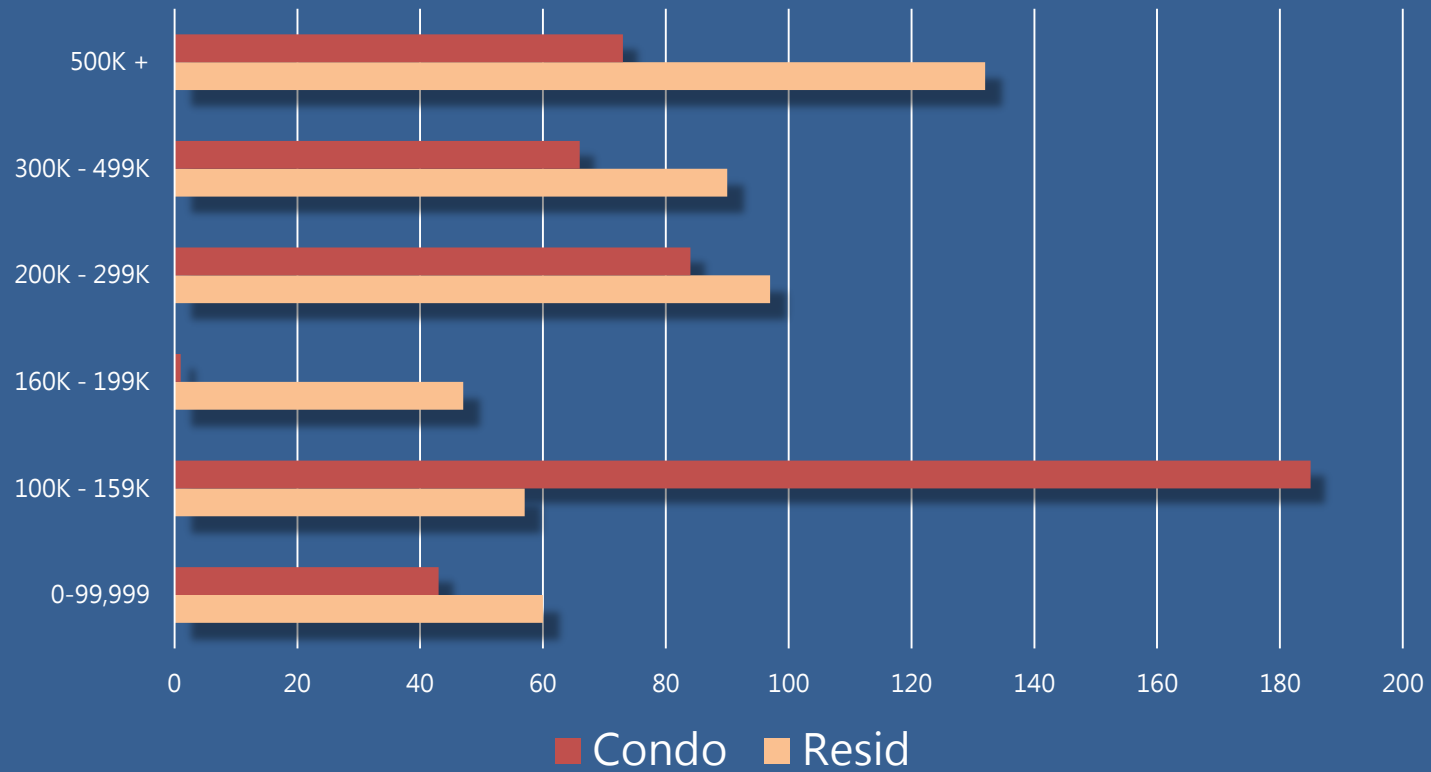
Avg DOM by Price Range Residential



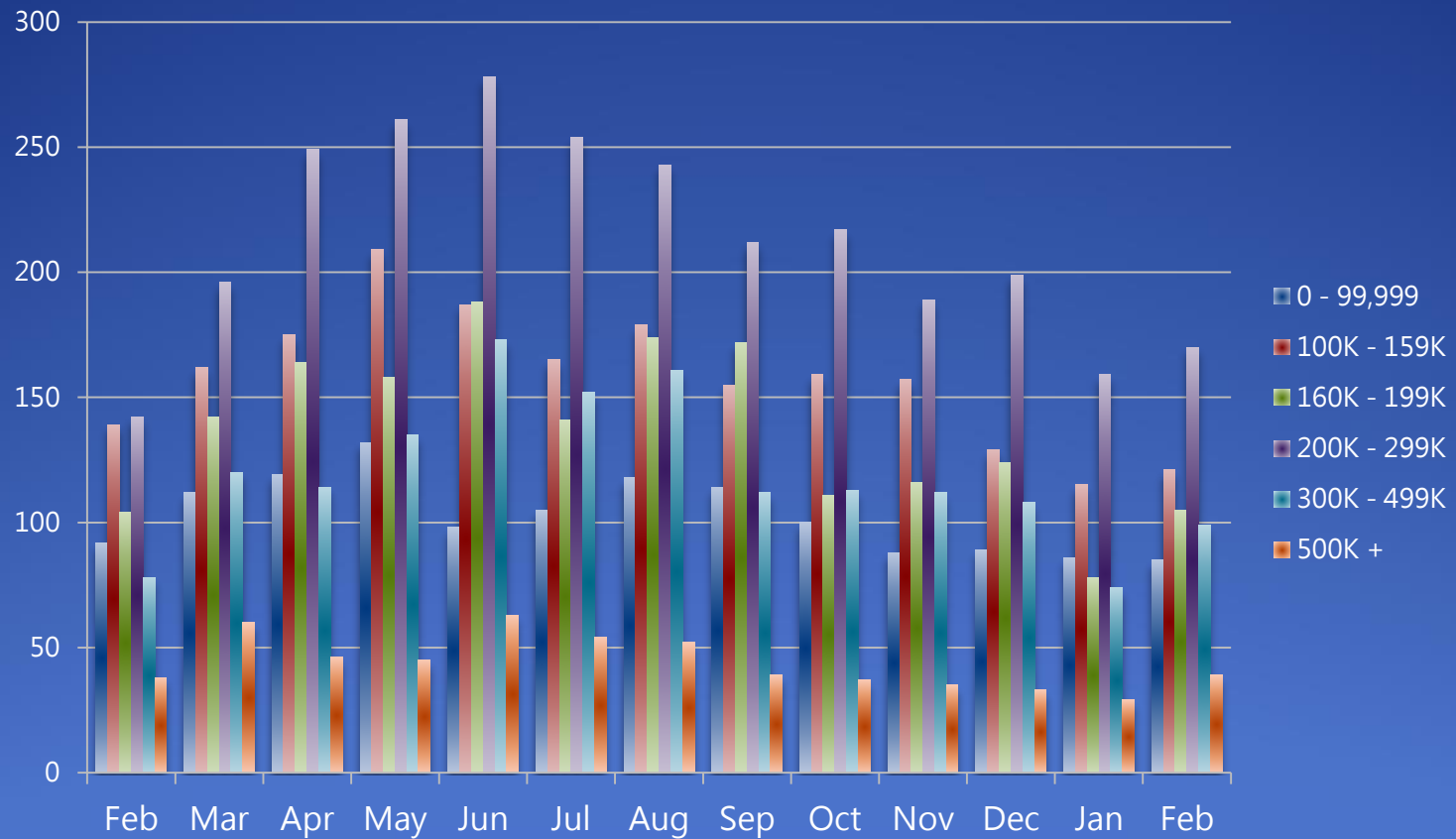
