



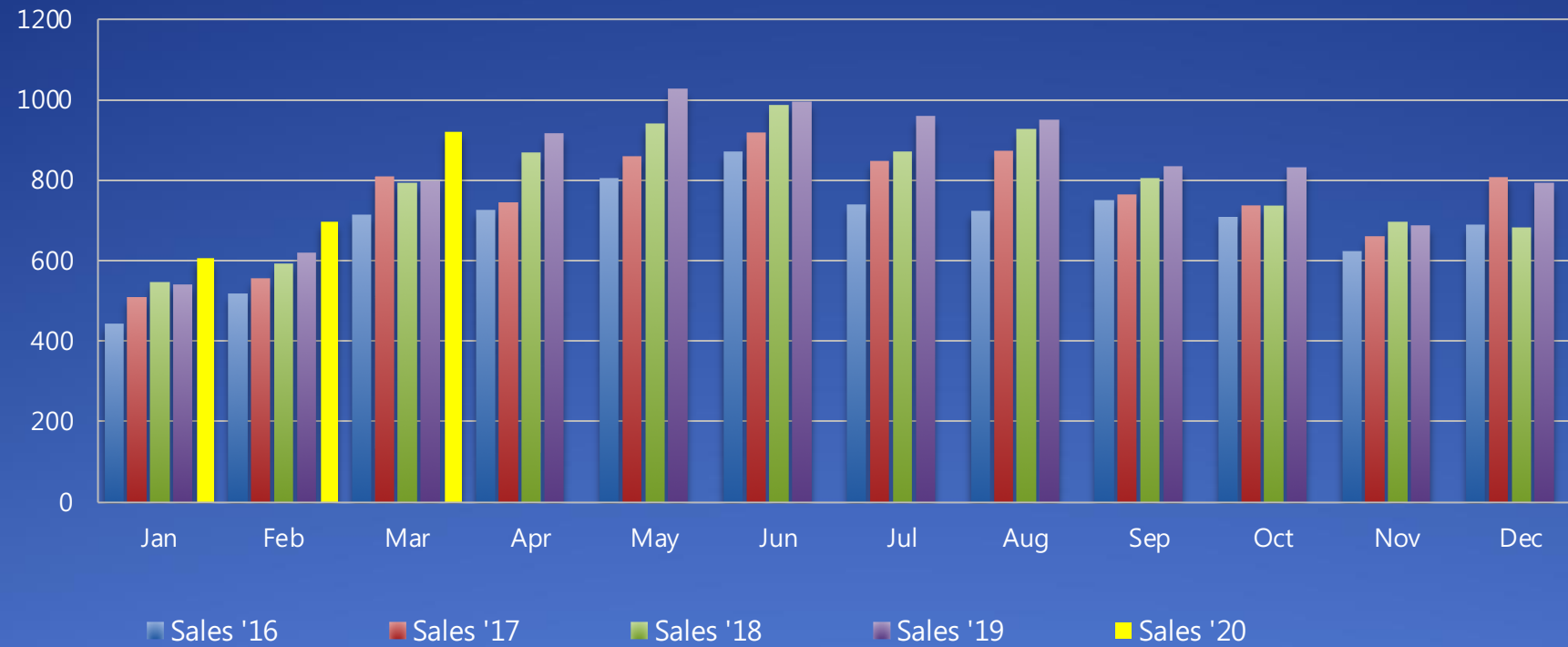
## PAR Market Snapshot 04.13.20

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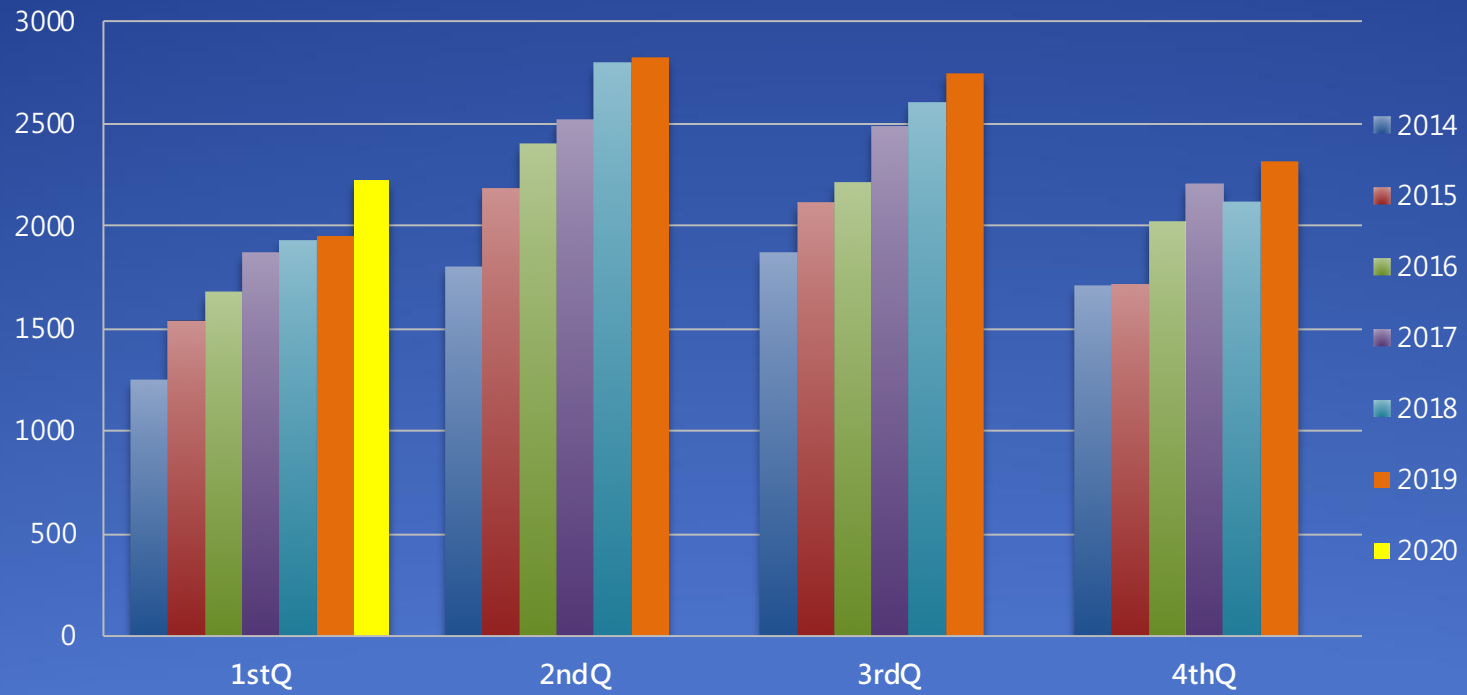
# March Market Highlights

