



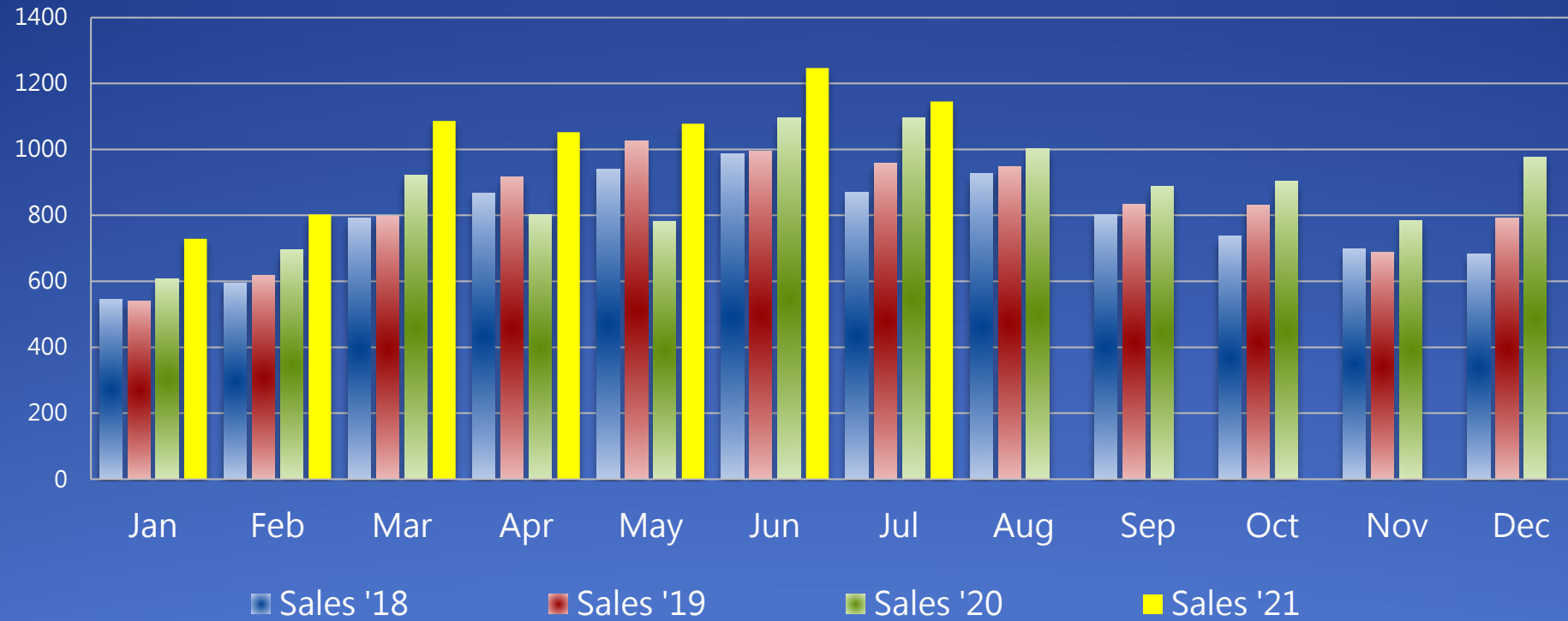
PAR Market Snapshot 08.11.21

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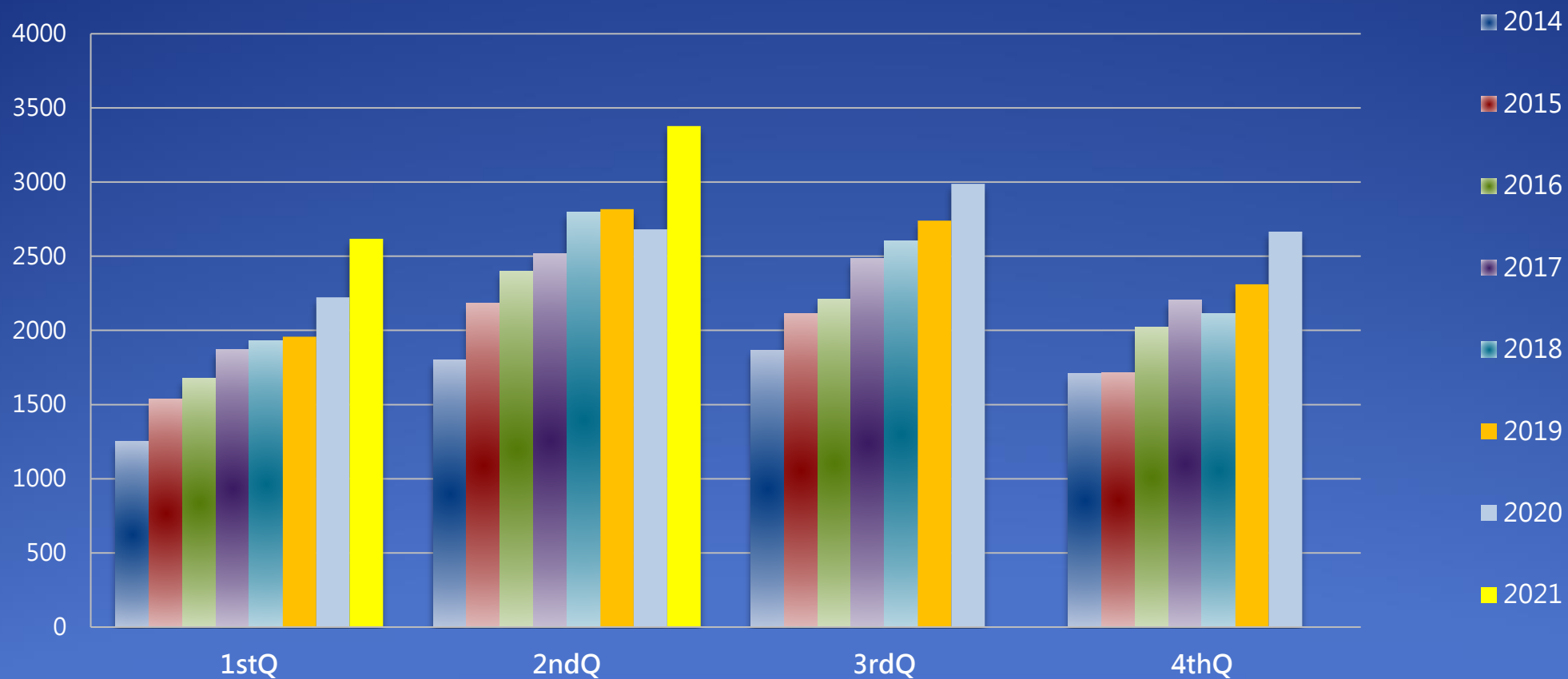
July Market Highlights