Avg DOM by Price Range Condo



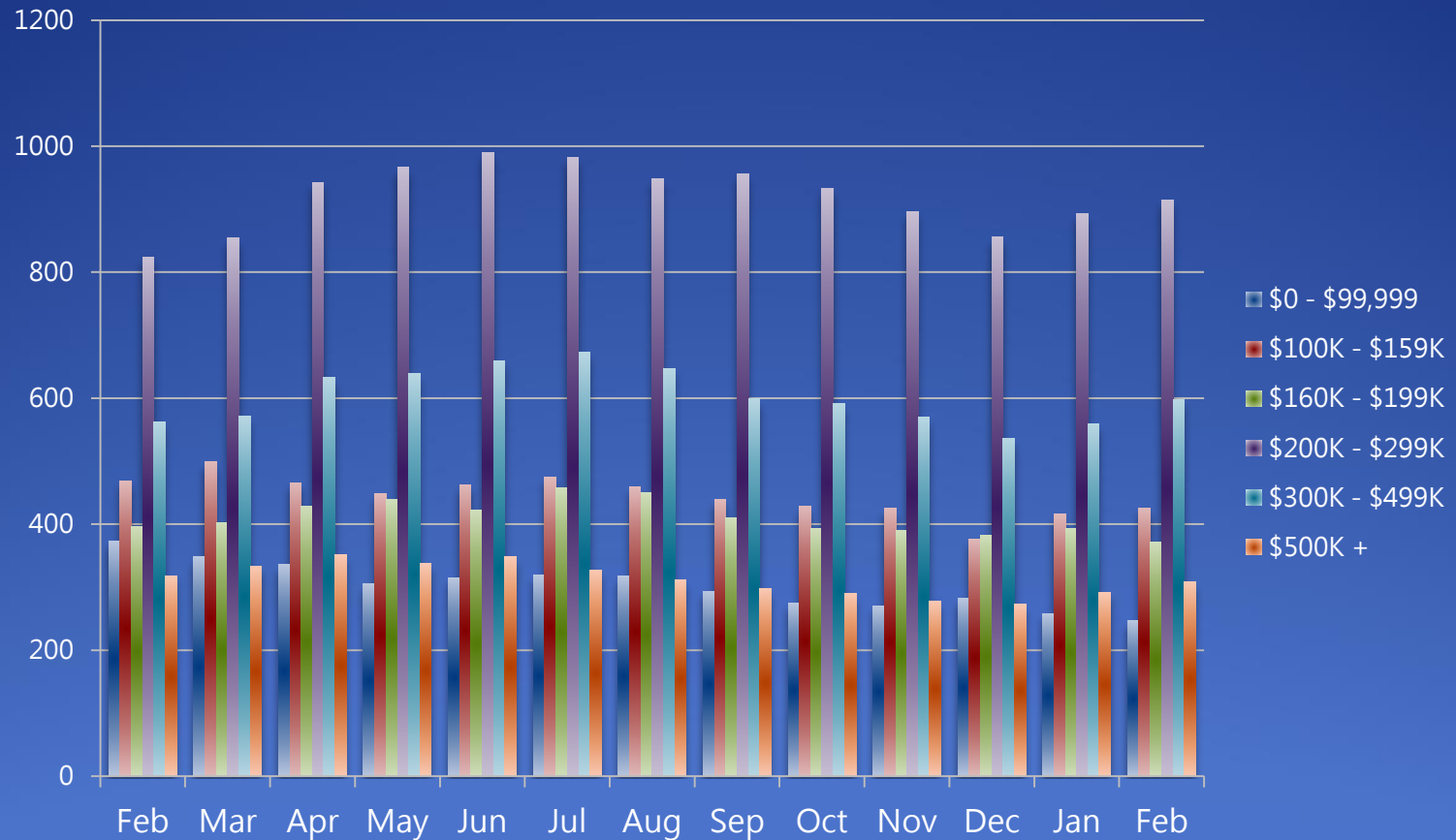