- March sales were up 32% compared to February and 16% above March of last year.
- 1<sup>st</sup> Q sales were up 14% over the same period last year.
- Median sale price was the highest on record for any month.
- Combined DOM remained virtually unchanged from February.
- Pending sales slipped 6% compared to February yet were 3% ahead of the same month last year.

## Monthly Sales 2016 - 2020

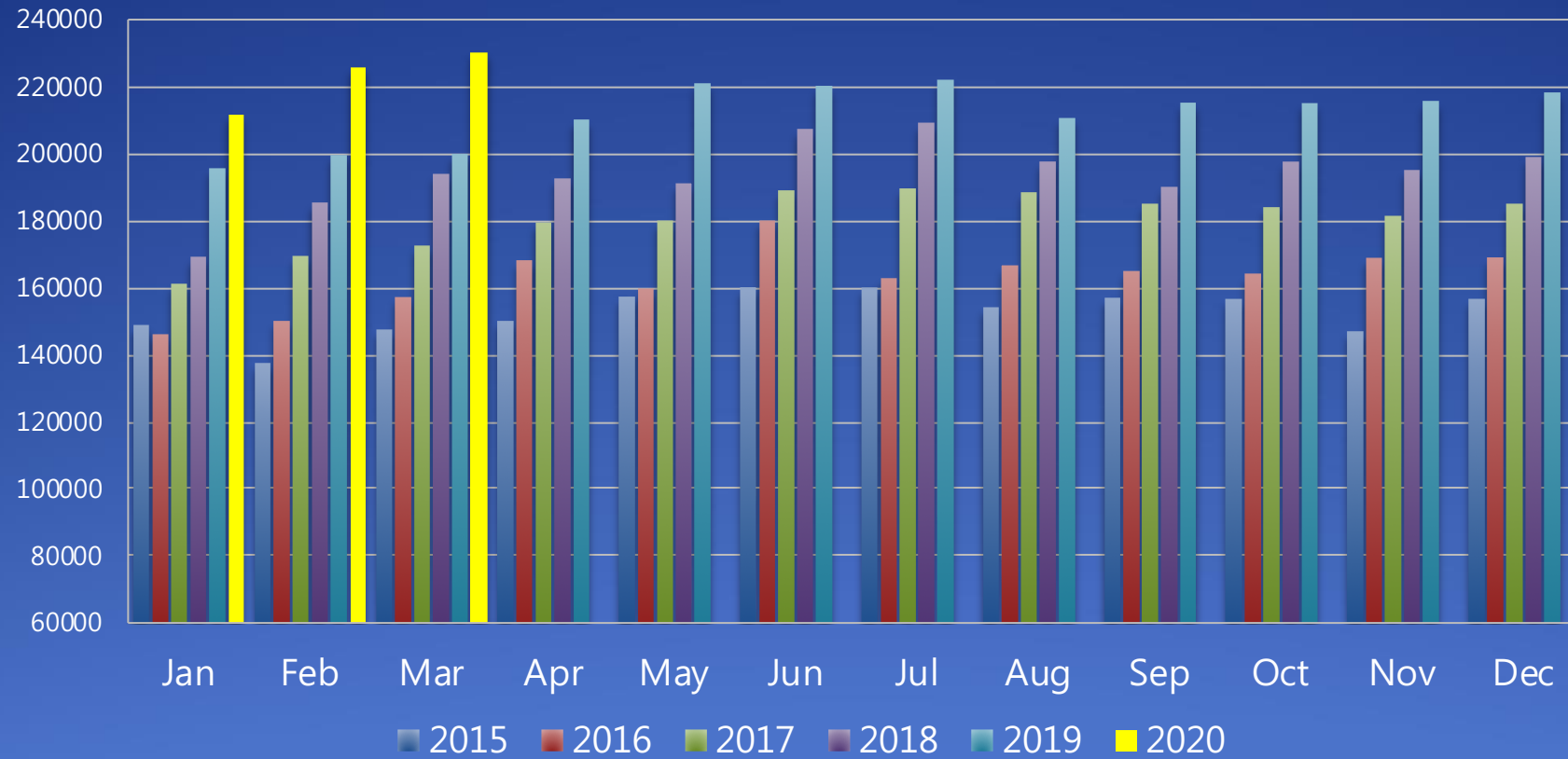


## Quarterly Sales 2014 - 2020

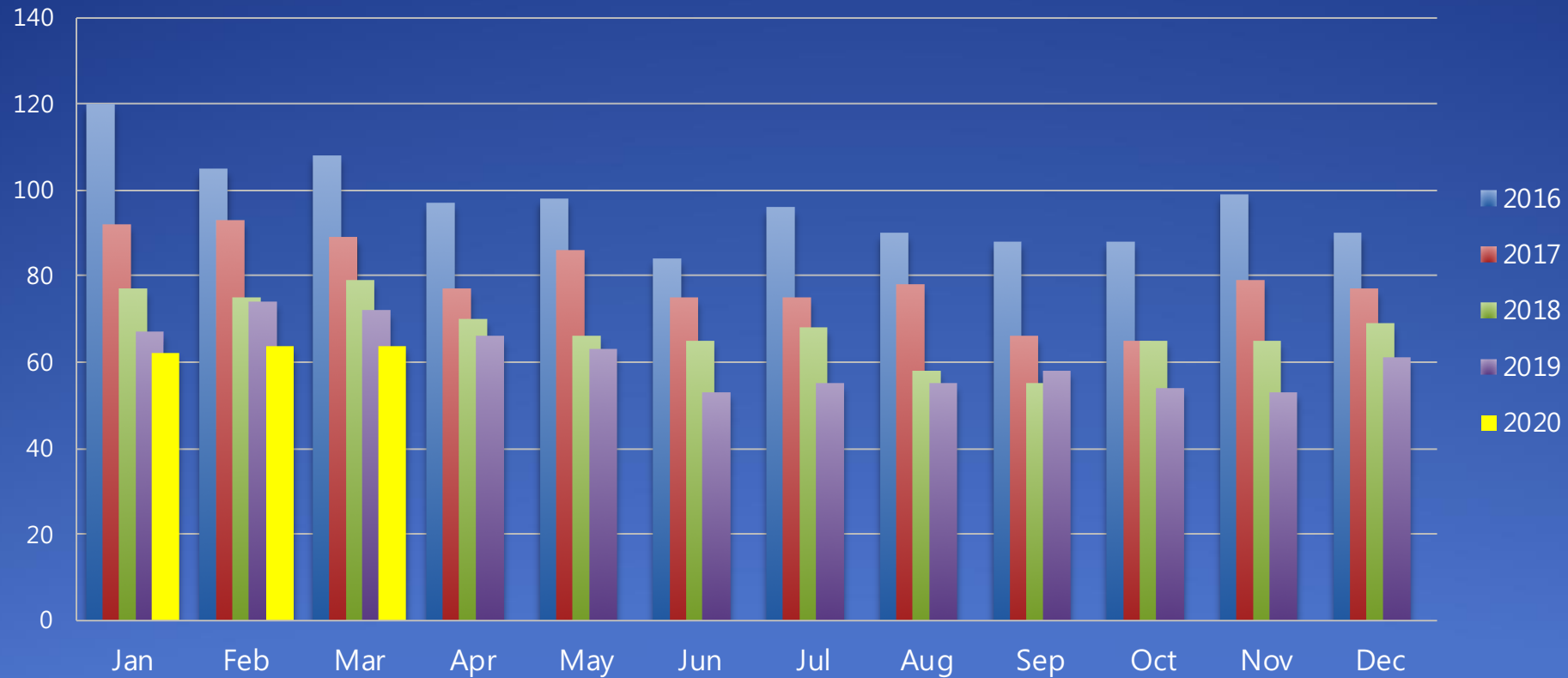


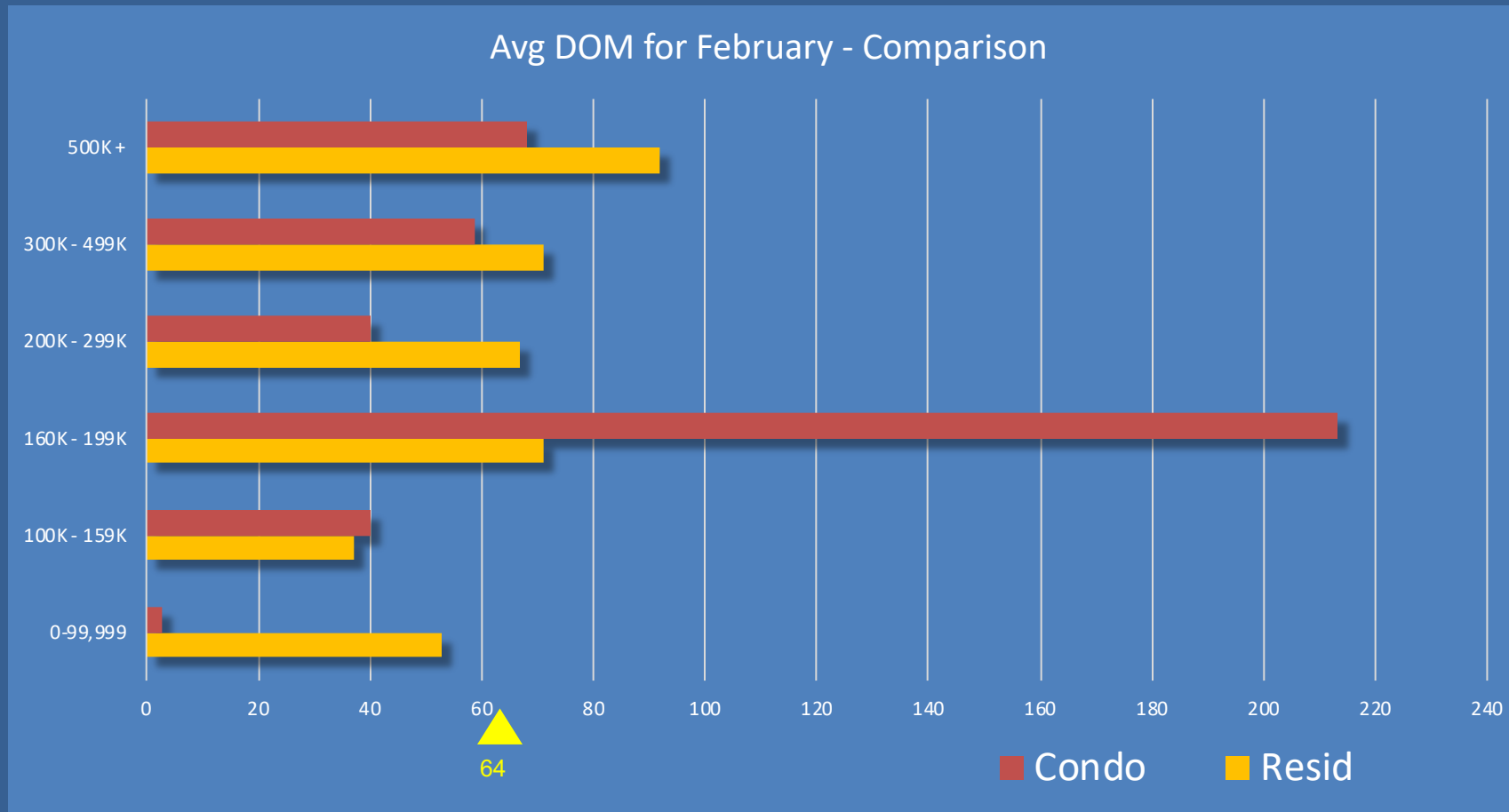


## Median Sale Price



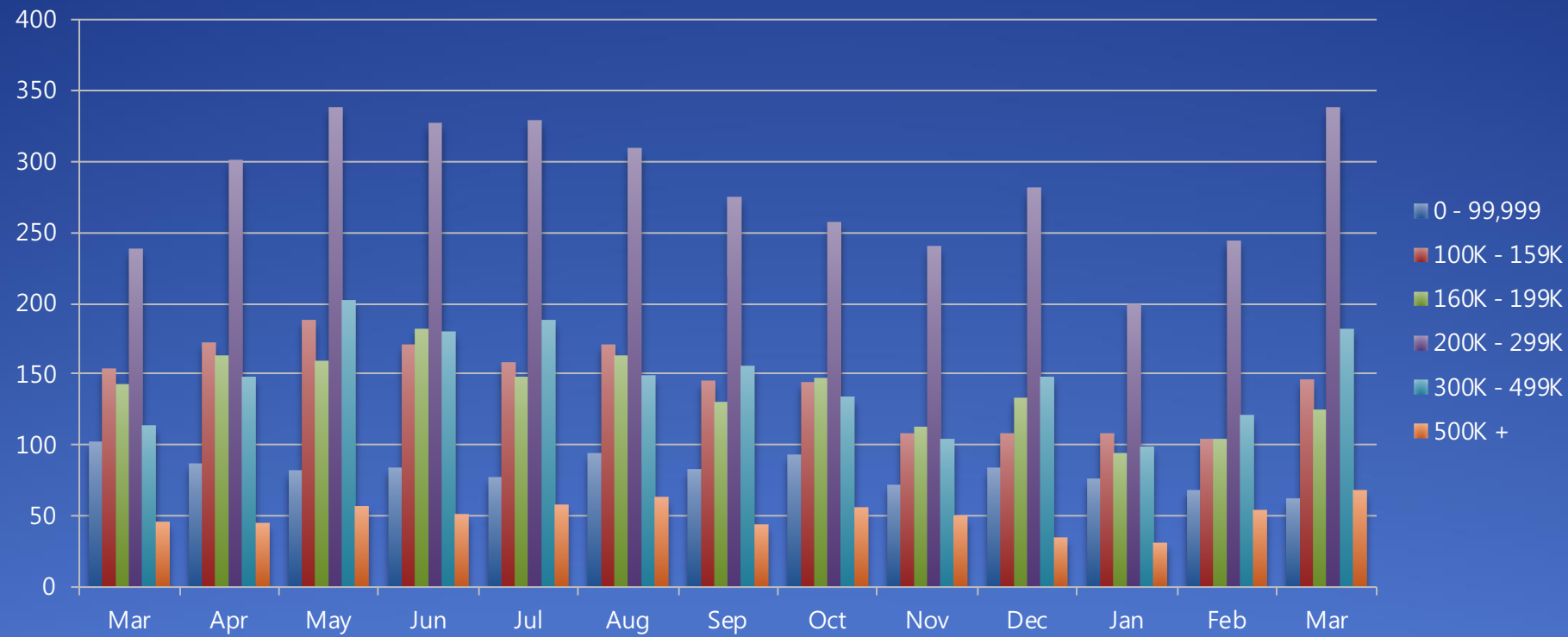
## Avg. Days on Market Residential & Condo Combined