- Total sales slipped 8% from June, yet were the best on record for July
- Average DOM for all property types combined hit a new low of 17 days
- Median sale price remained above \$260,000 for the third consecutive month
- Single Family inventory continued to improve from a low of 1662 in January to 2098 at the end of July
- July pending sales slipped 8% compared to the prior month

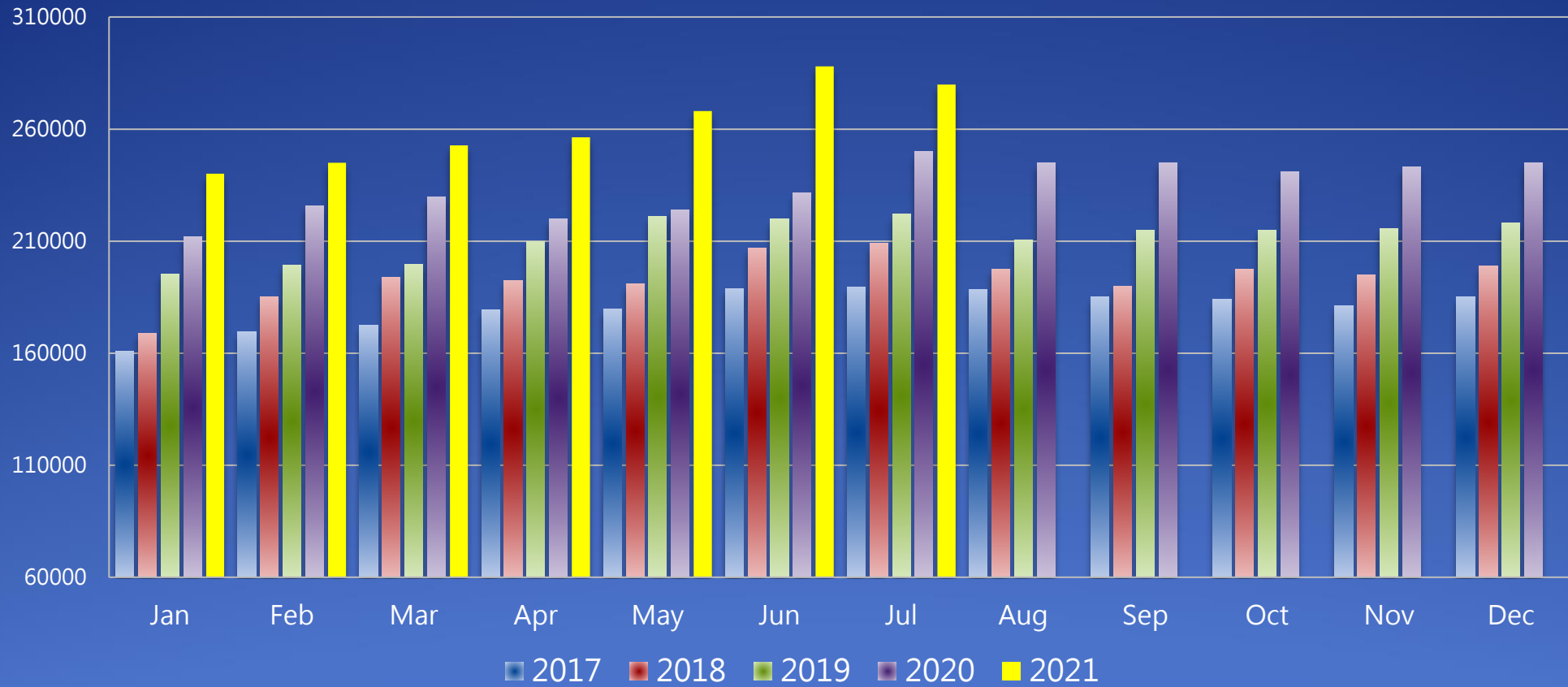
Monthly Sales 2018 - 2021



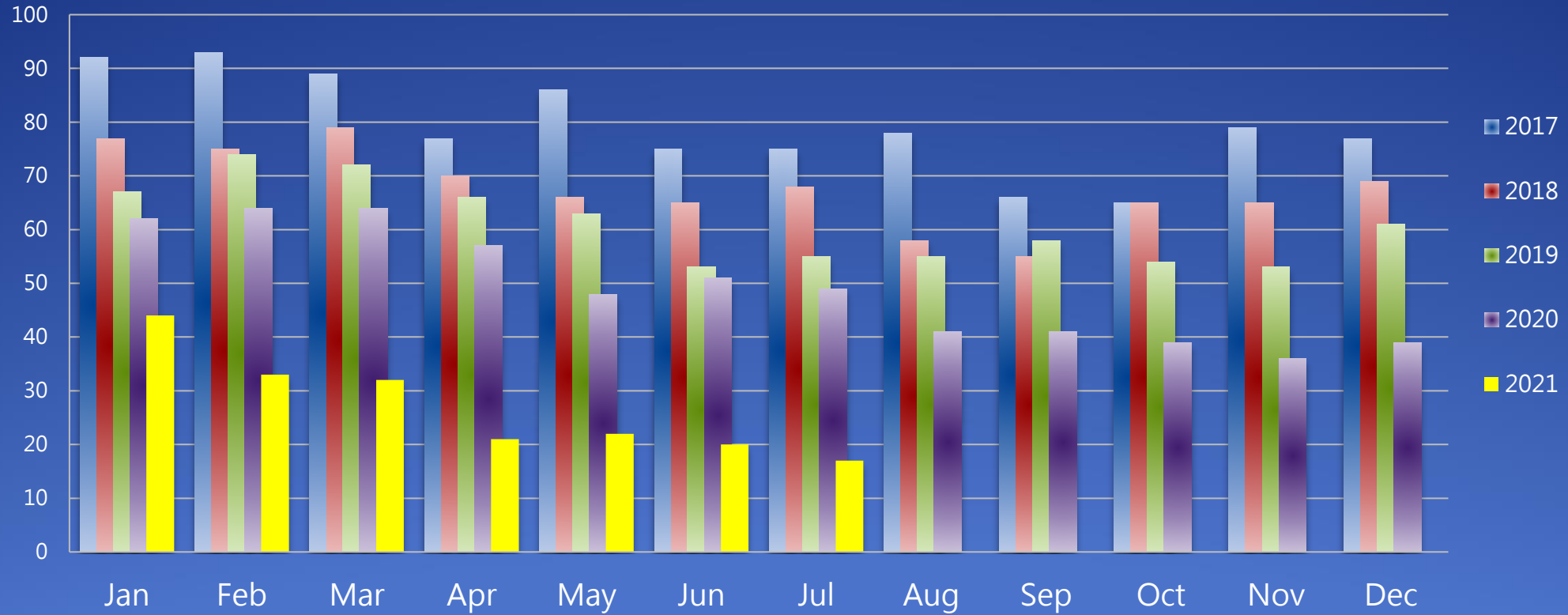
Quarterly Sales 2014 - 2021



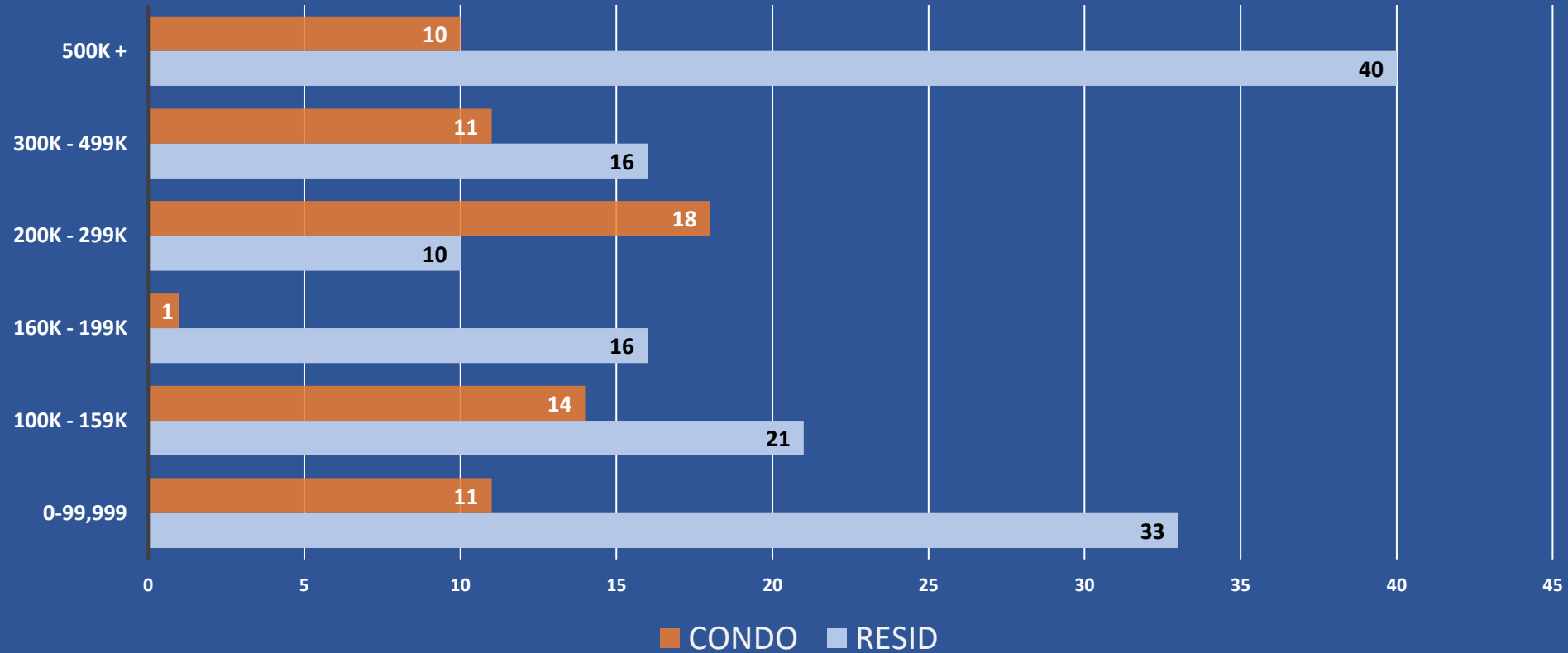
Median Sale Price



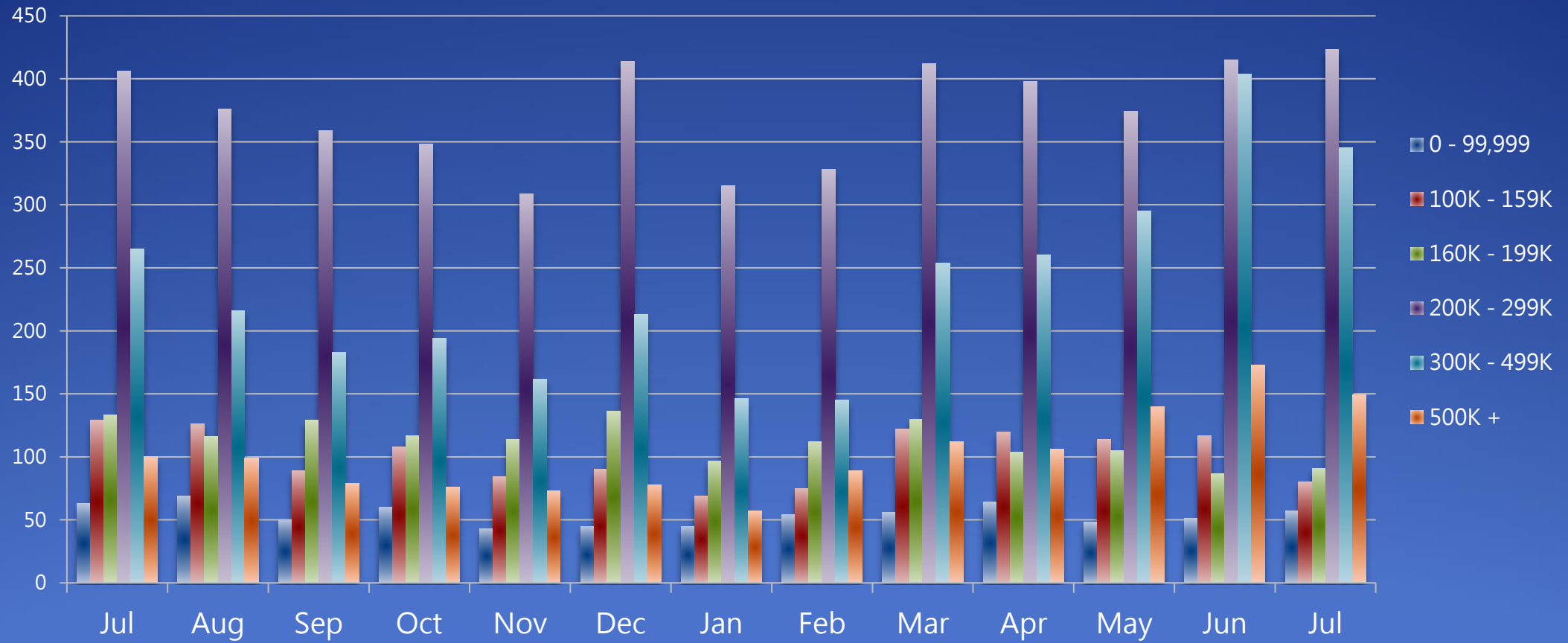
Avg. Days on Market Residential & Condo Combined