Avg DOM for February



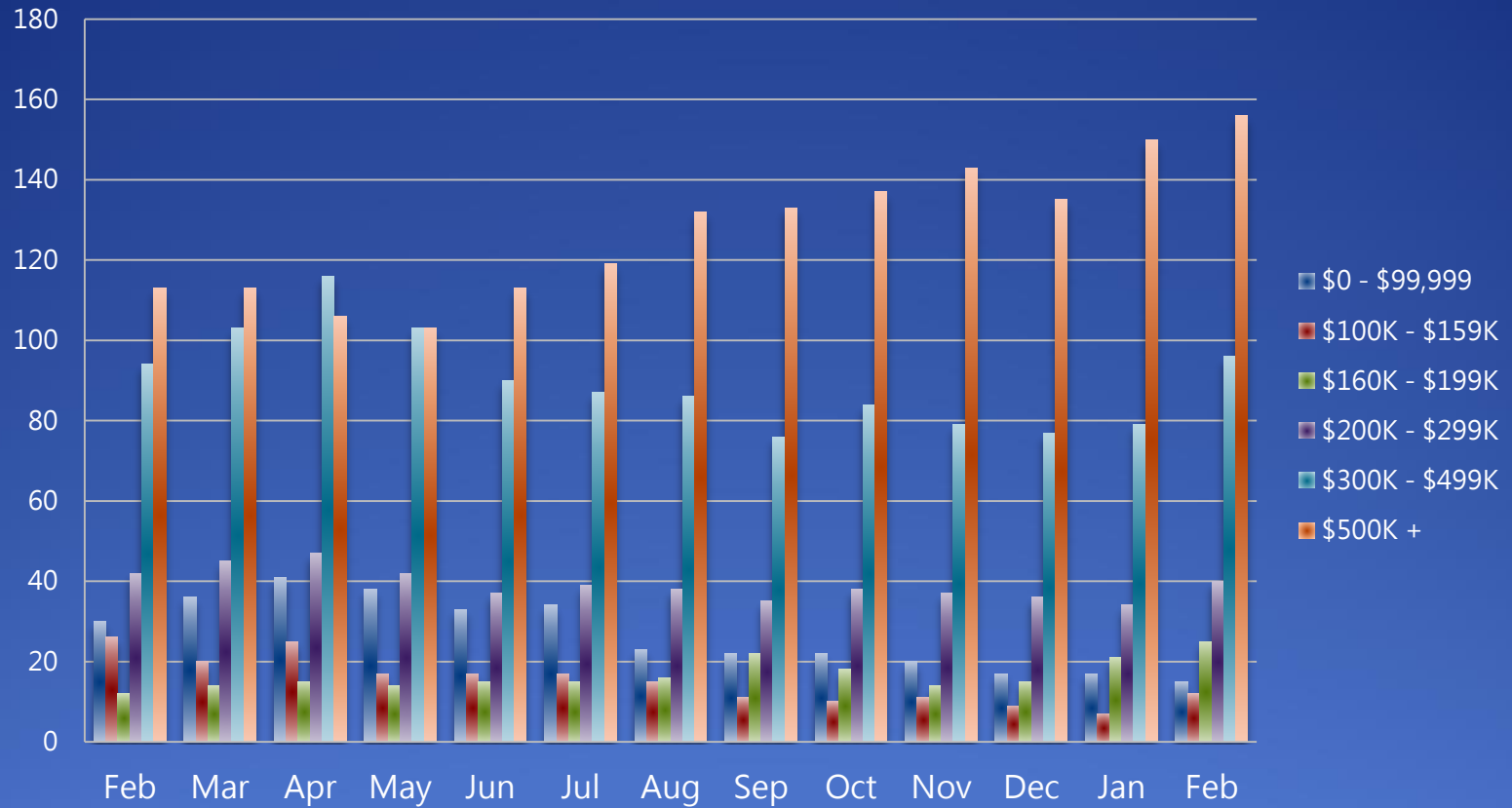
Sales by Price Range (Residential & Condo)



