



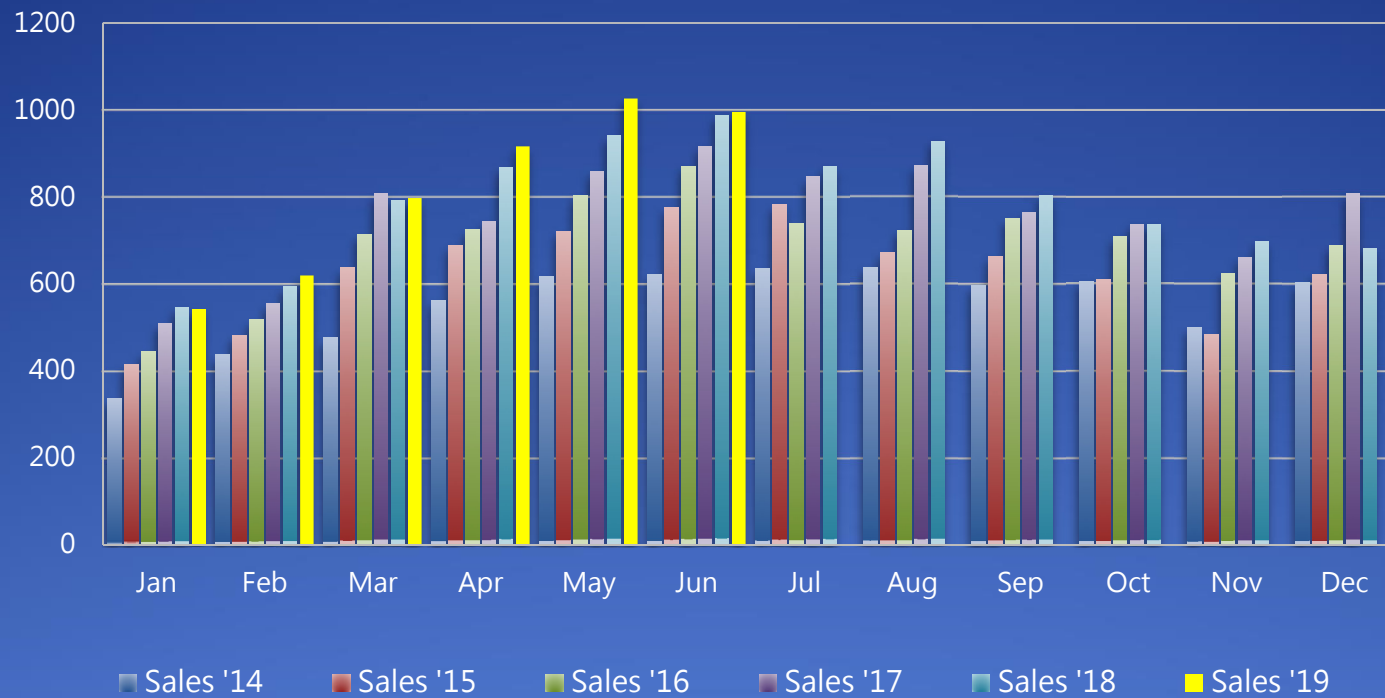
PAR Market Snapshot 07.18.19

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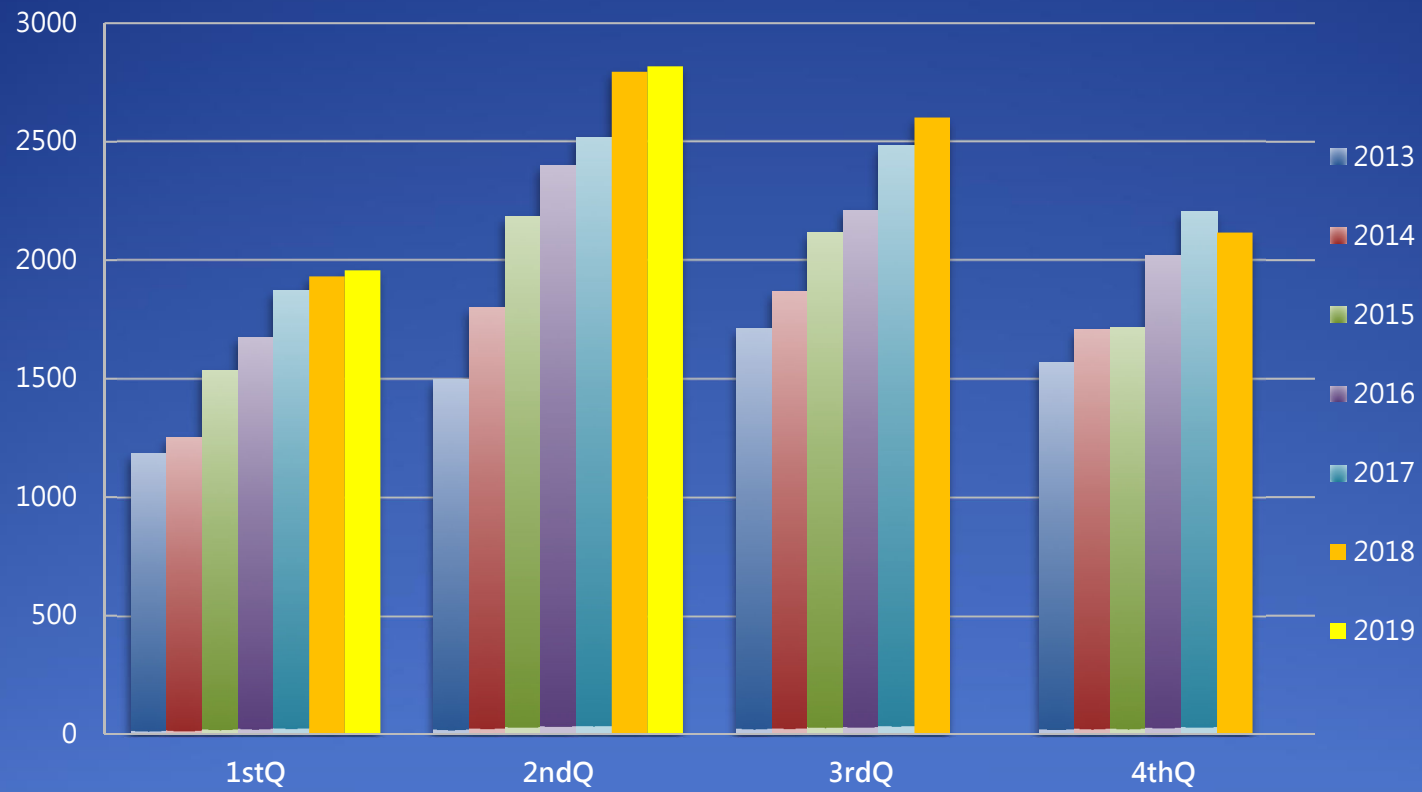
June Market Highlights

- June sales slipped 3% from May, yet were the second highest on record for any other month since this report first appeared in 2008.
- 2nd Quarter sales edged up slightly above those reported for the same period last year.
- June's combined (residential & condo) DOM averaged 53, ten days less than the prior month and a full three weeks fewer than February.
- Median Sale Price for June was \$220,000 the second highest on record for any month since this report first appeared in 2008.
- Pending sales were up 8% compared to last June.