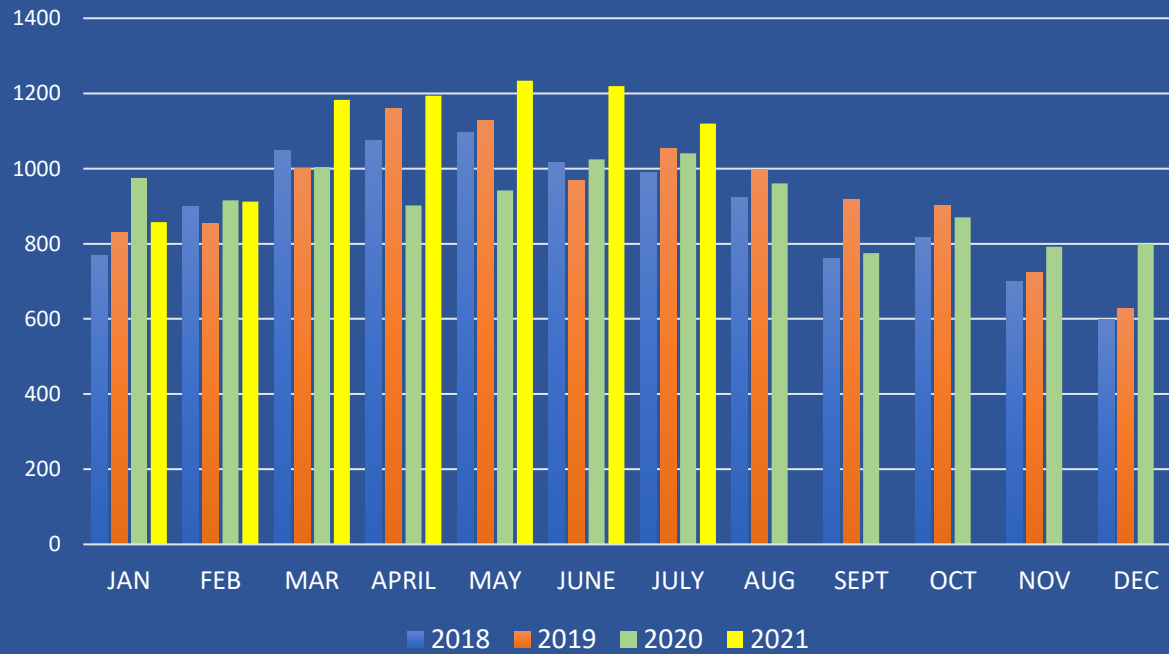
AVG DOM by Price Range



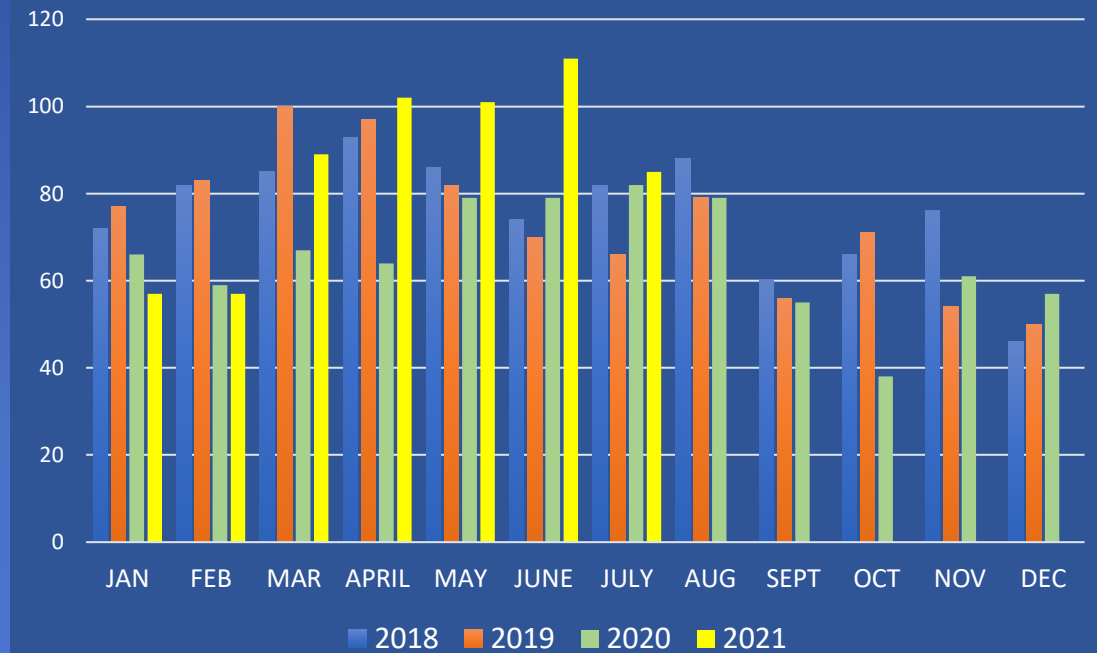
Sales by Price Range (Residential & Condo)