Single Family Inventory by Price

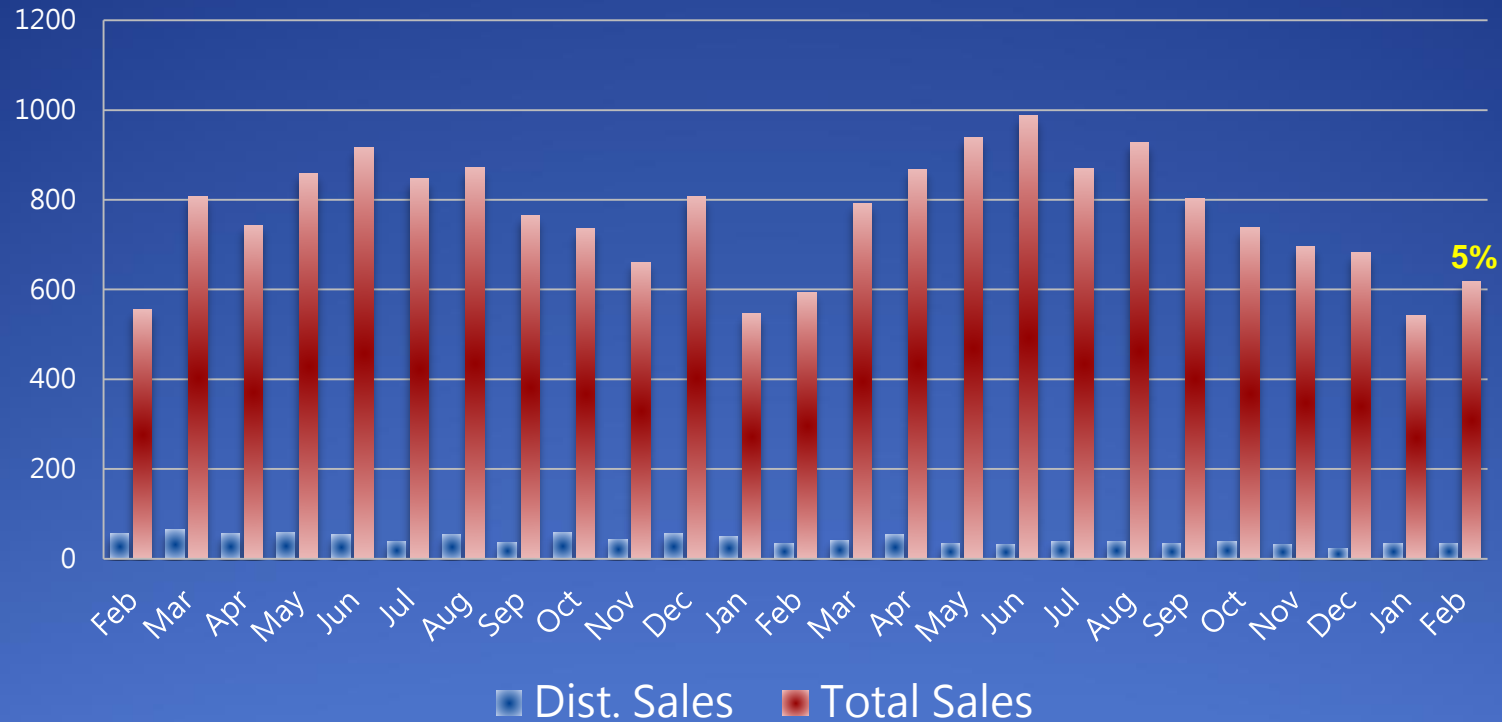


Condo Inventory by Price



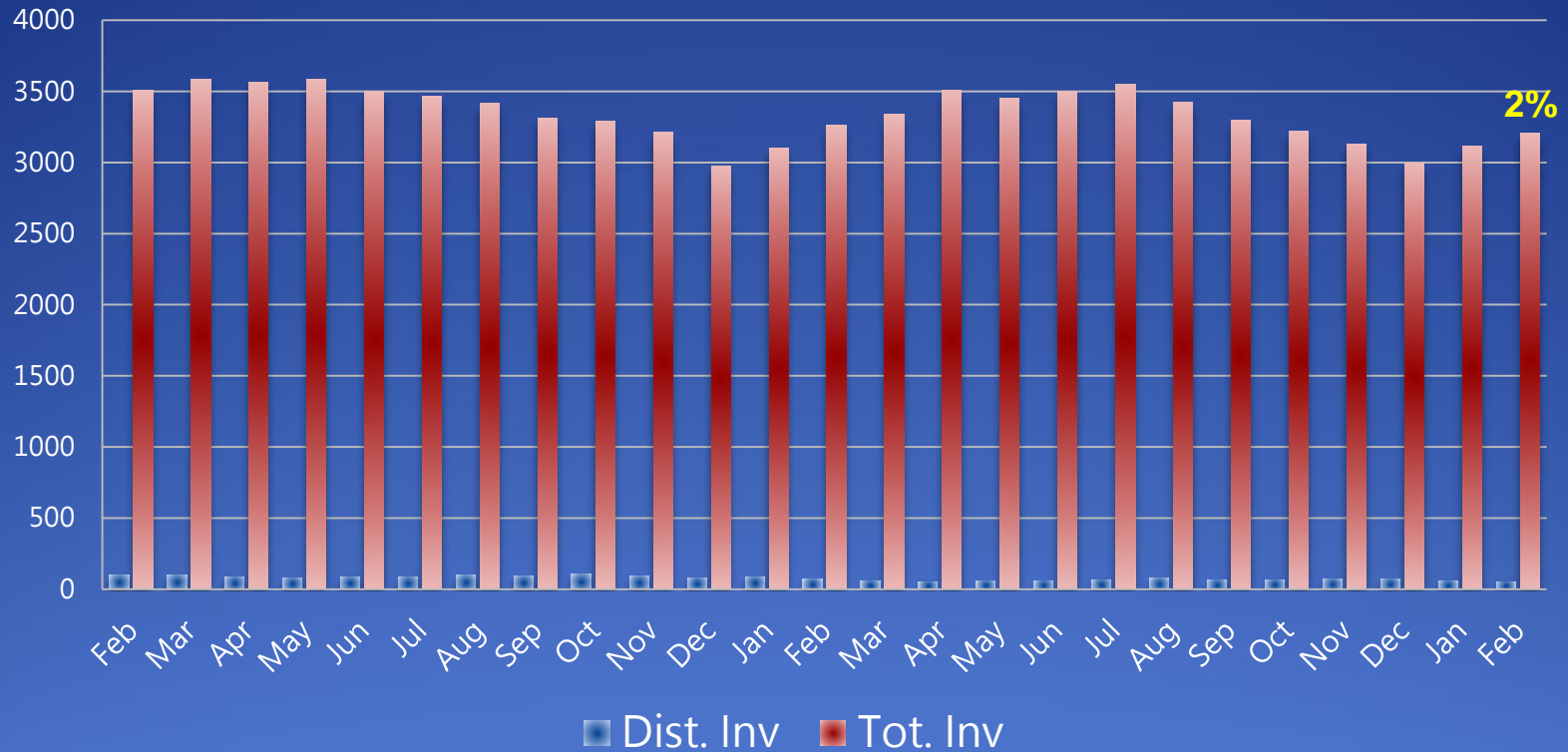
Distressed vrs. Total Sales

Feb 17 - Feb '19