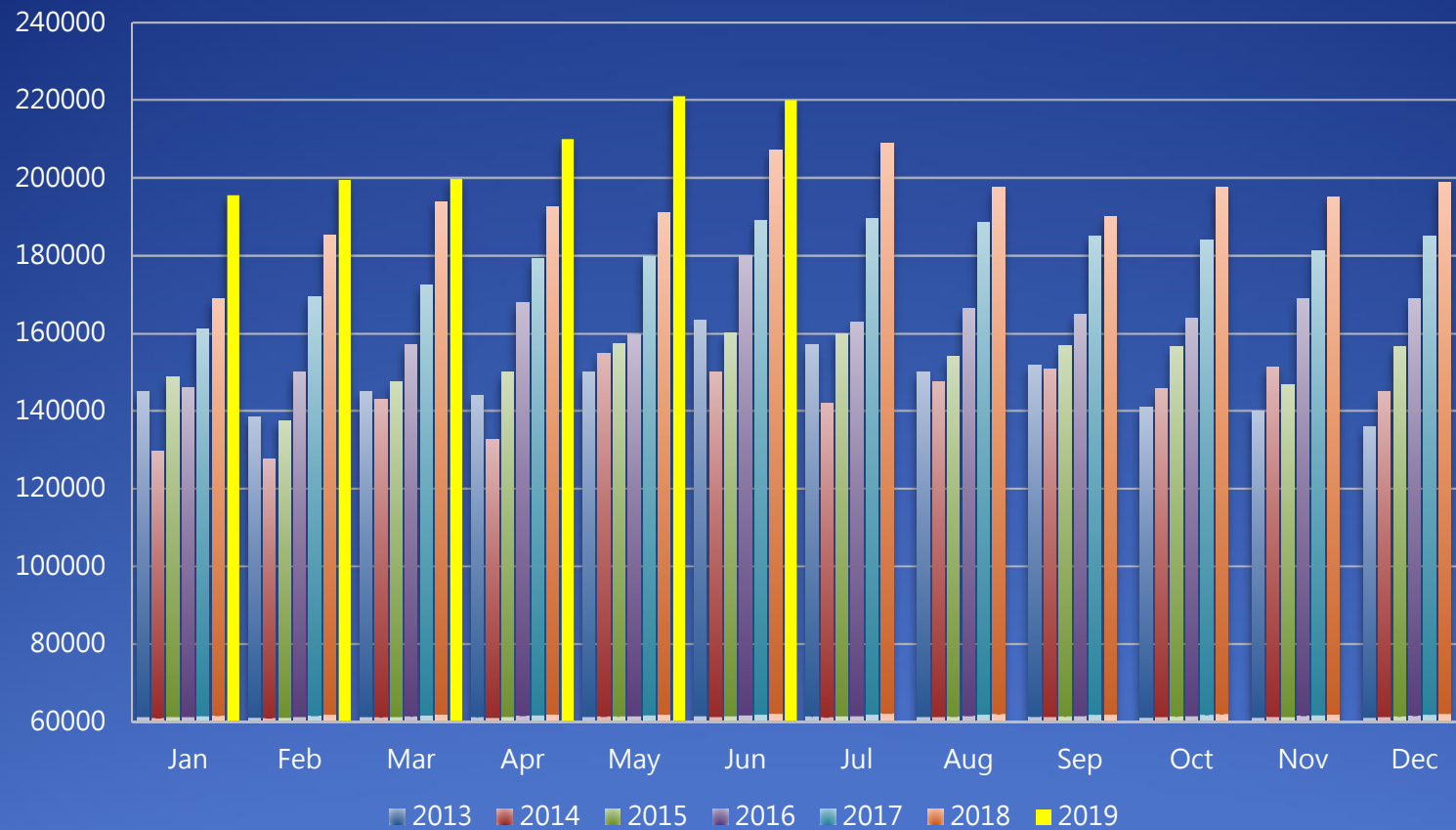
Monthly Sales 2014 - 2019



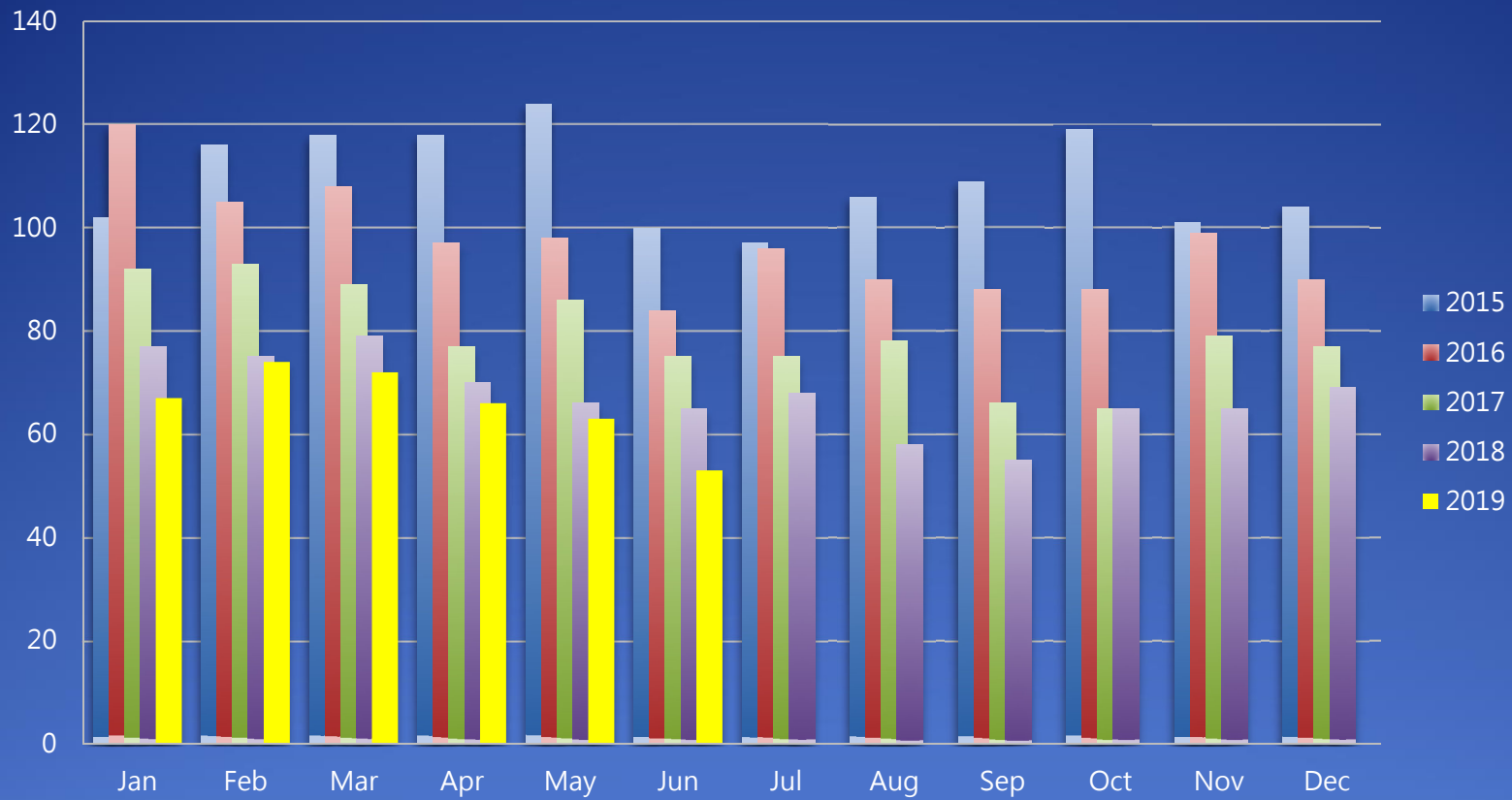
Quarterly Sales 2013 - 2019



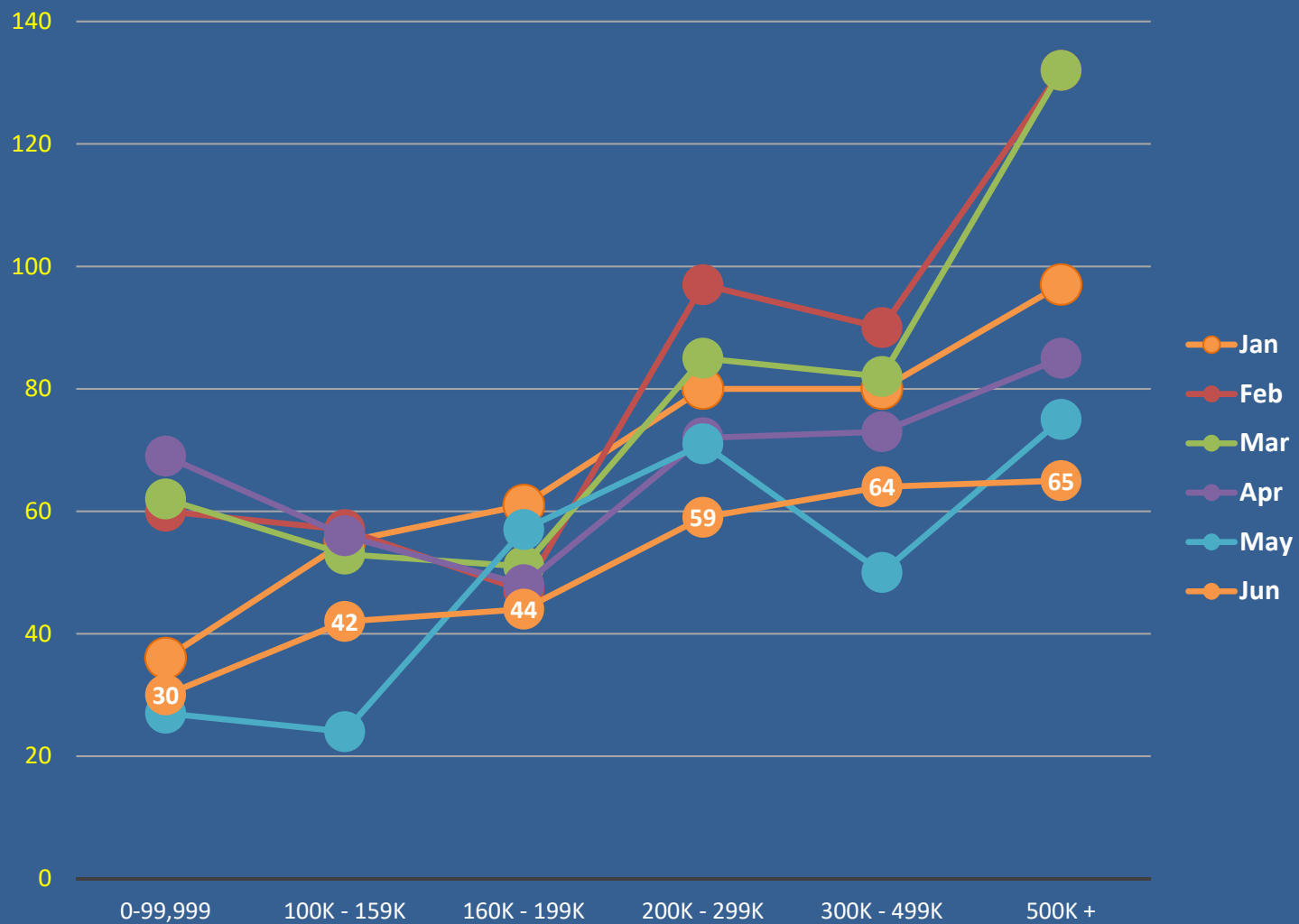
Median Sale Price



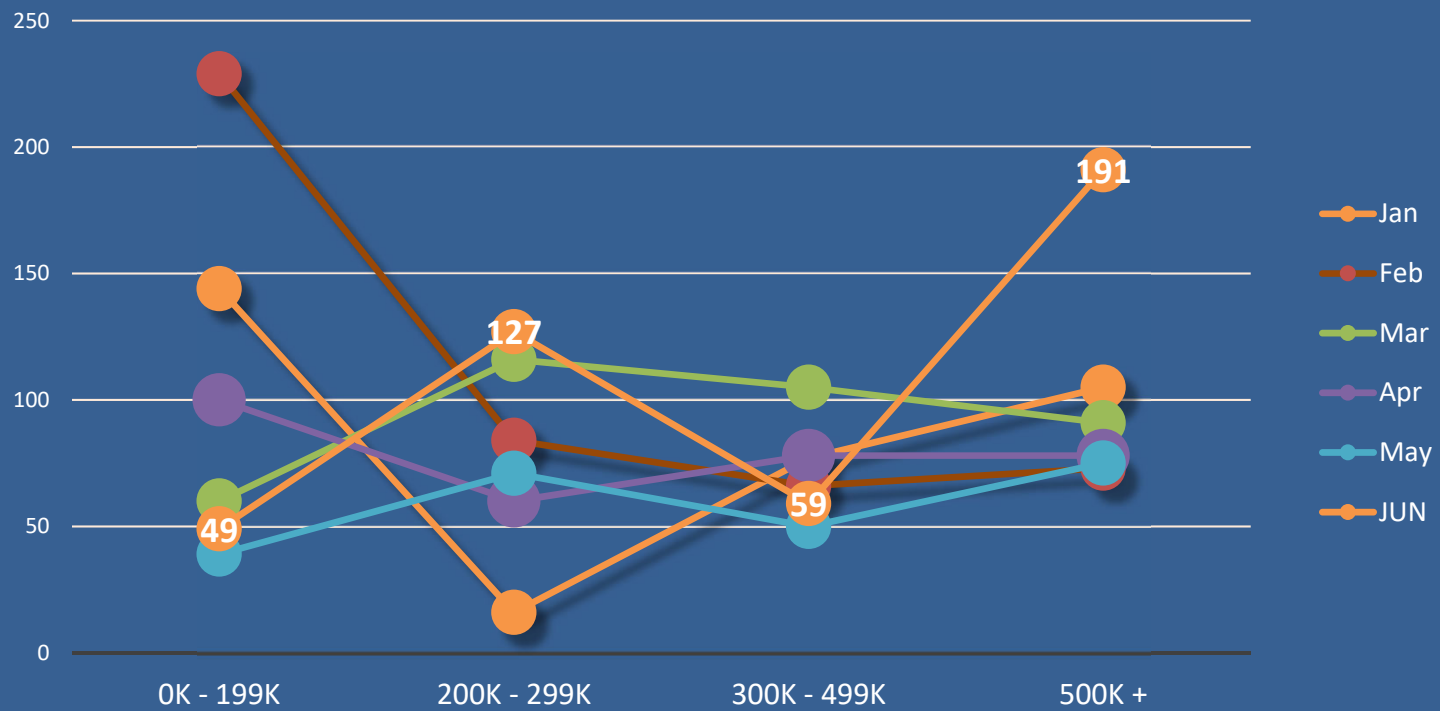
Avg. Days on Market Residential & Condo Combined



