

PAR Market Snapshot 09.12.18

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August Market Highlights

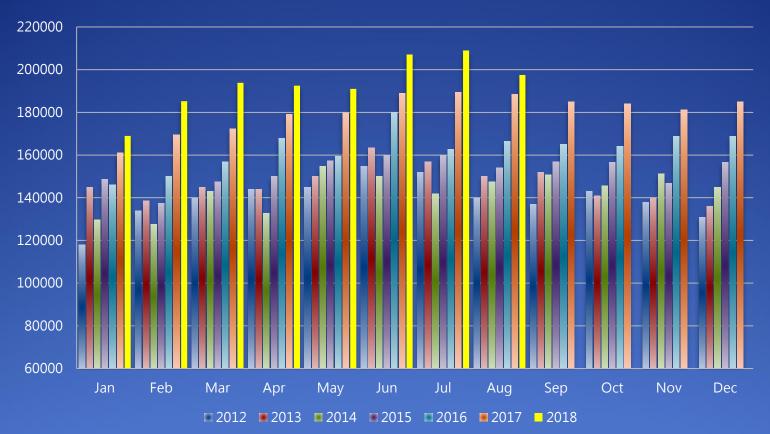
- August sales improved 6% over July's, and were 6% ahead of last August.
- Median sale price slipped below the \$200K mark in August, settling in at \$197,525.
- At 58, average DOM set a new, record low for the year.
- Most sales activity in August occurred in the \$160k \$199k price range.