Distressed vrs. Total Inventory

Feb '17 - Feb '19



AVERAGE PERCENTAGE OF SOLD VS. LIST PRICE

Single Family & Condo Units

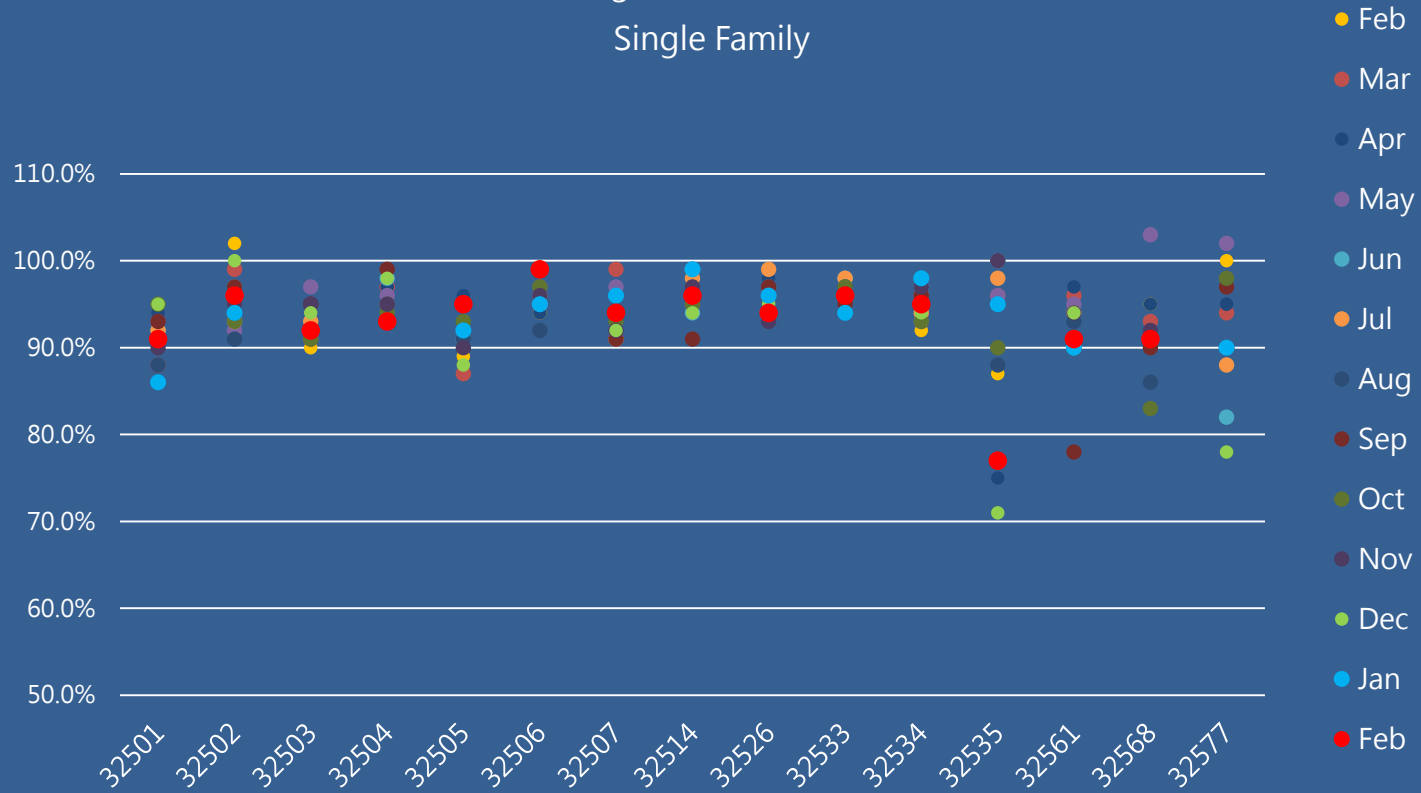
The following slides display the *average* percentage of sale price to original list price of single family and condo units by zip code for the month of February, 2019 for Escambia and Santa Rosa Counties. Distressed properties are not included.