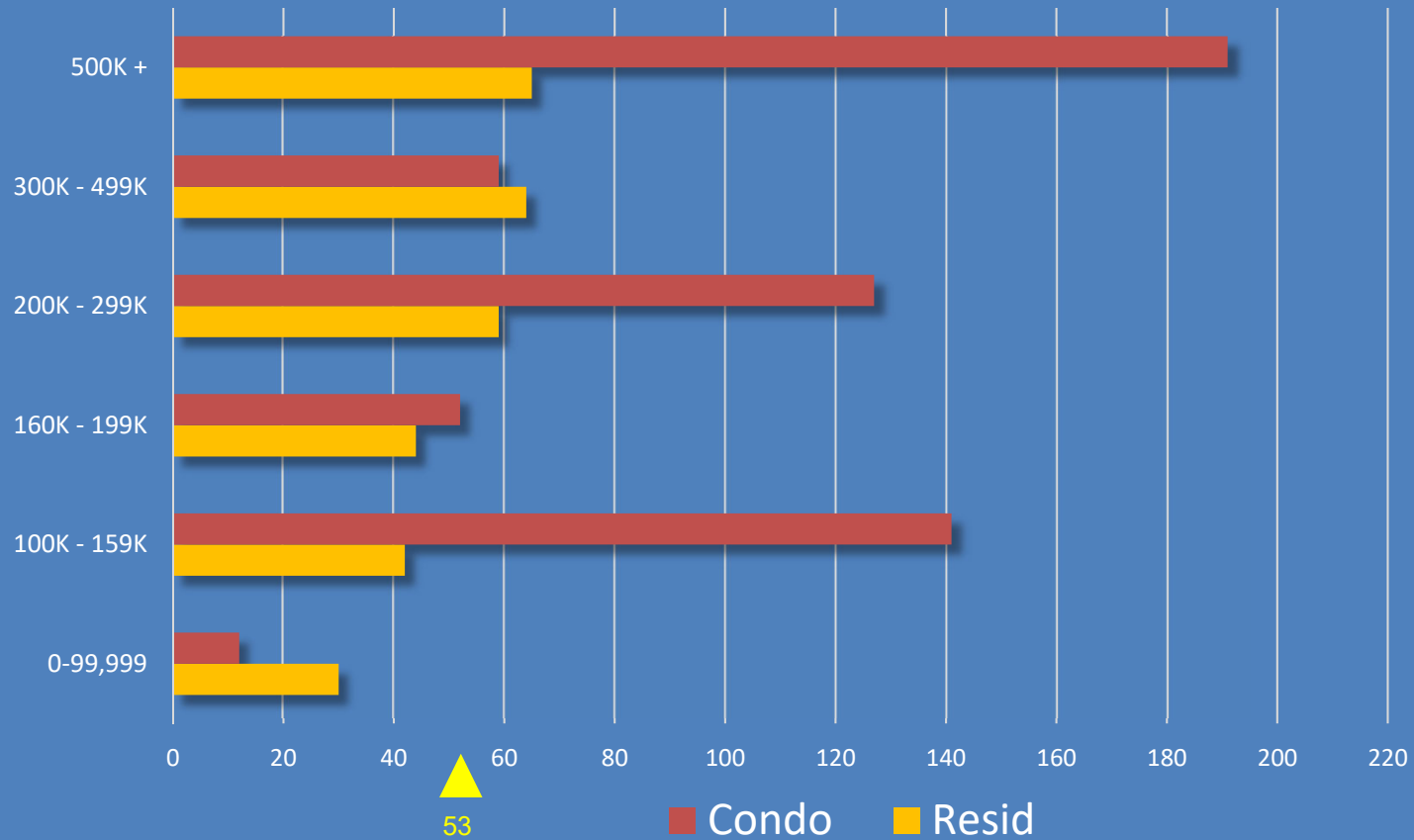
Avg DOM by Price Range
Residential



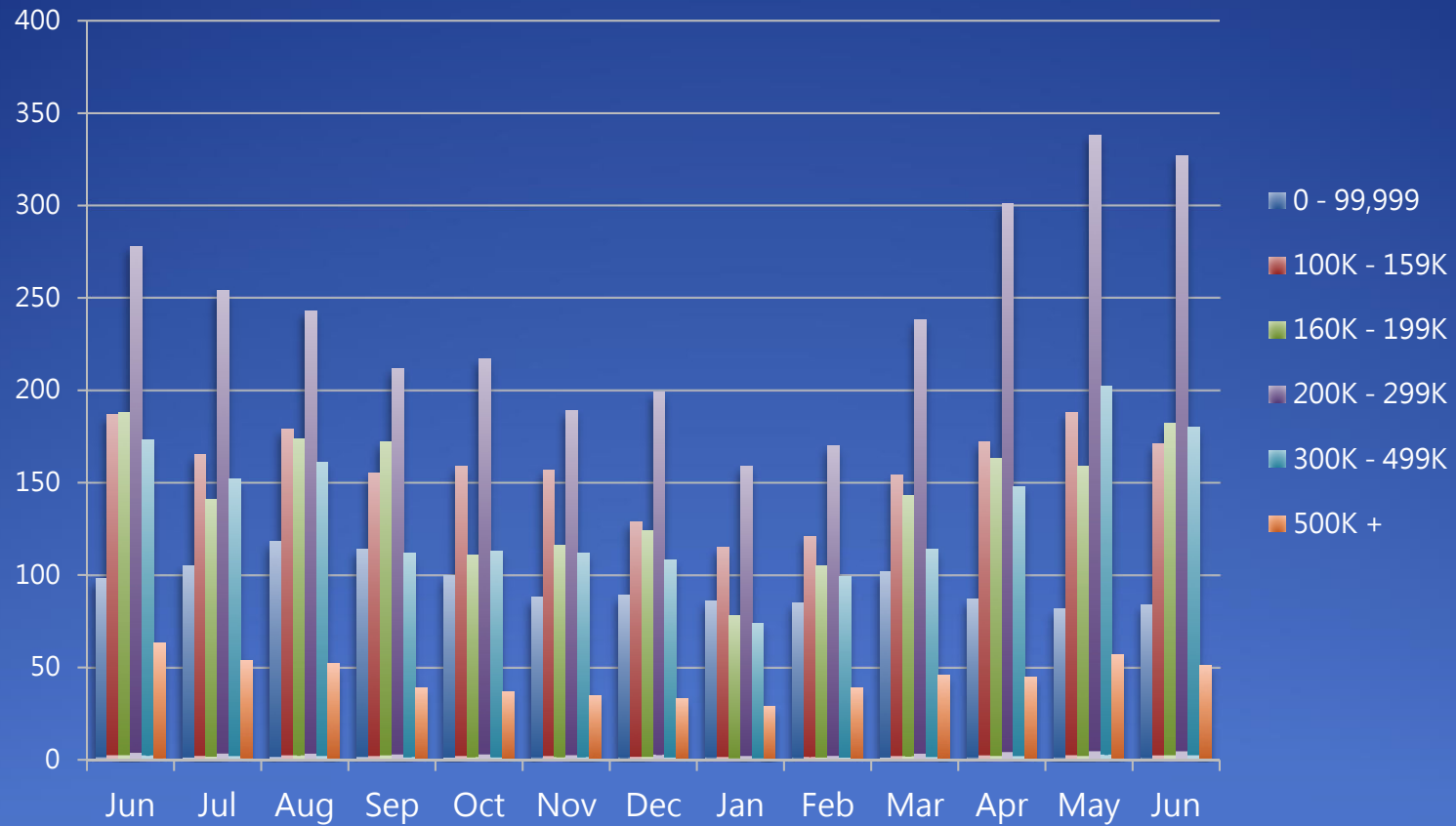
Avg DOM by Price Range
Condo