Monthly Sales 2013 - 2018

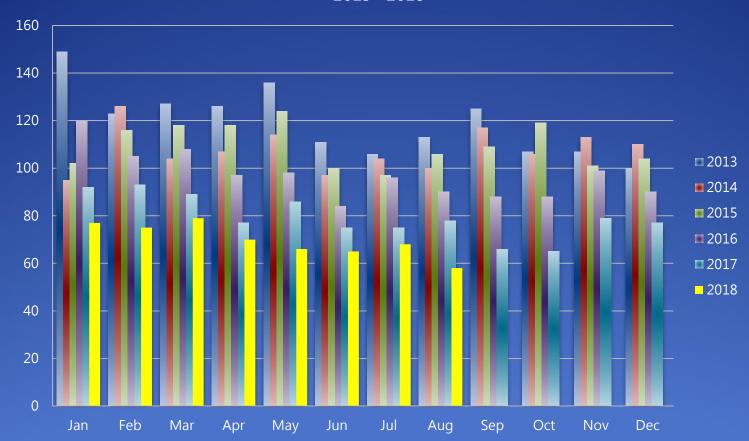




Median Sale Price

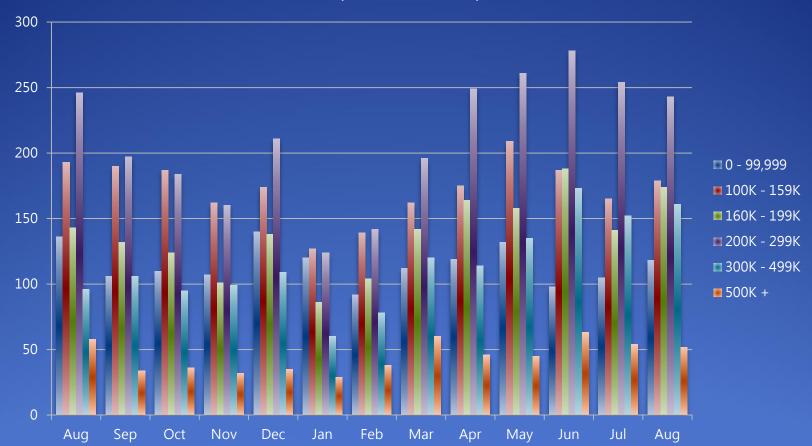


Avg. Days on Market 2013 - 2018

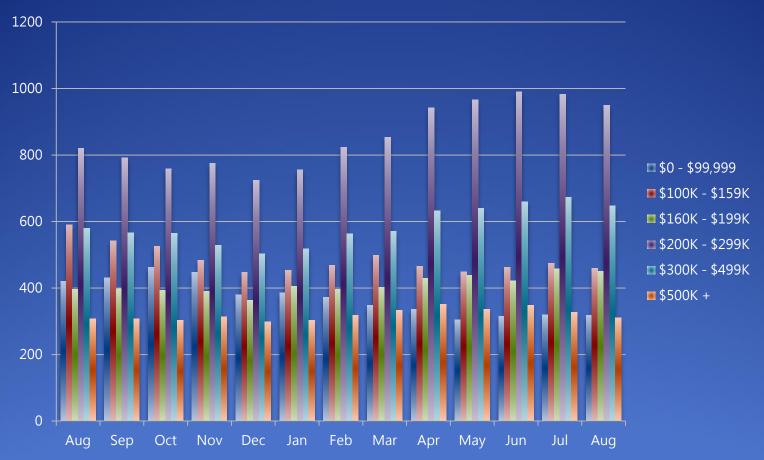


Sales by Price Range

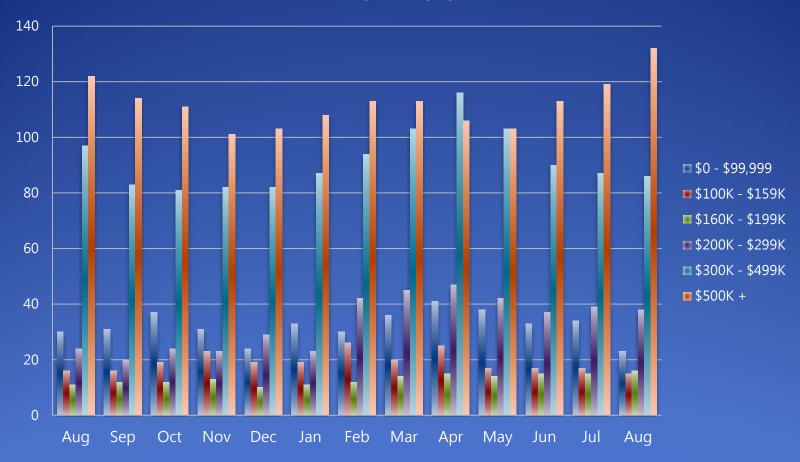
Aug '17 - Aug '18 (Residential & Condo)