If no marker shows for any given month, no sales were reported in that zip code for that month.

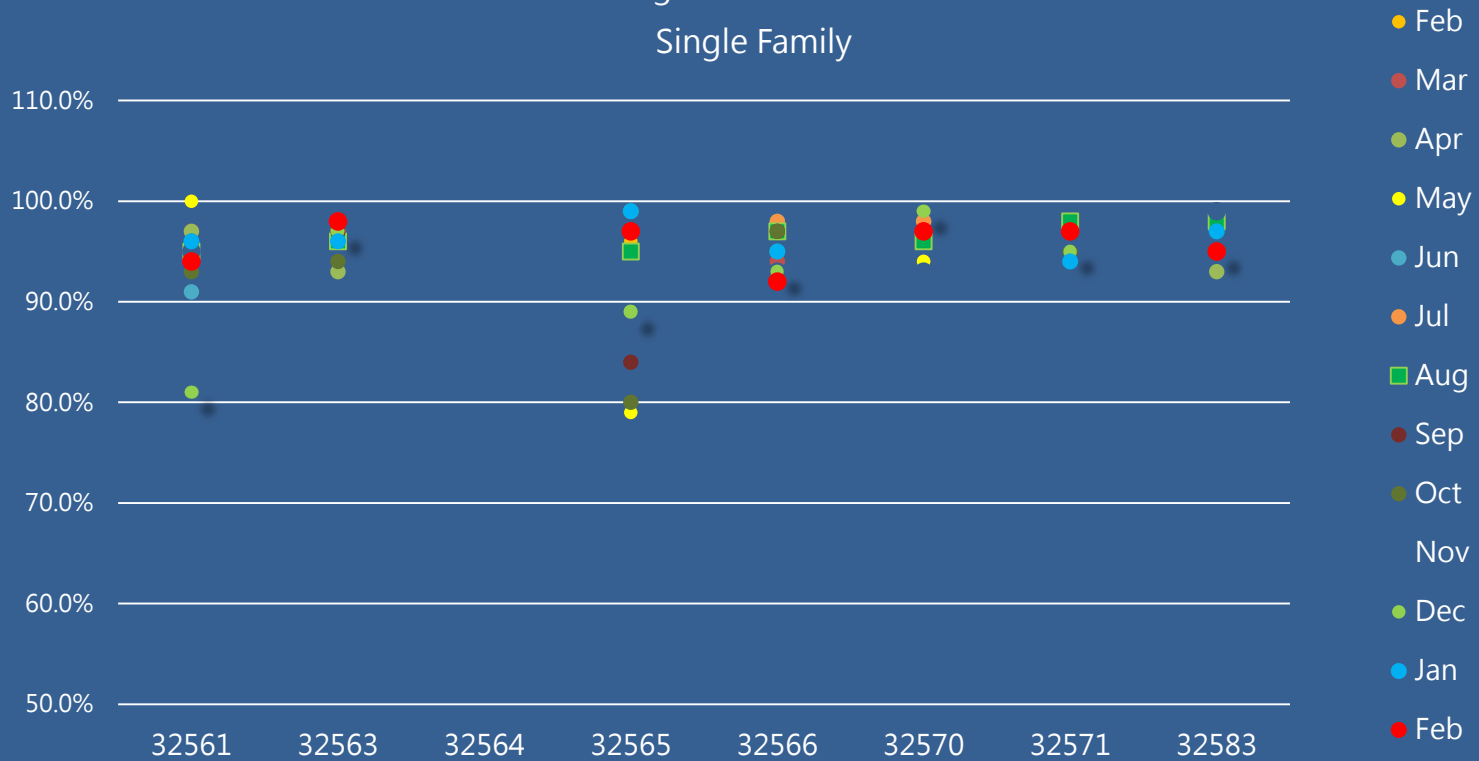
Escambia County

Average List to Sale Price

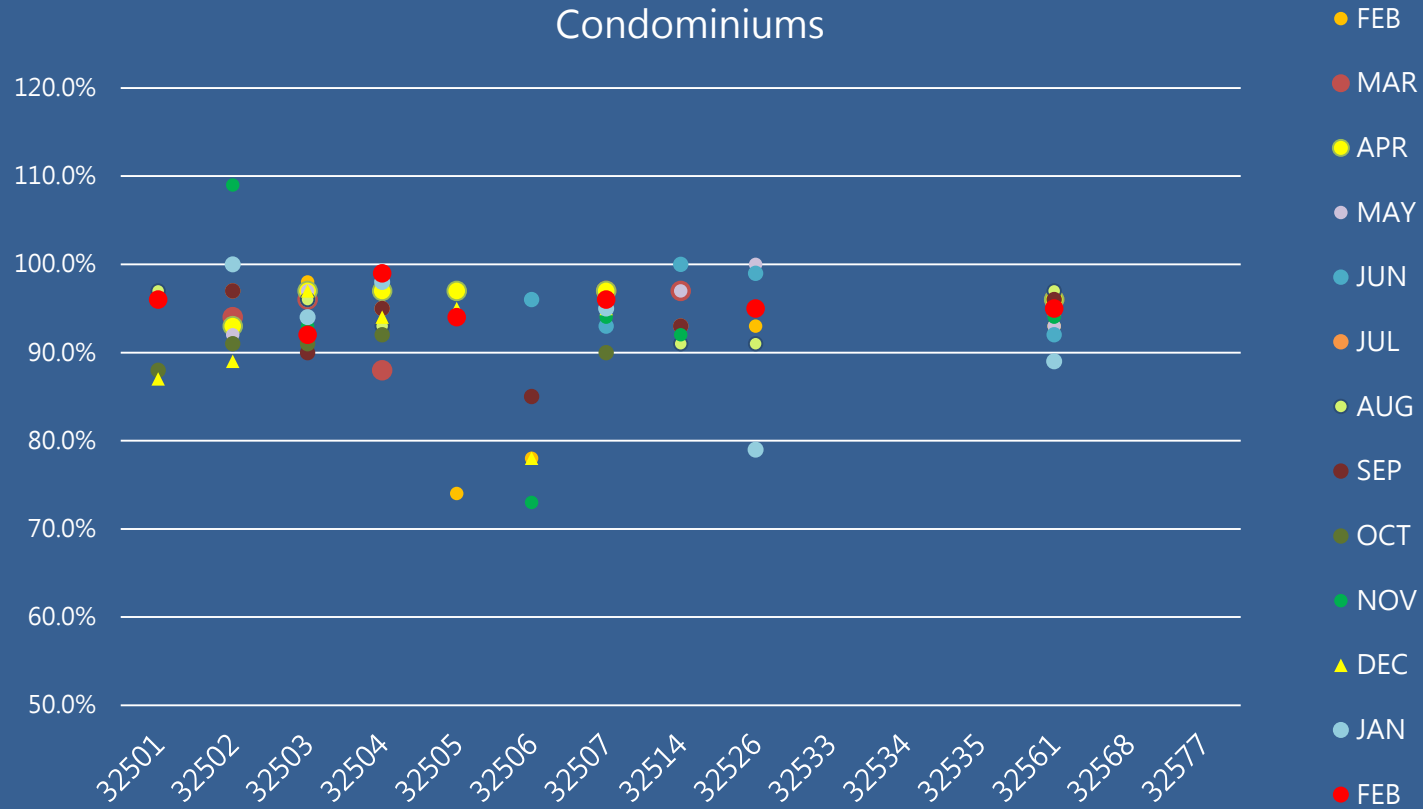
Single Family



Santa Rosa County Average List to Sale Price Single Family



Escambia County Average List to Sale Price Condominiums



Santa Rosa County Average List to Sale Price Condominiums



Pending Sales Feb '15 - Feb '19