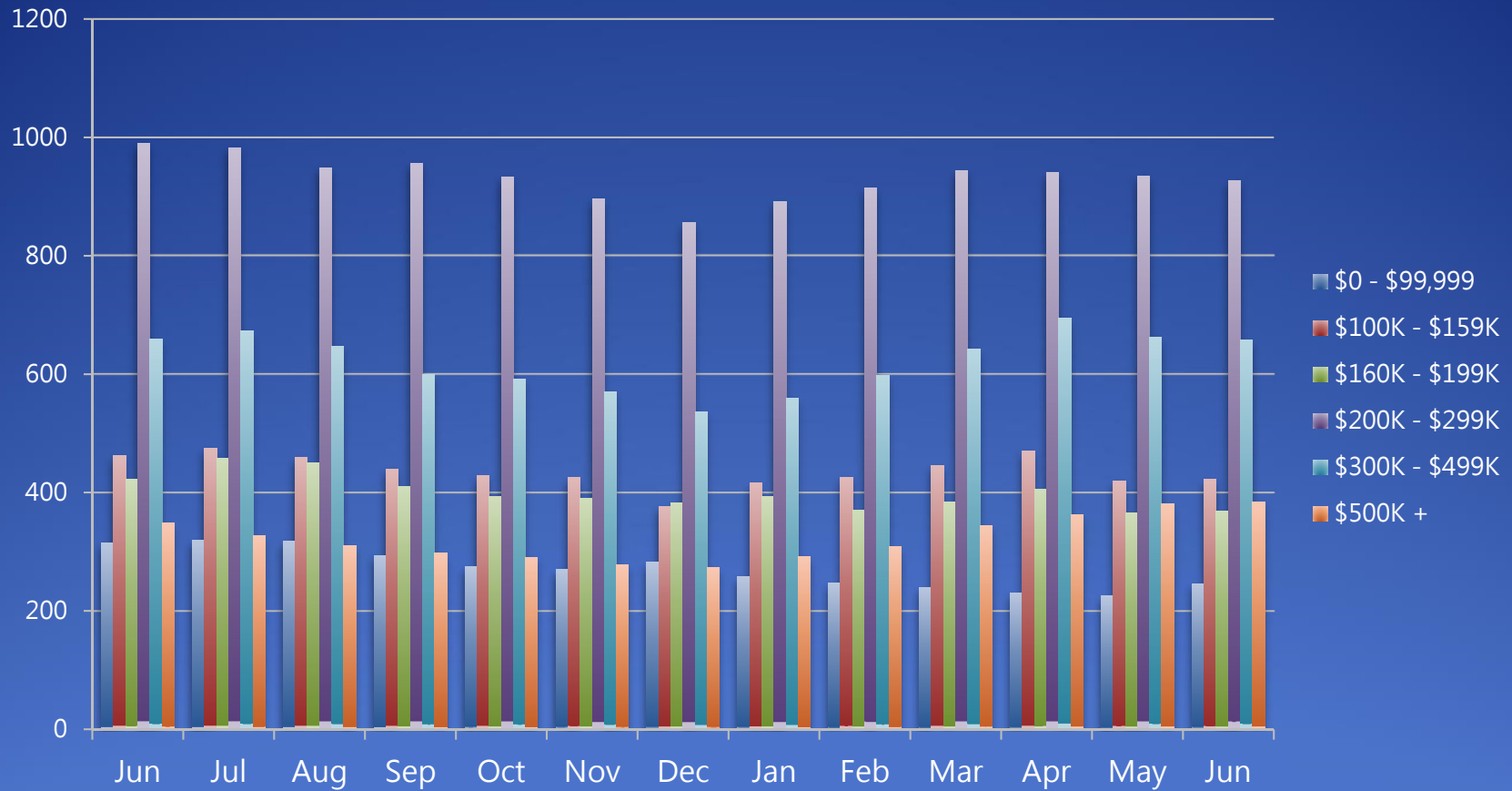
Avg DOM for June - Comparison



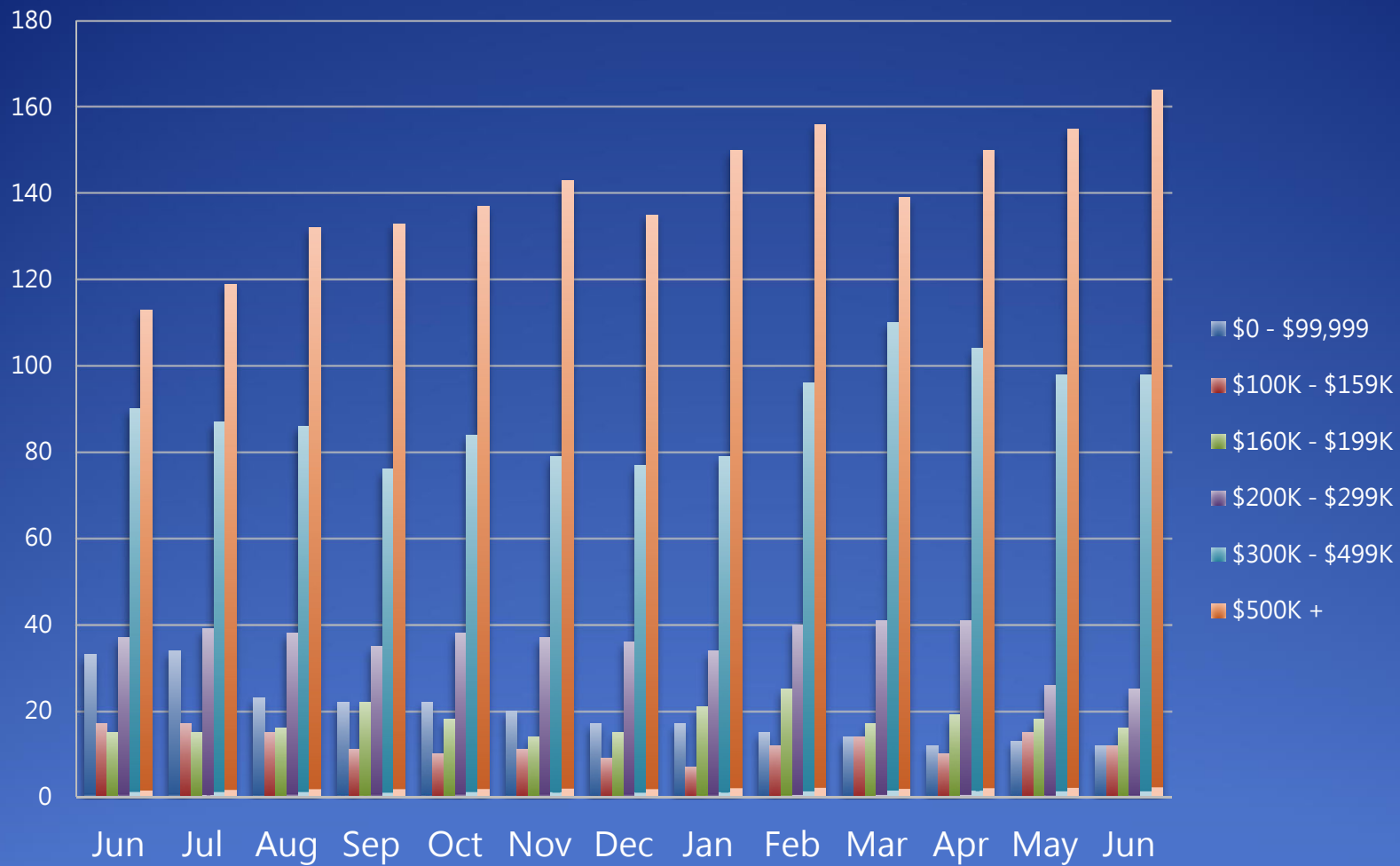
Sales by Price Range (Residential & Condo)



