



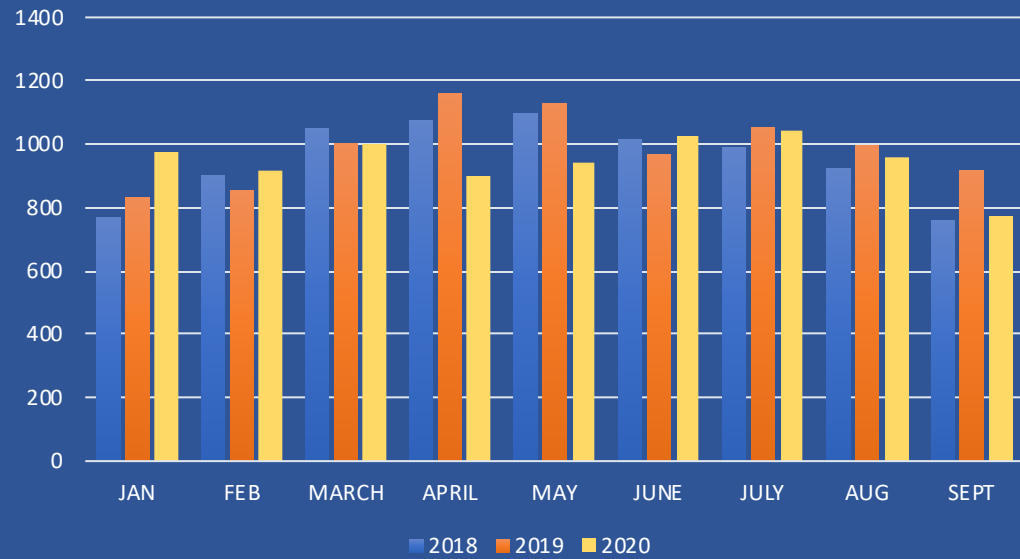
PAR Market Snapshot 10.15.20

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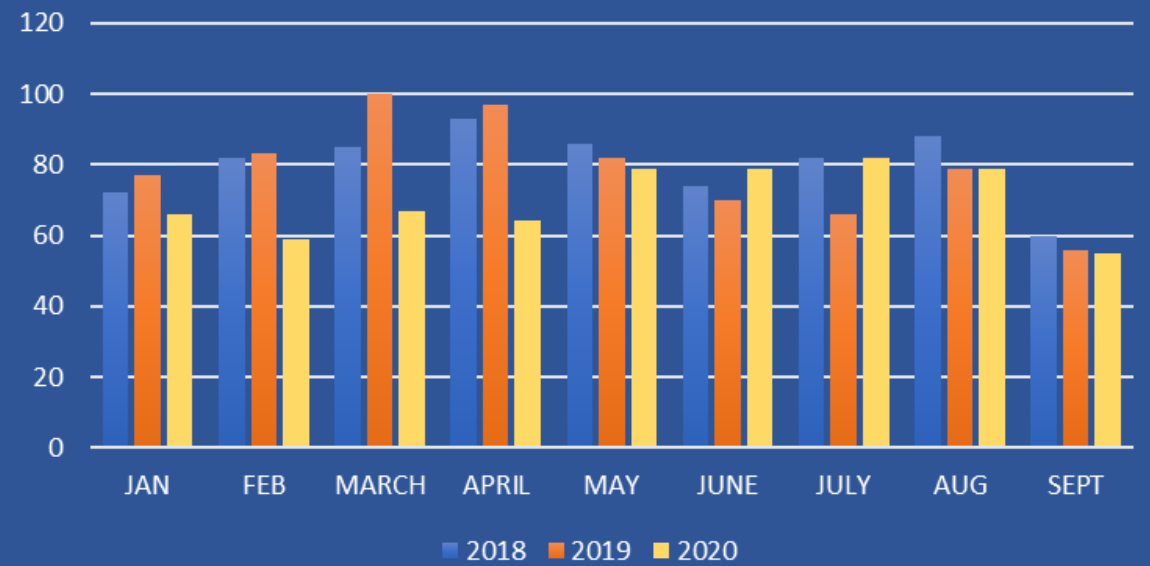
September Market Highlights

- There were 19% fewer residential and 30% fewer condo listings in September than August.
- September's total sales were 11% off August's pace but were 7% ahead of the same month last year.
- At 2988, 3rd quarter sales topped all other quarterly sales totals on record.
- DOM remained at an all-time low of 41.
- September's pending sales slipped 31% compared to August yet were 24% more than reported last September.