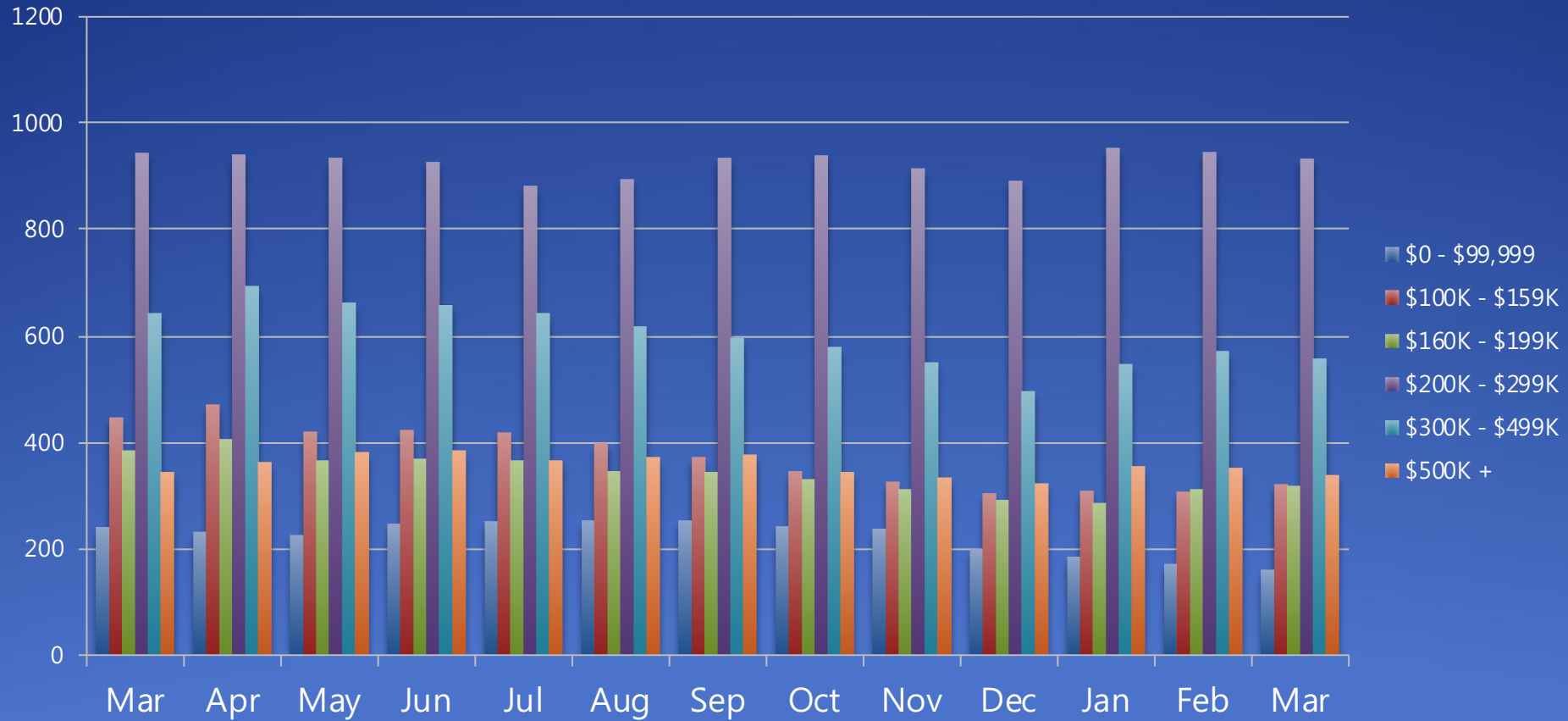


# Sales by Price Range

(Residential & Condo)