Single Family Inventory by Price

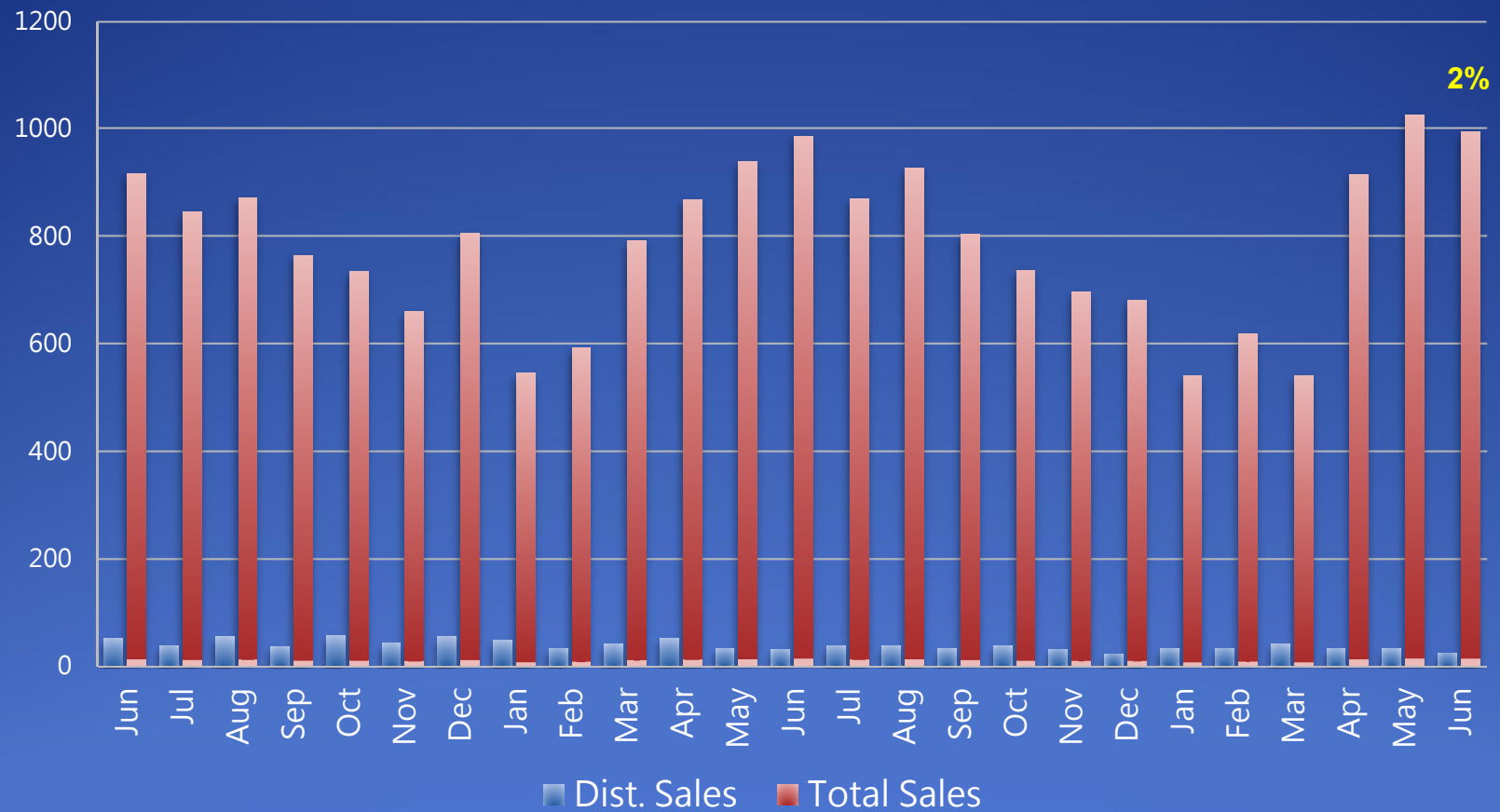


Condo Inventory by Price



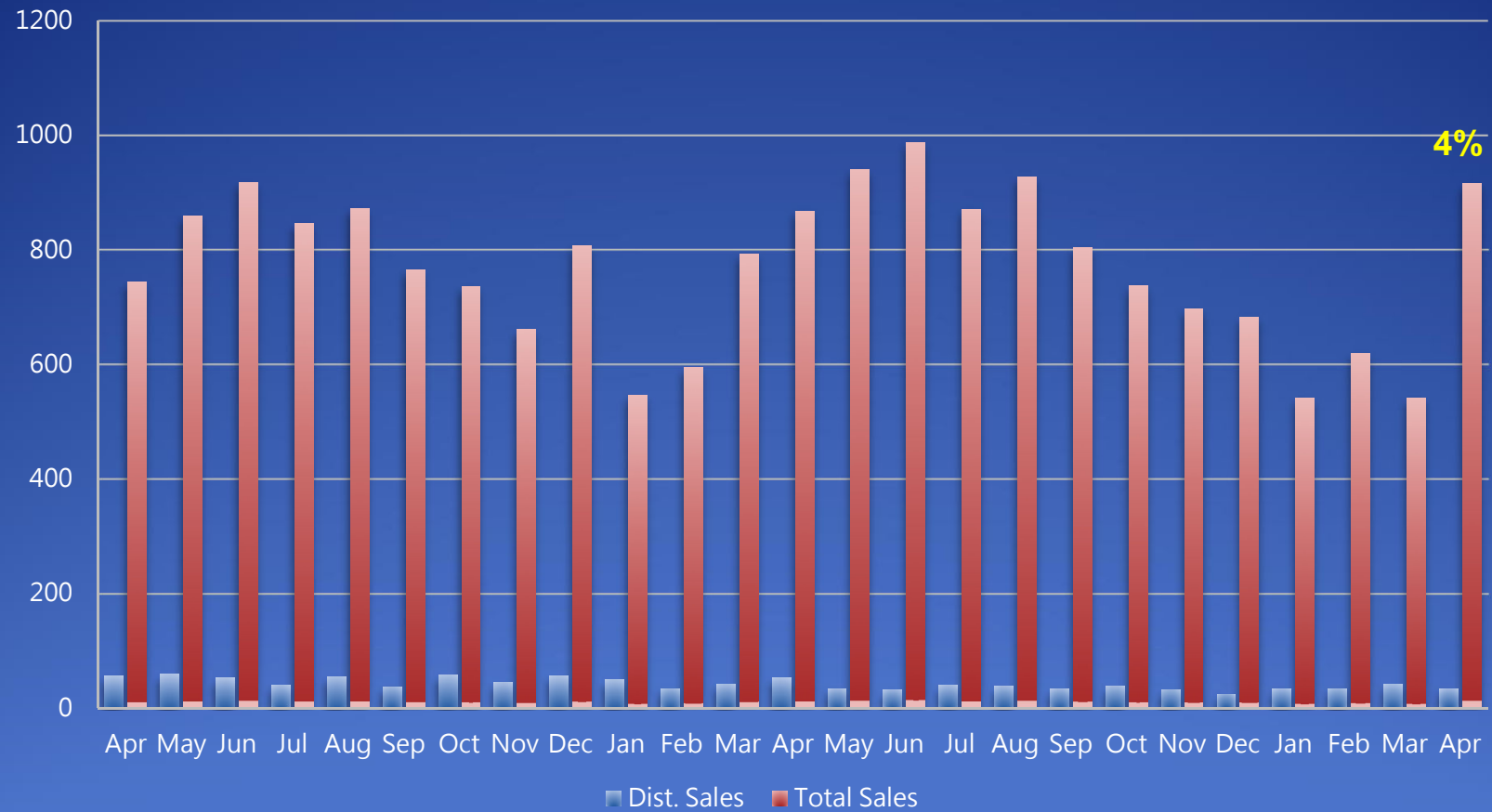
Distressed vrs. Total Sales

Jun '17 - Jun '19



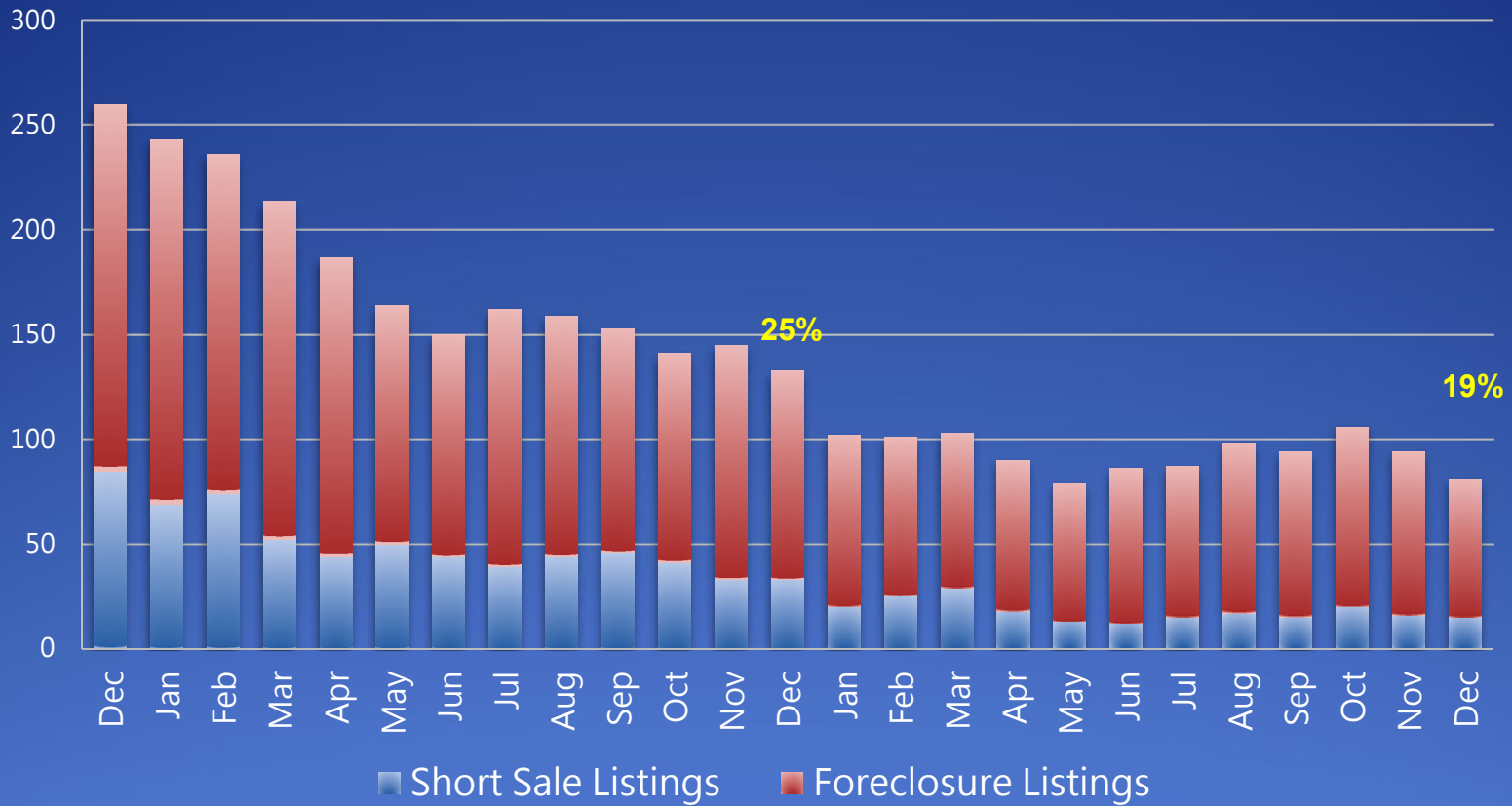
Distressed vrs. Total Sales

Apr 17 - Apr '19



Distressed Inventory Profile

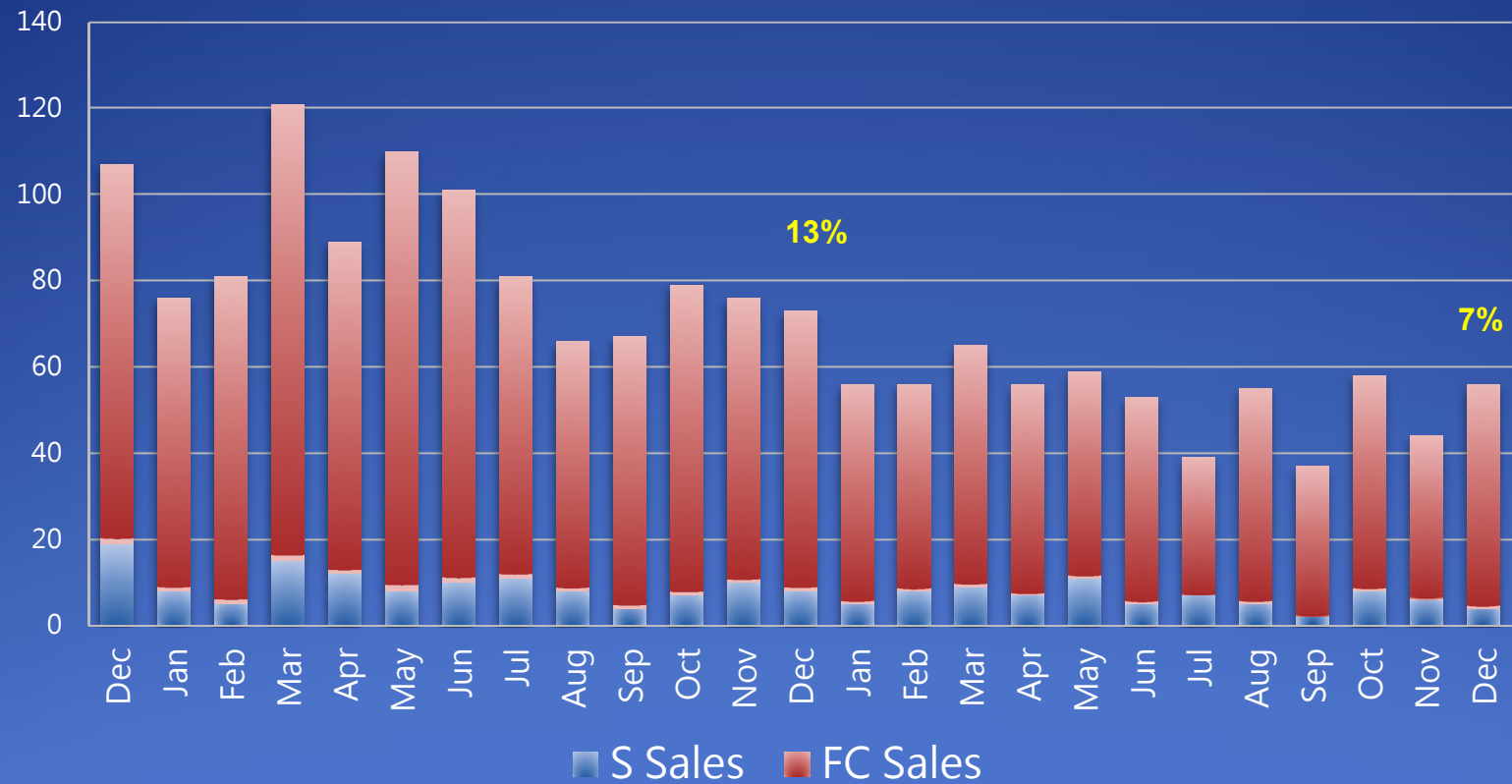