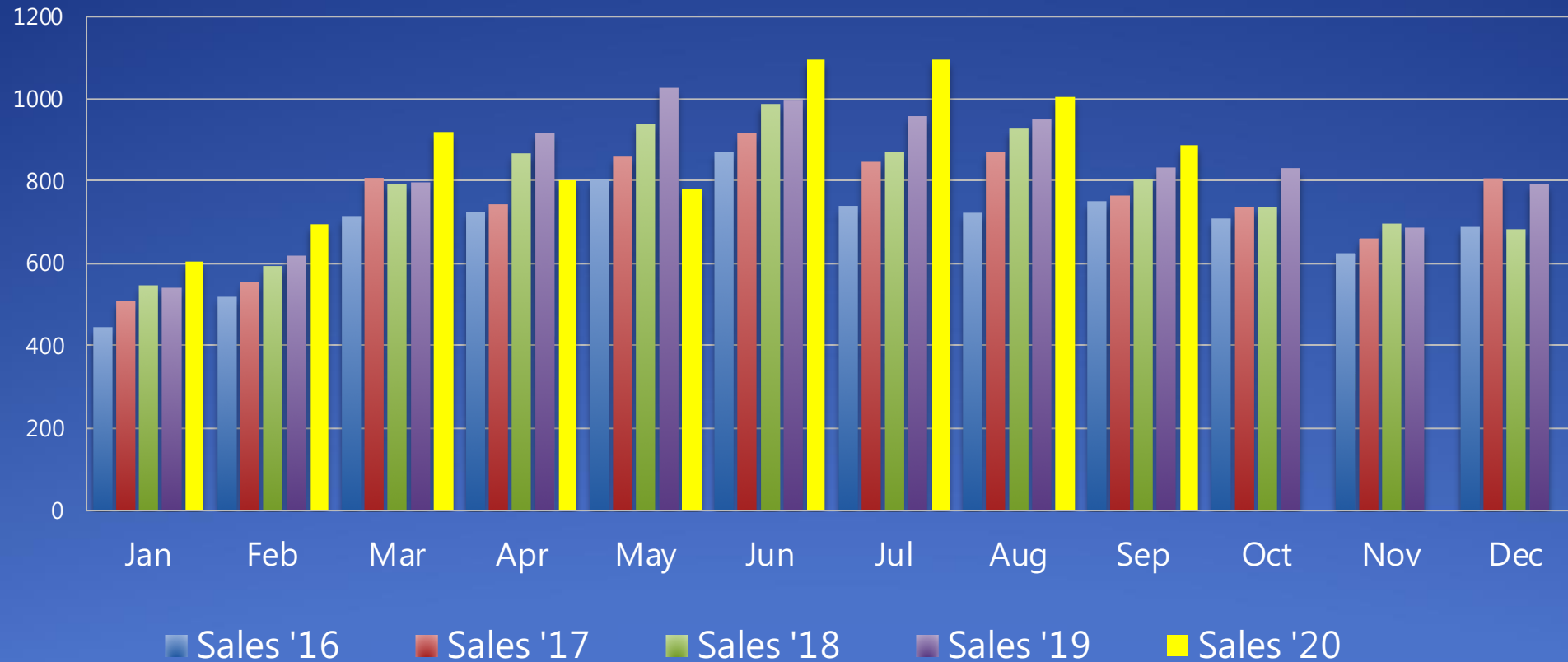
New Listngs by Month - Residential



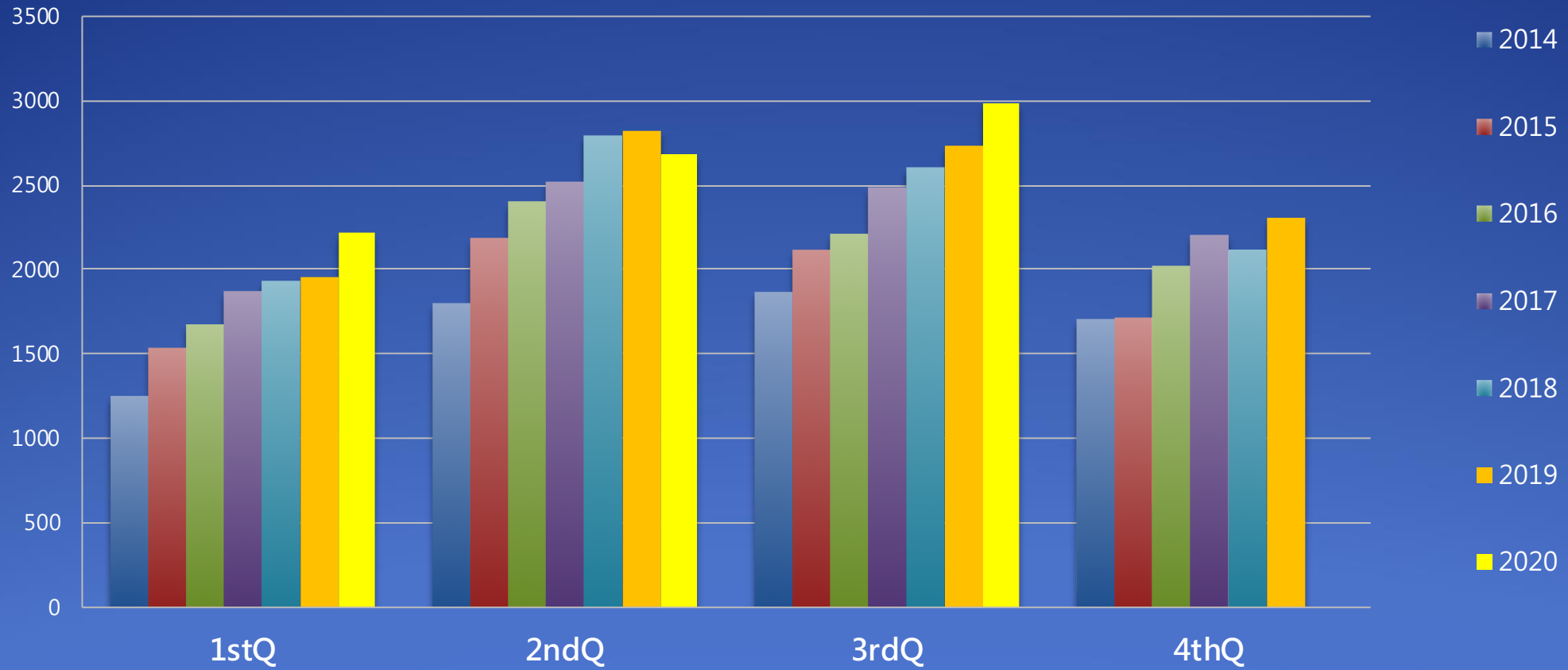