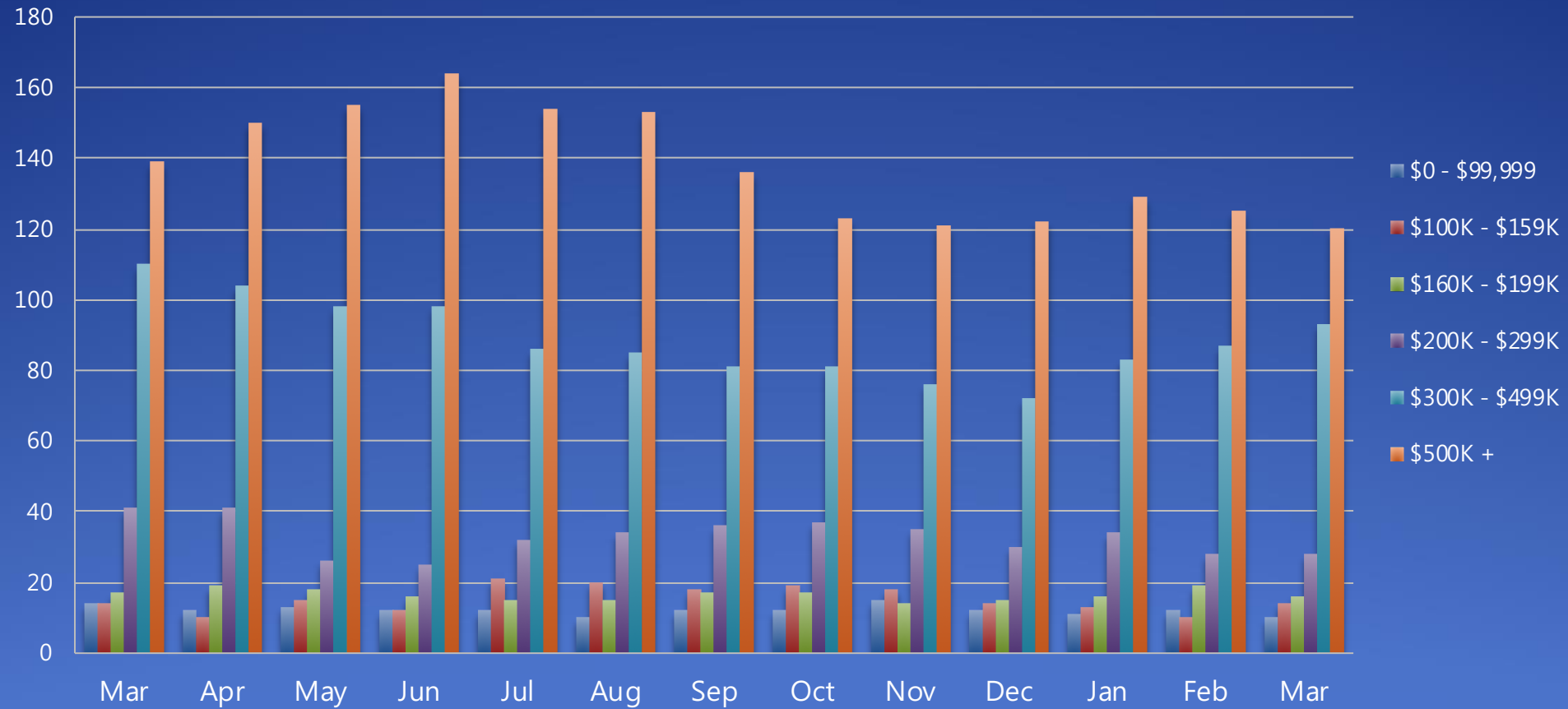


## Single Family Inventory by Price

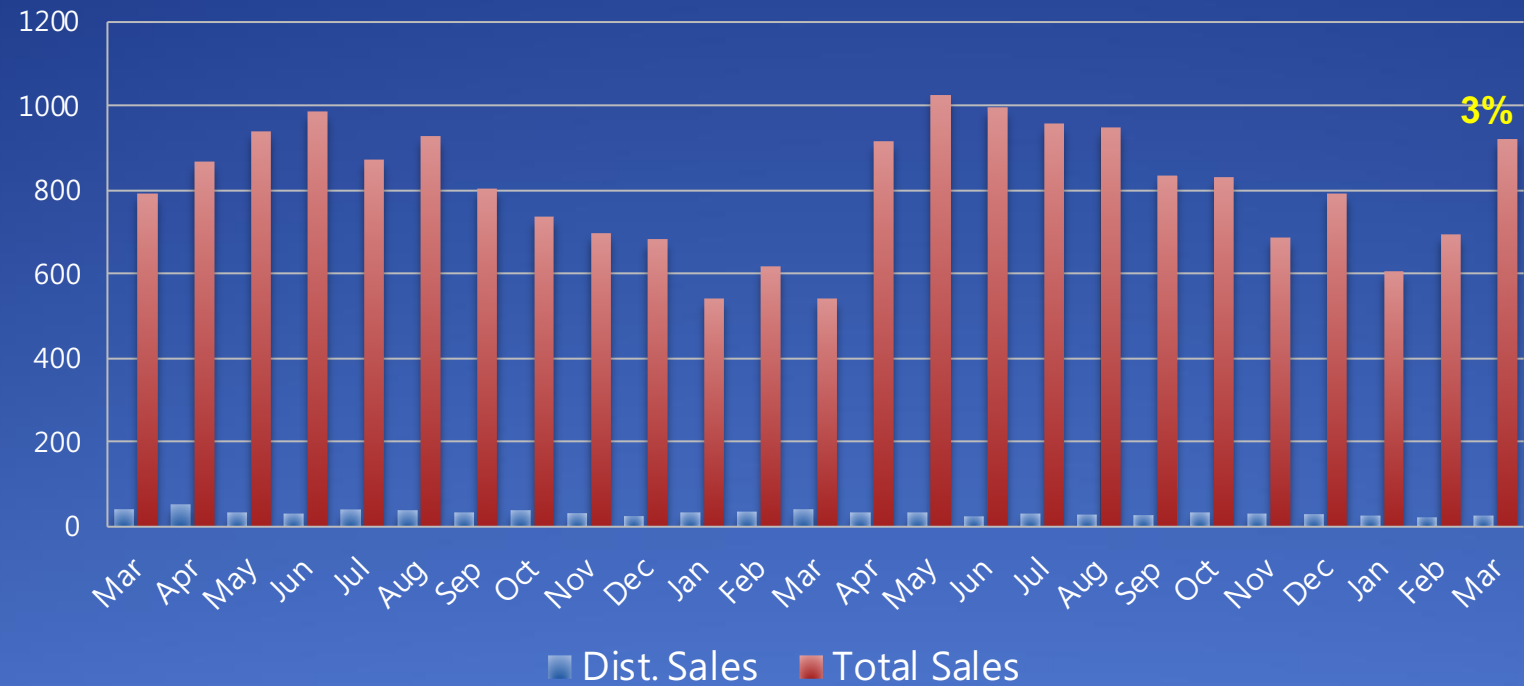




## Condo Inventory by Price



## Distressed vrs. Total Sales



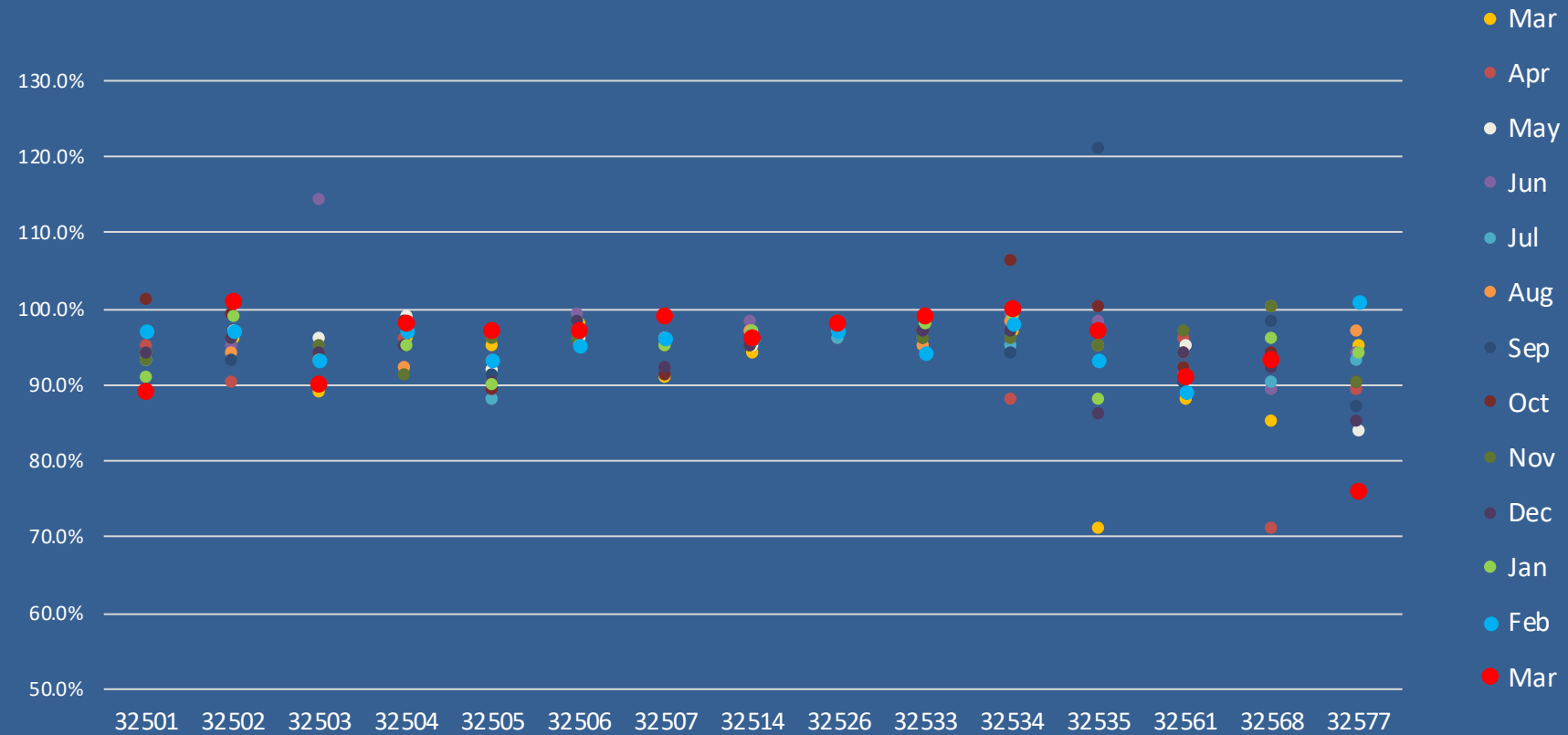