Dec '15 - Dec '17



Distressed Sales Profile

Short Sales v. Foreclosure Sales

Dec '16 - Dec '17



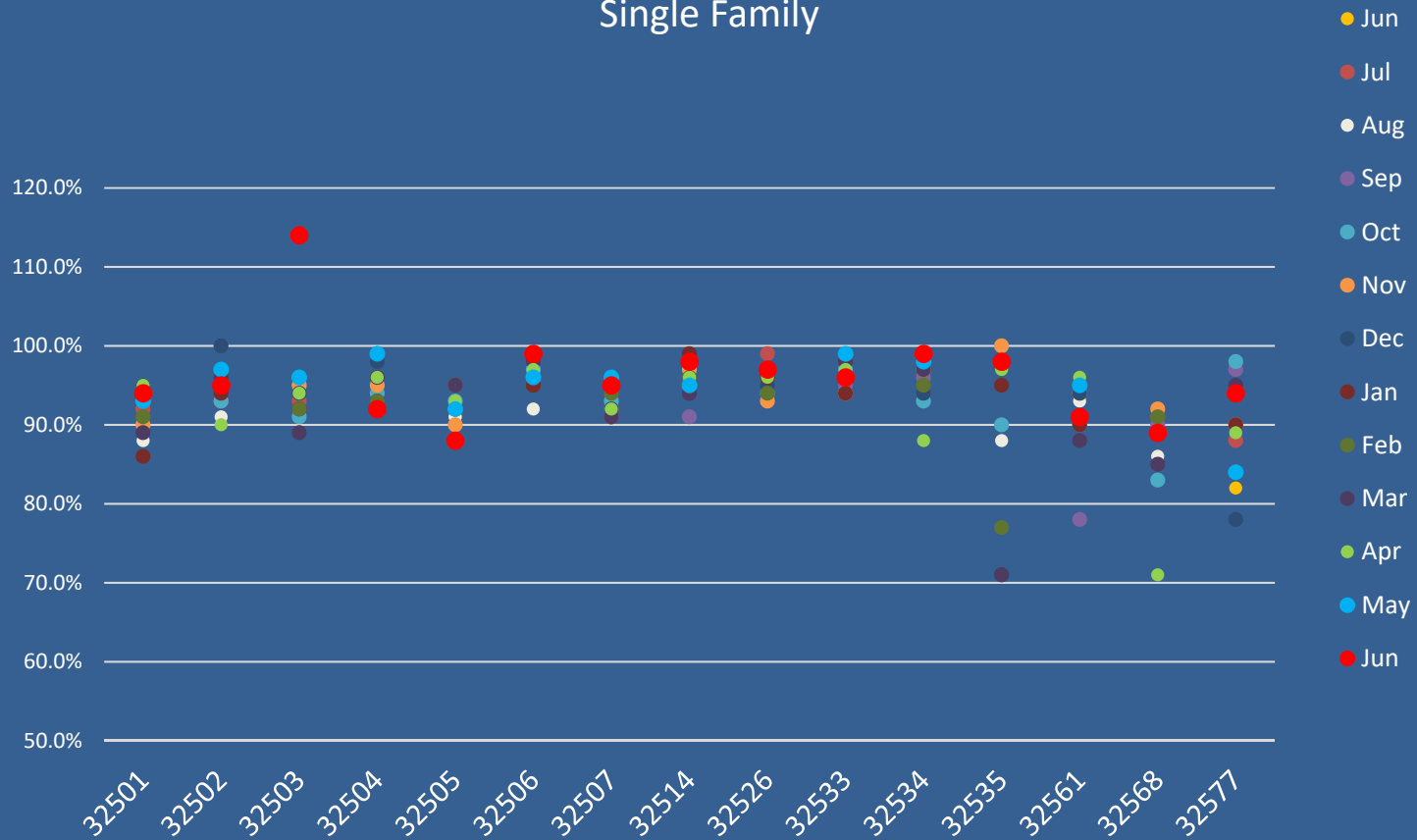


AVERAGE PERCENTAGE OF SOLD VS. LIST PRICE **Single Family & Condo Units**

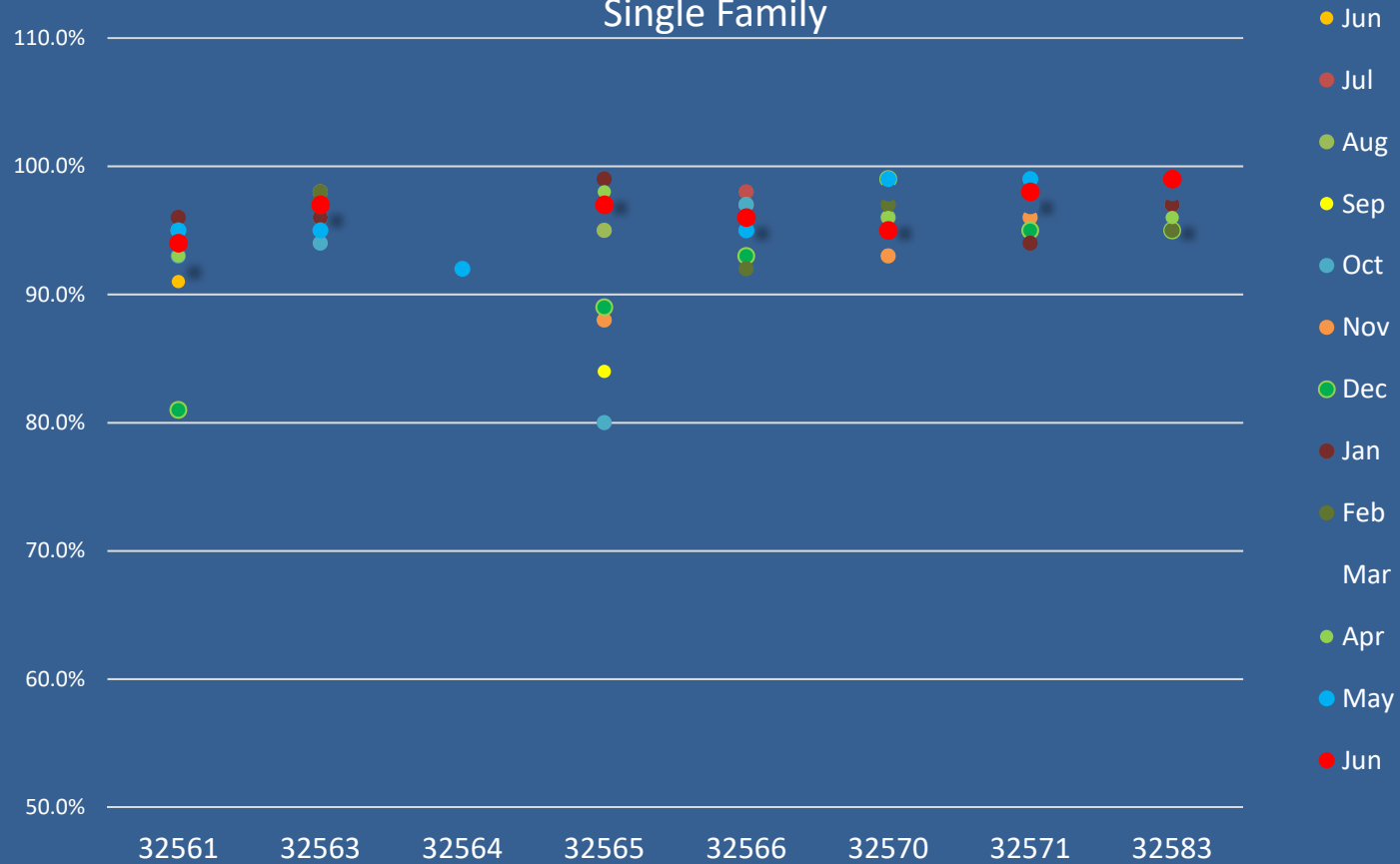
The following slides display the *average* percentage of sale price to original list