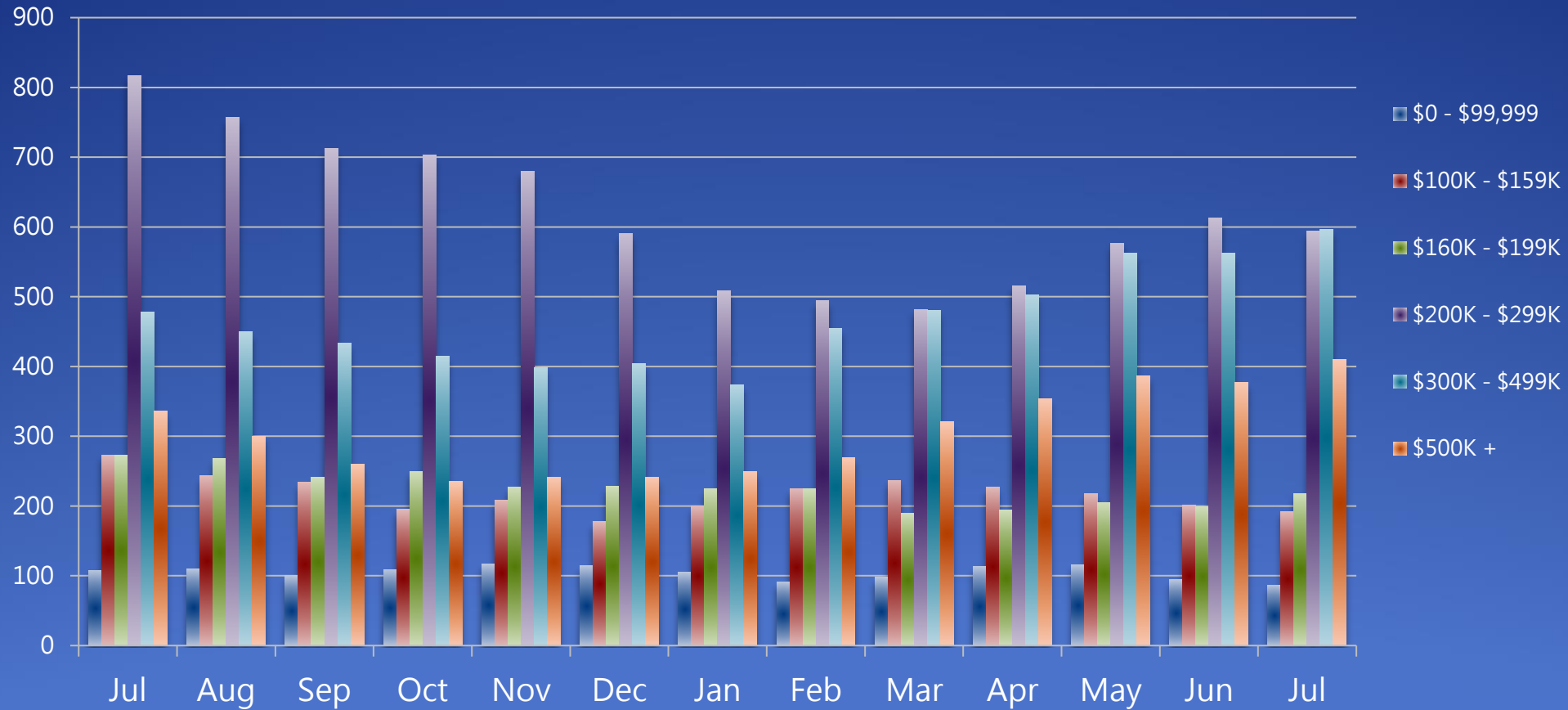
New Listngs by Month - Residential



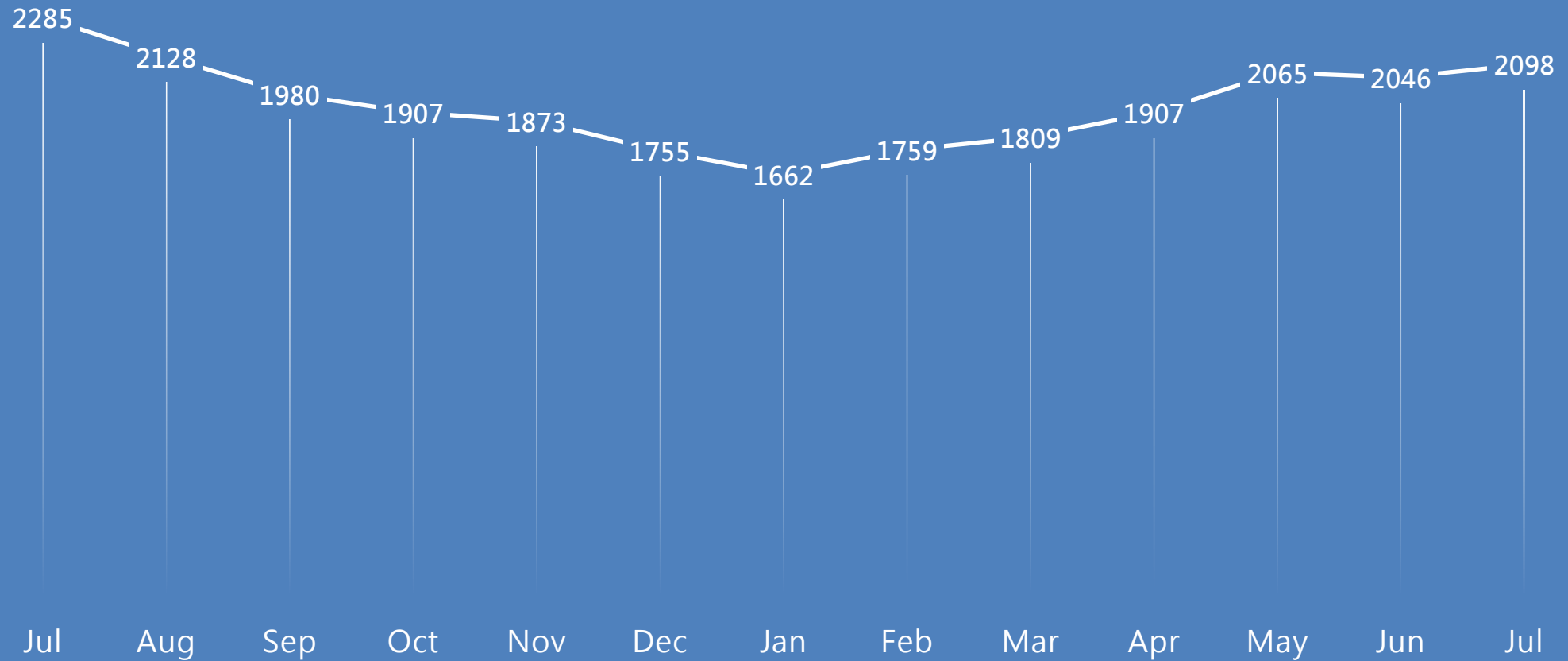
New Listings by Month - Condo



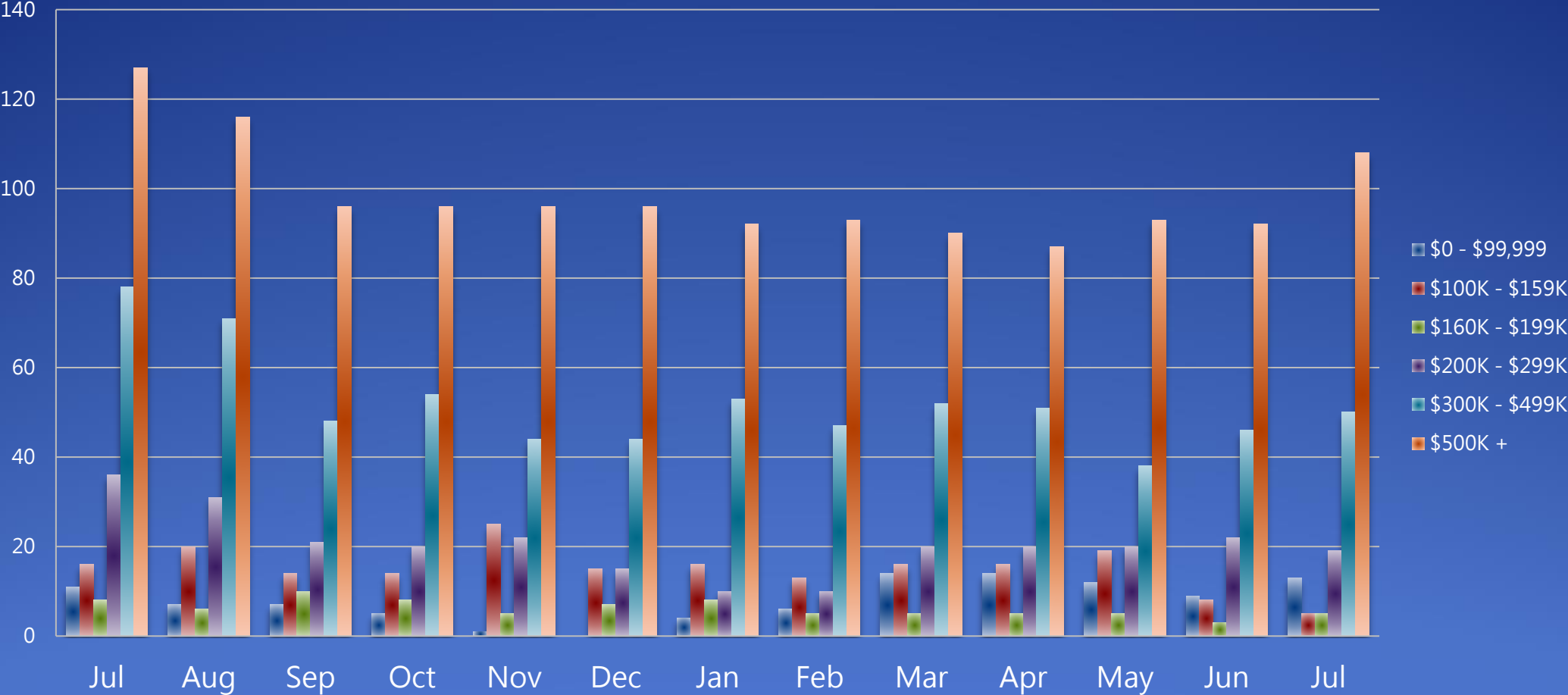
Single Family Inventory by Price - July



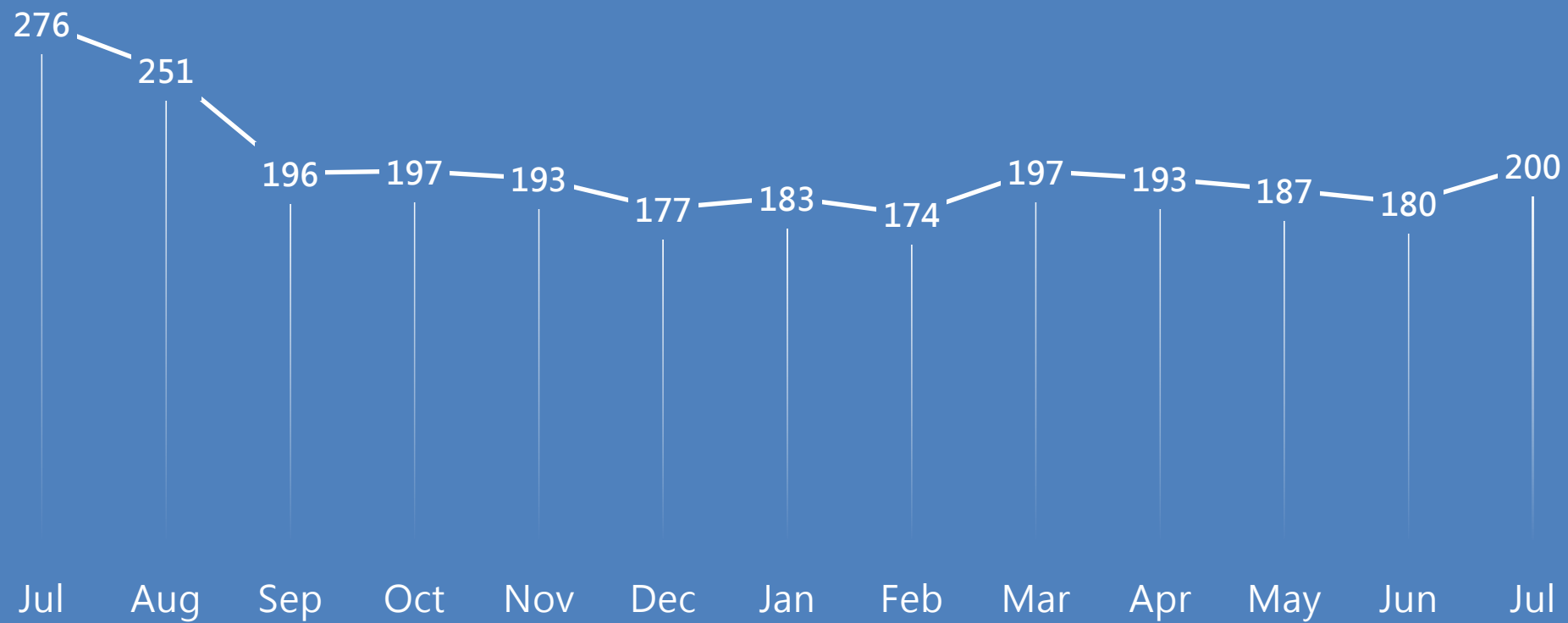