## **AVERAGE PERCENTAGE OF SOLD VS. LIST PRICE**

### **Single Family & Condo Units**

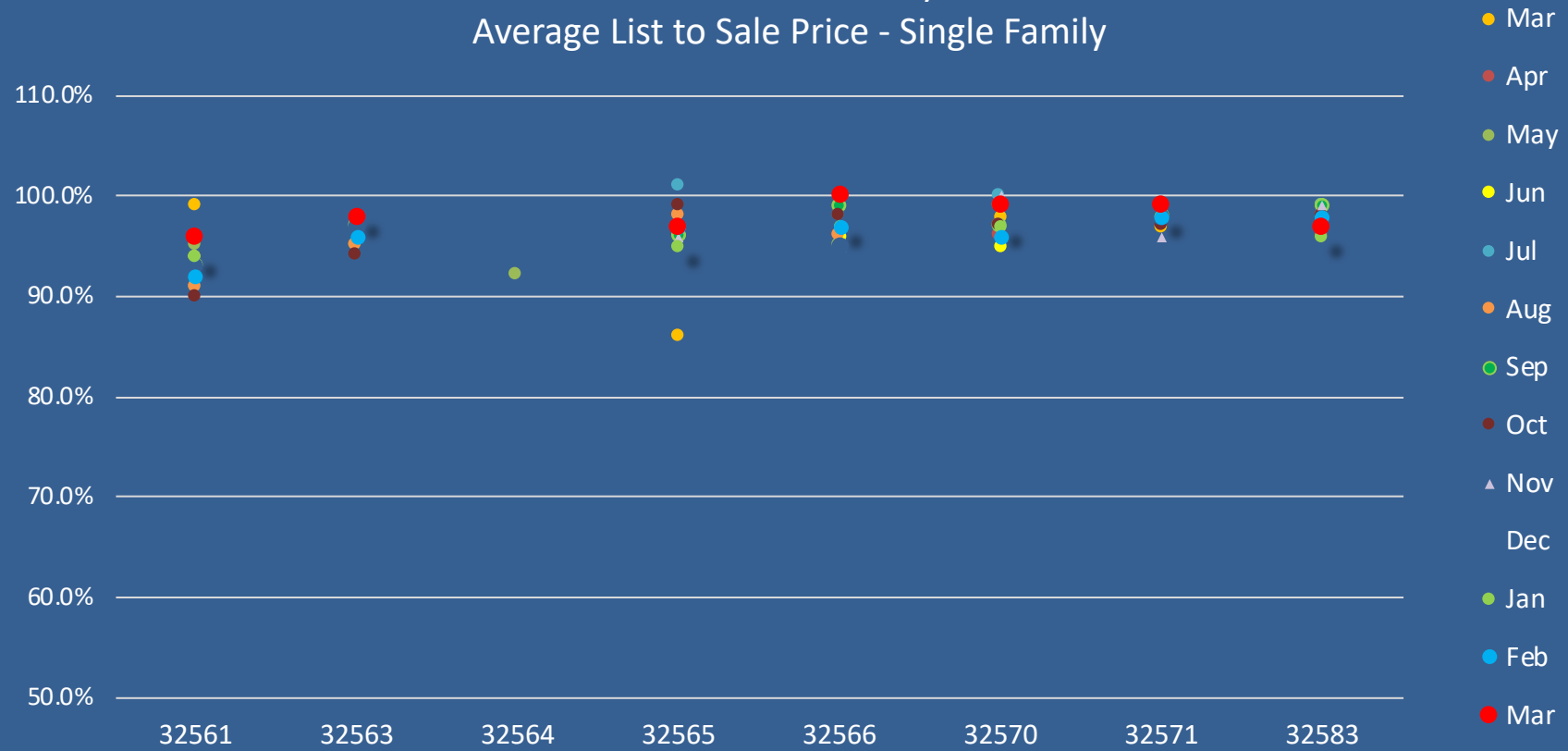
The following slides display the *average* percentage of sale price to original list price of single family and condo units by zip code for the month of March 2020 for Escambia and Santa Rosa Counties. Distressed properties are not included.

If no marker shows for any given month, no sales were reported in that zip code for that month.