price of single family and condo units by zip code for the month of June, 2019 for Escambia and Santa Rosa Counties. Distressed properties are not included.

If no marker shows for any given month, no sales were reported in that zip code for that month.

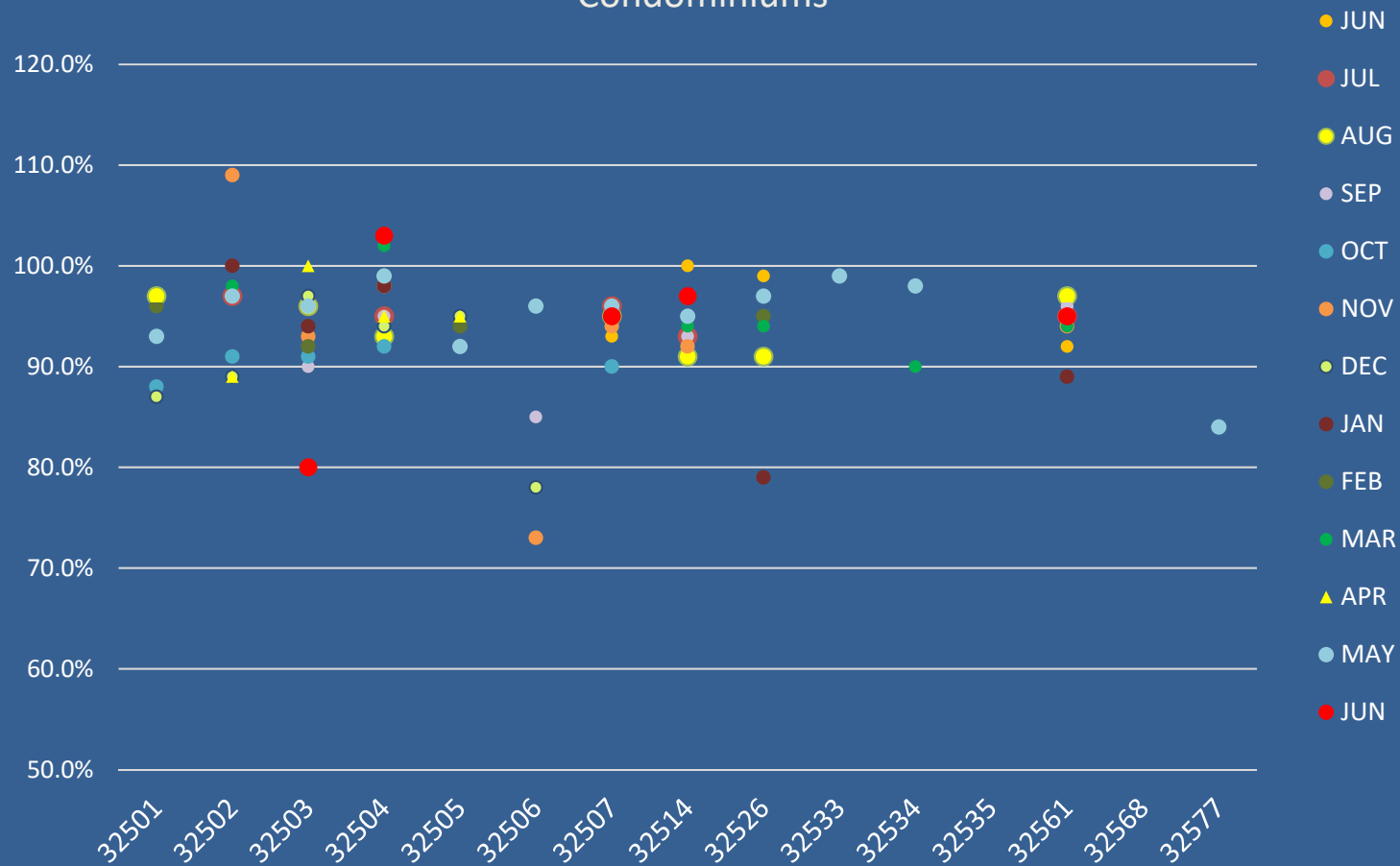
Escambia County Average List to Sale Price Single Family