S/FAM INVENTORY HISTORY



Condo Inventory by Price - July



CONDO INVENTORY HISTORY



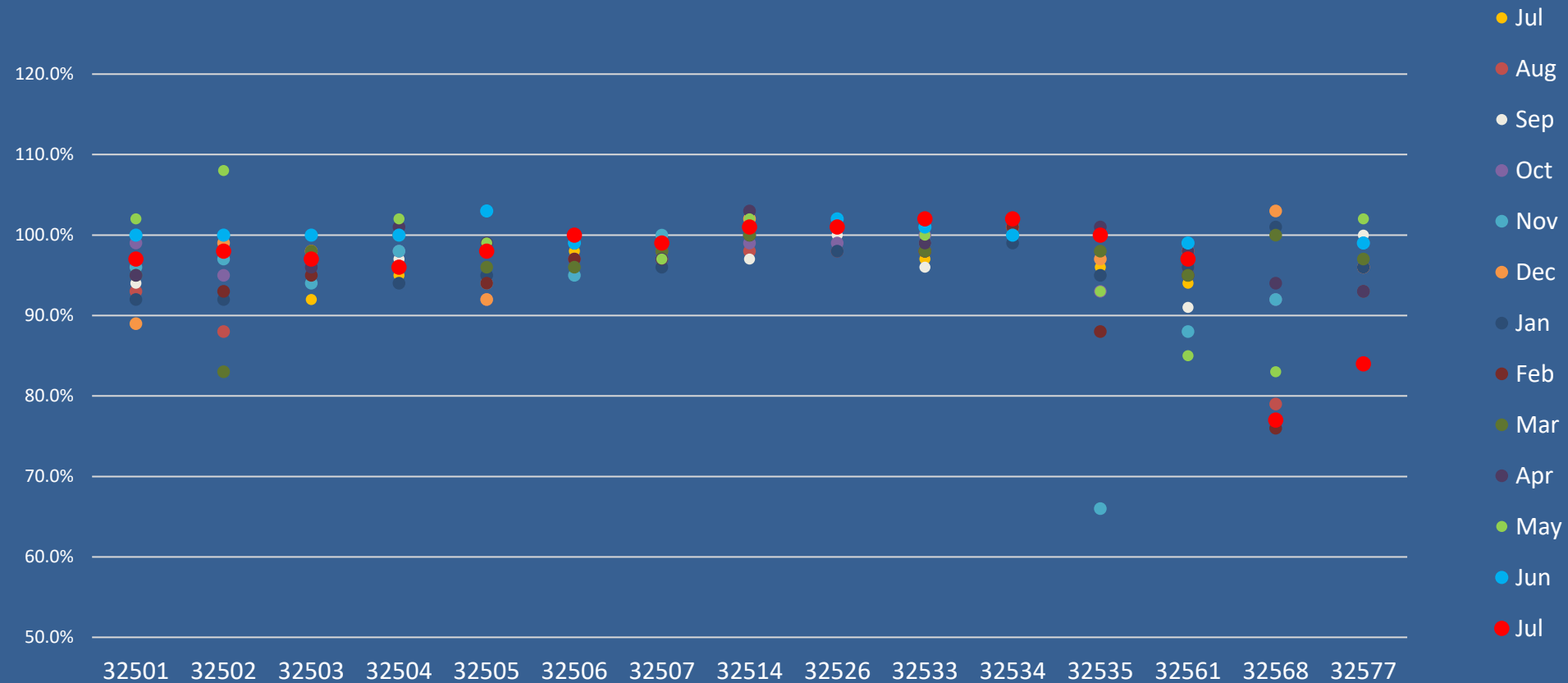
AVERAGE PERCENTAGE OF SOLD VS. LIST PRICE

Single Family & Condo Units

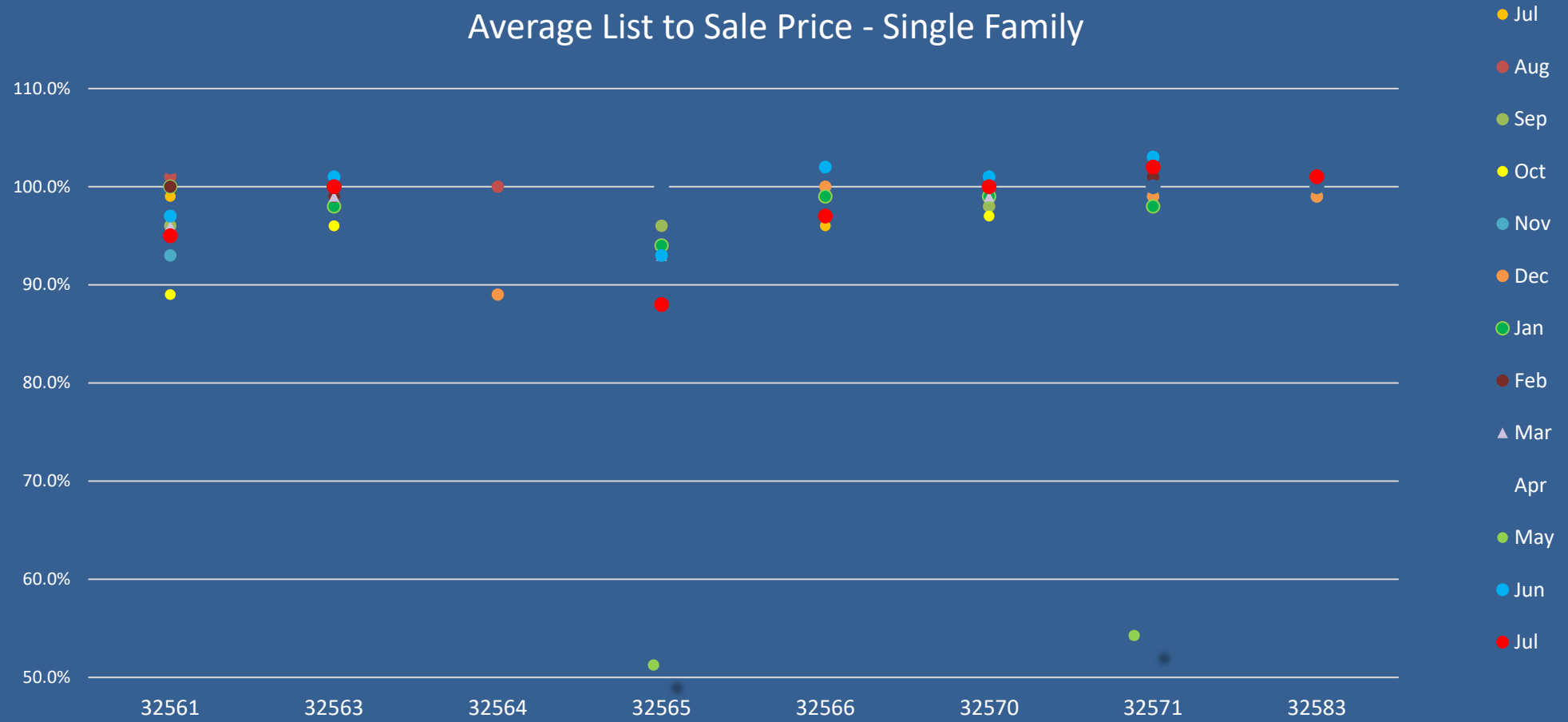
The following slides display the *average* percentage of sale price to original list price of single family and condo units by zip code for the month of July 2021 for Escambia and Santa Rosa Counties. Distressed properties are not included.

If no marker shows for any given month, no sales were reported in that zip code for that month.