## Escambia County Average List to Sale Price - Single Family

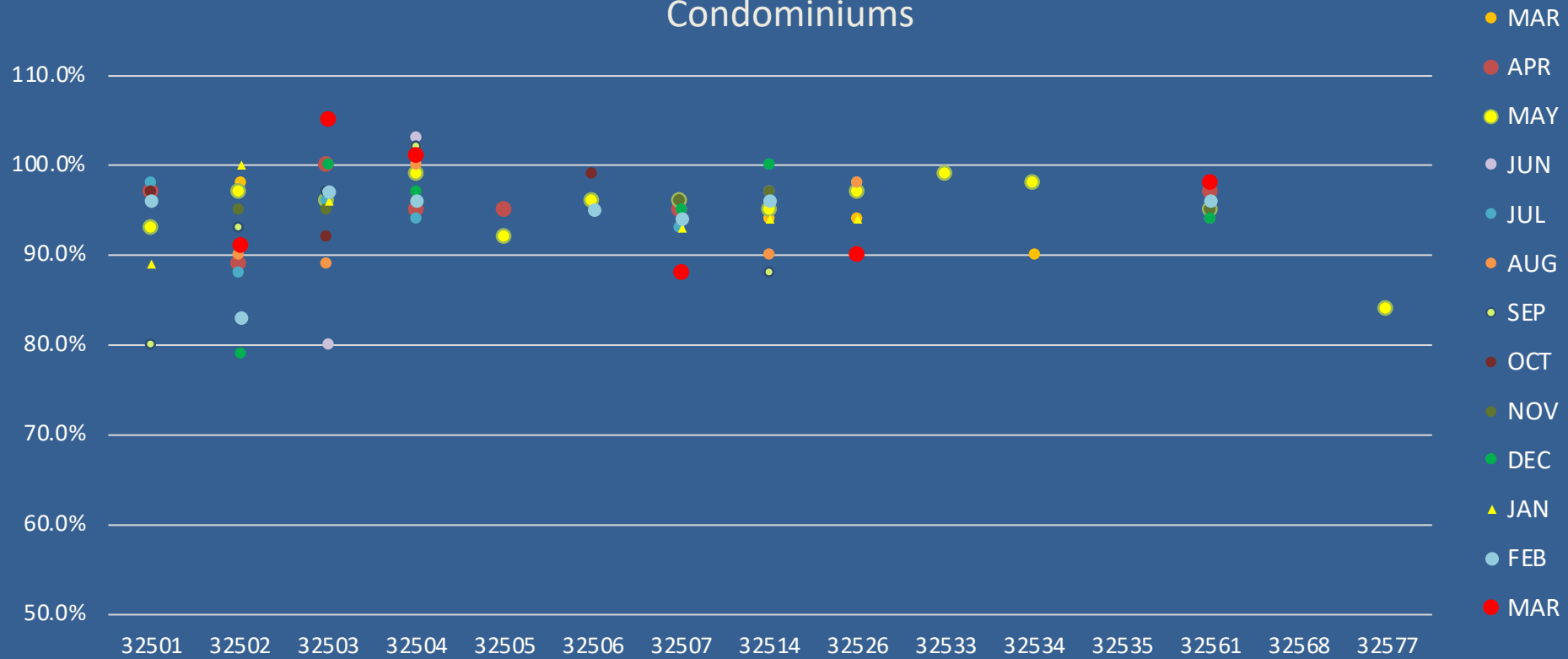


### Santa Rosa County Average List to Sale Price - Single Family

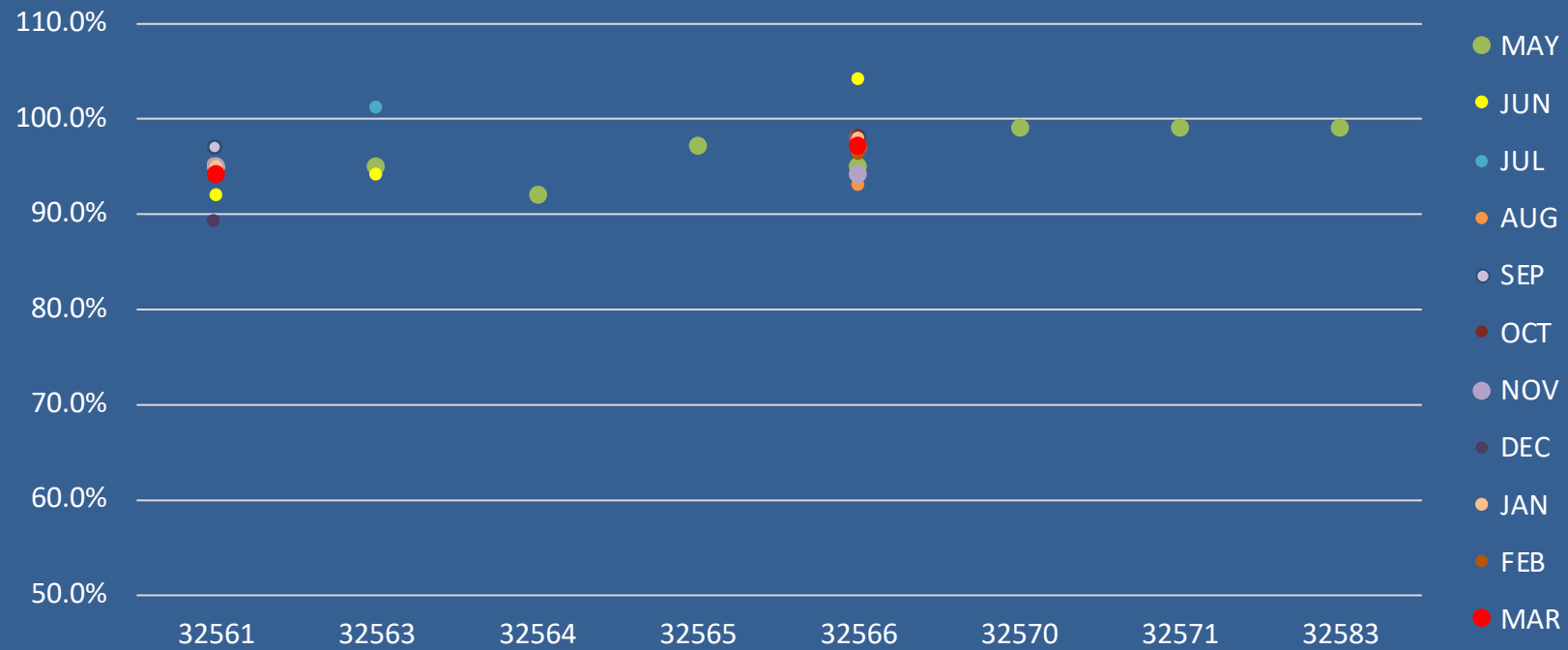




# Escambia County Average List to Sale Price Condominiums



### Santa Rosa County Average List to Sale Price Condominiums



## Pending Sales

Mar '16 - Mar '20