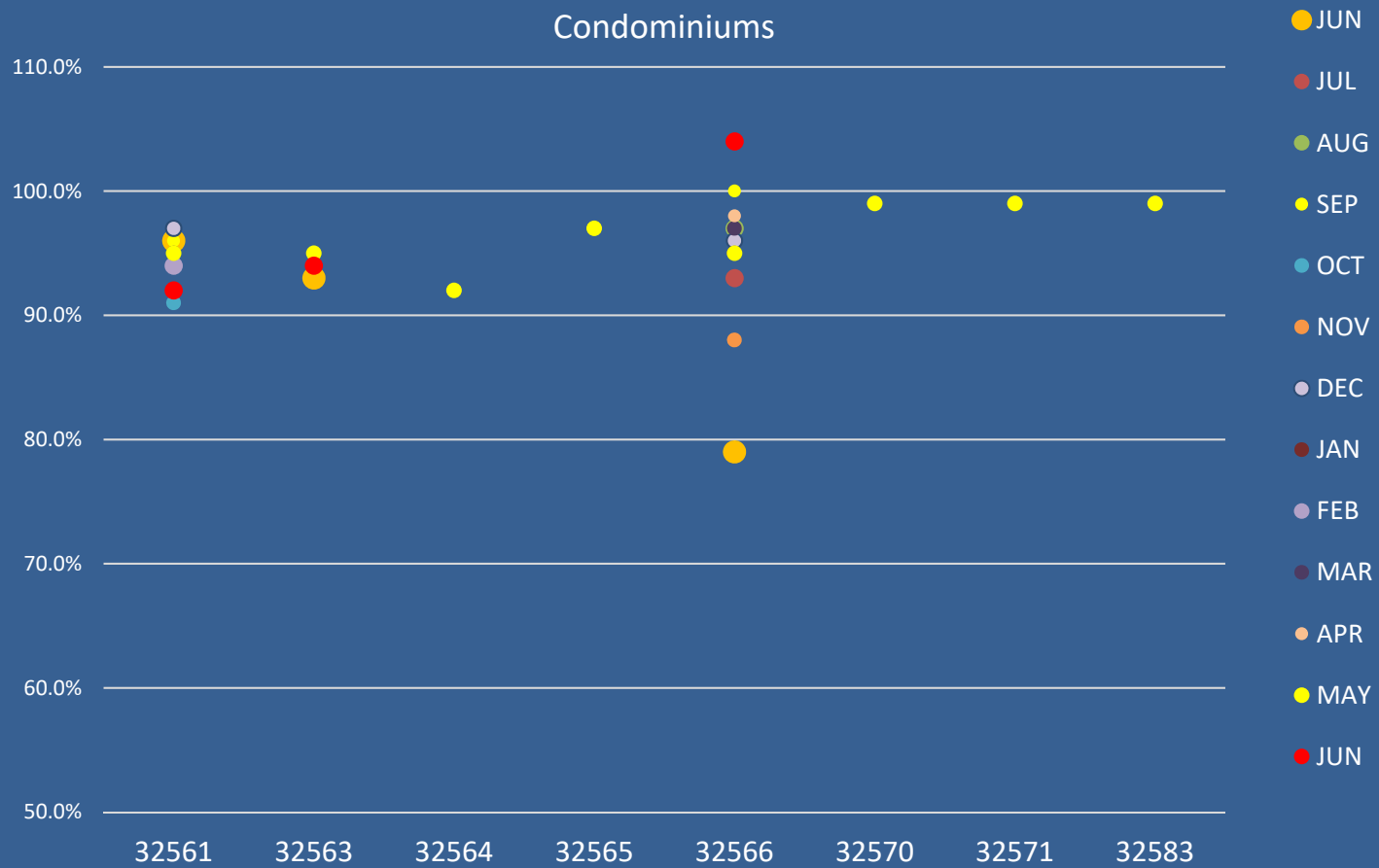
Santa Rosa County Average List to Sale Price Single Family



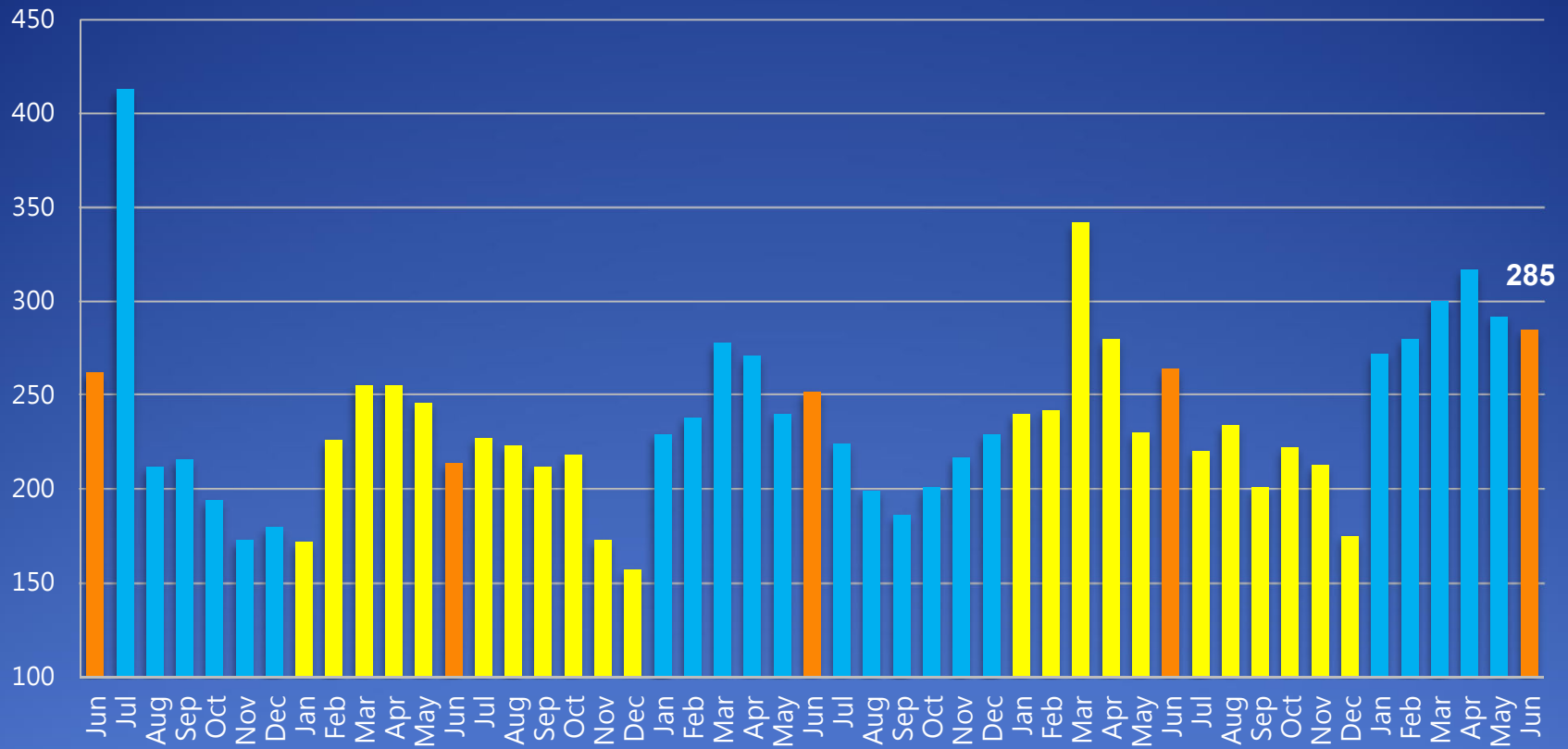
Escambia County Average List to Sale Price Condominiums



Santa Rosa County Average List to Sale Price Condominiums



Pending Sales Jun '15 - Jun '19



Pending Sales May '15 - May '19