Single Family Inventory by Price - 2017/18



Condo Inventory by Price 2017 - 2018



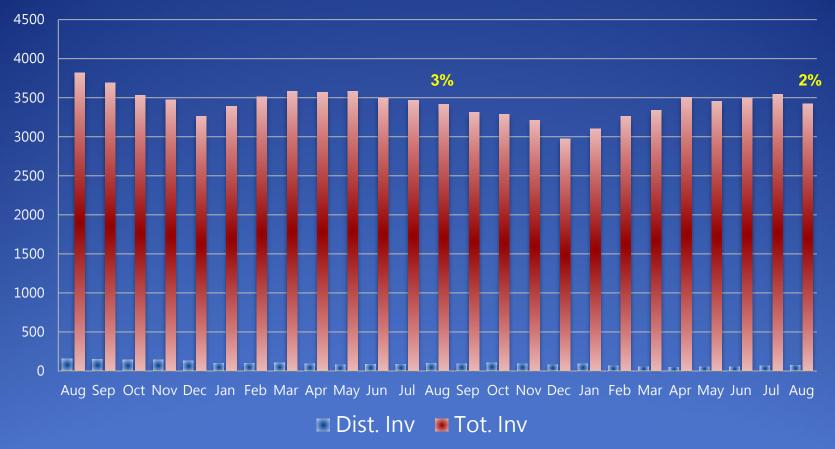
Distressed vrs. Total Sales

Aug '16 - Aug '18



Distressed vrs. Total Inventory

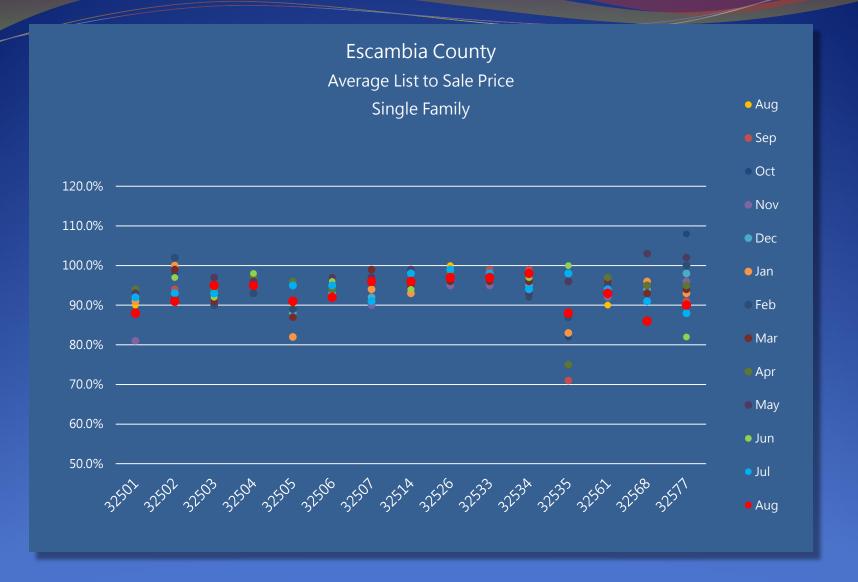
Aug '16 - Aug '18

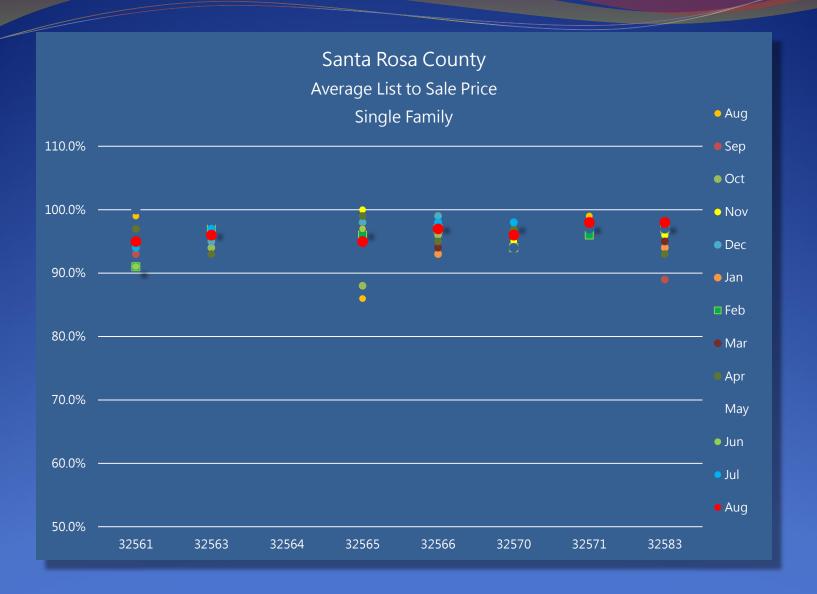


AVERAGE PERCENTAGE OF SOLD VS. LIST PRICESingle Family & Condo Units

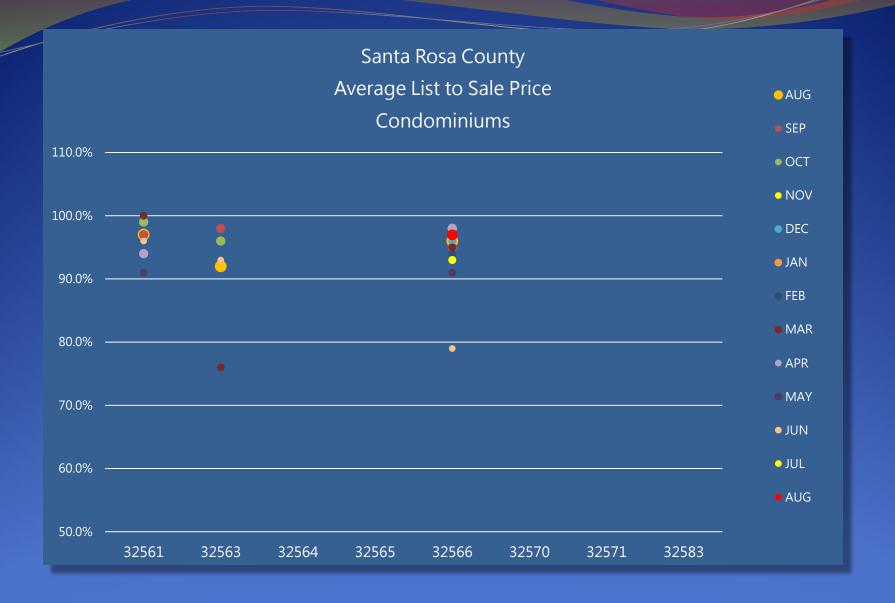
The following slides display the *average* percentage of sale price to original list price of single family and condo units by zip code for the month of August, 2018 for Escambia and Santa Rosa Counties. Distressed properties are not included.

If no marker shows for any given month, no sales were reported in that zip code for that month.









Pending Sales Aug '14 - Aug '18