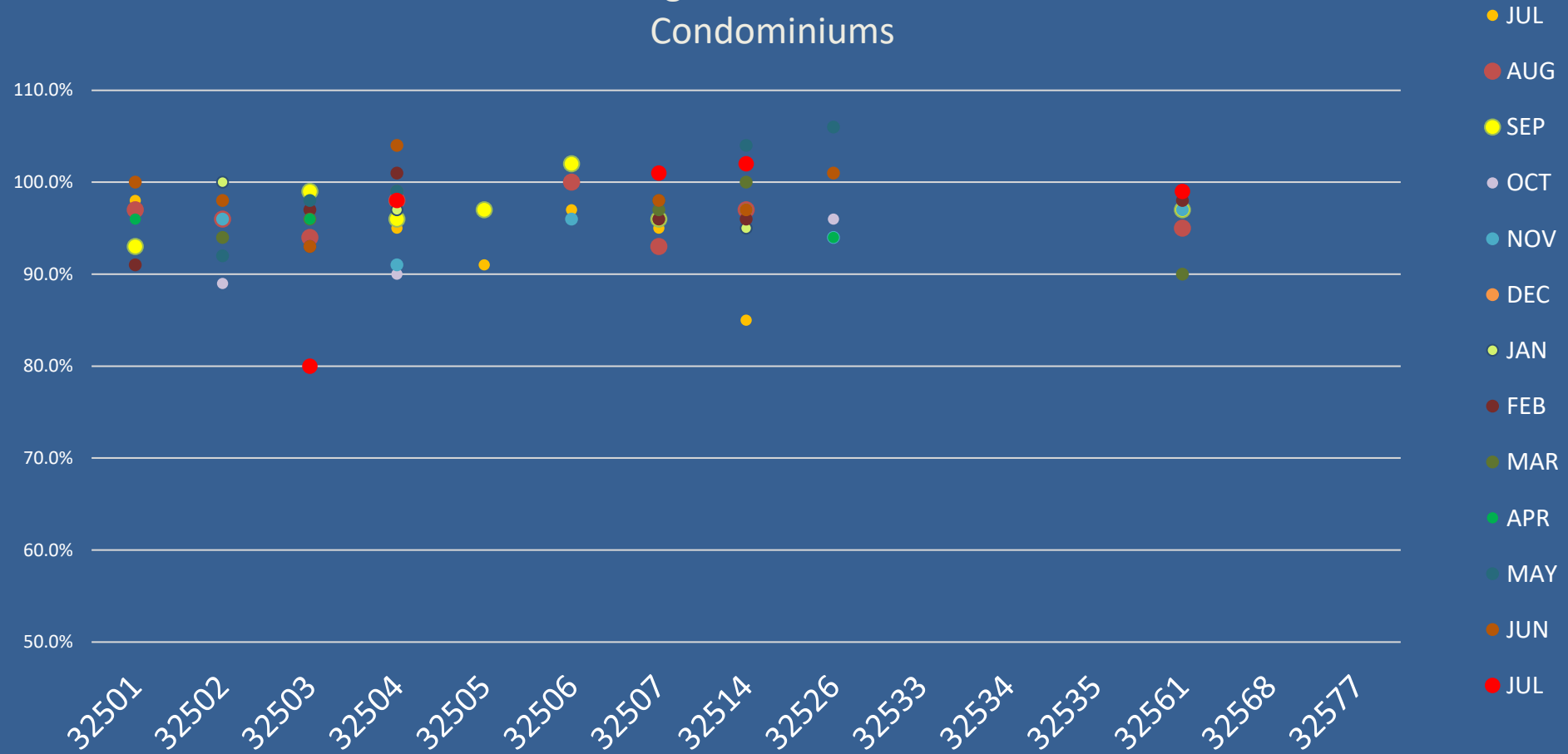
Escambia County Average List to Sale Price - Single Family



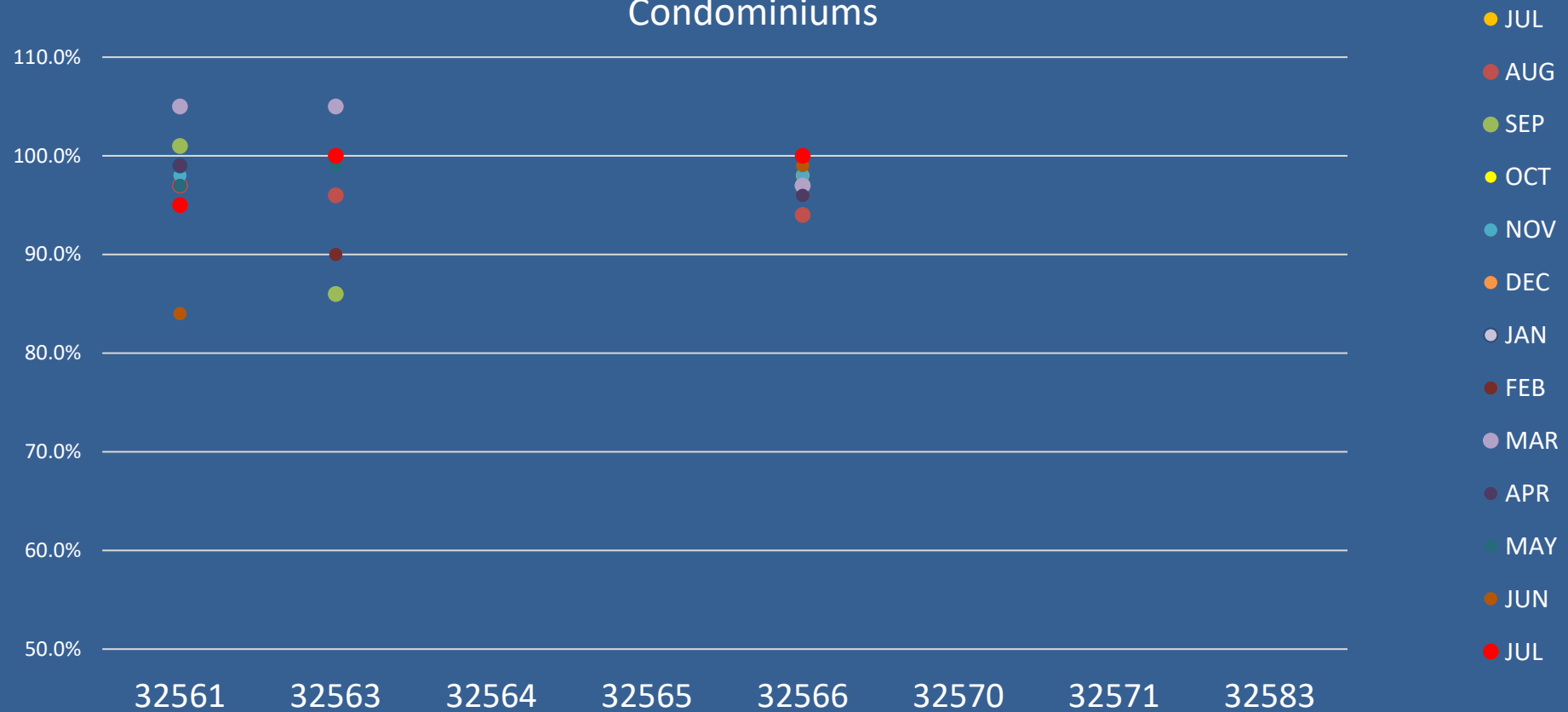
Santa Rosa County Average List to Sale Price - Single Family



Escambia County Average List to Sale Price Condominiums



Santa Rosa County Average List to Sale Price Condominiums



Pending Sales
Jul '17 - Jul '21