New Listings by Month - Condo



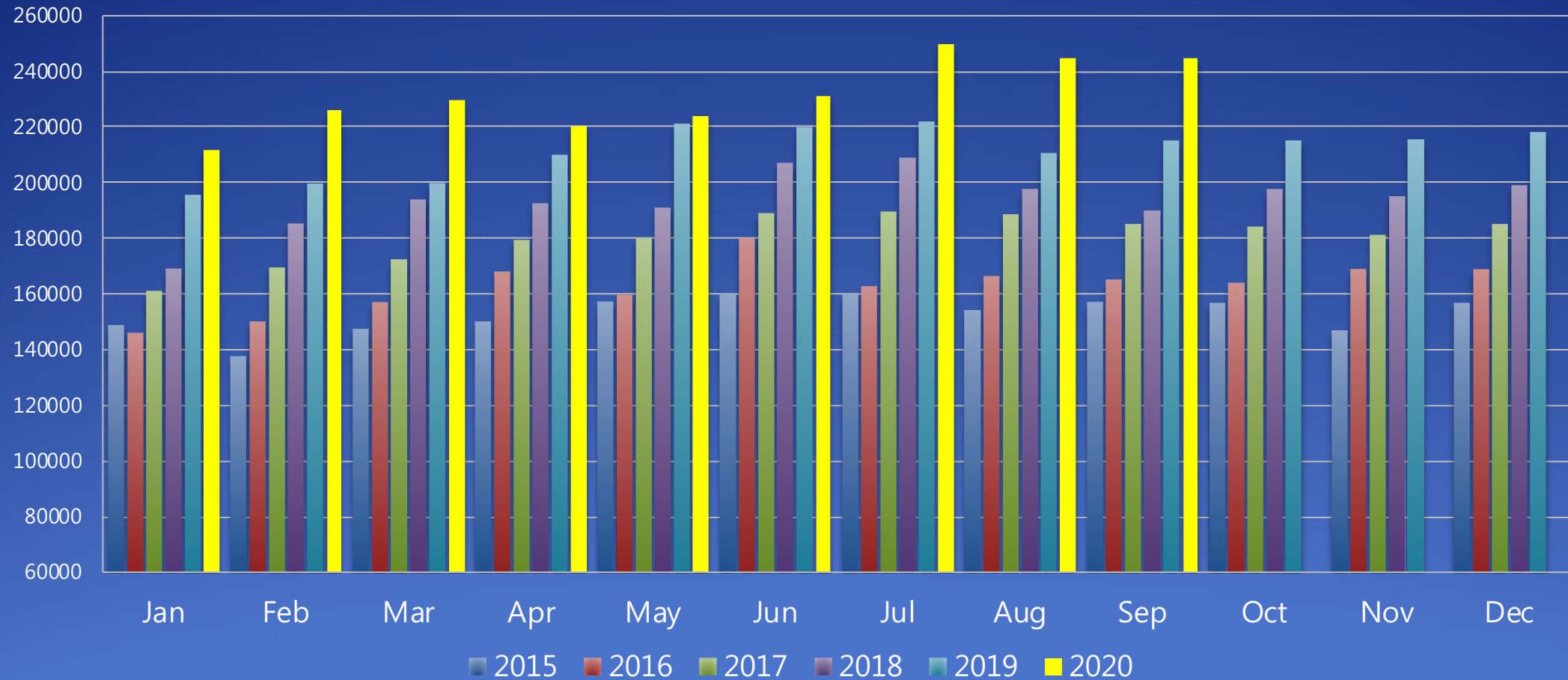
Monthly Sales 2016 - 2020



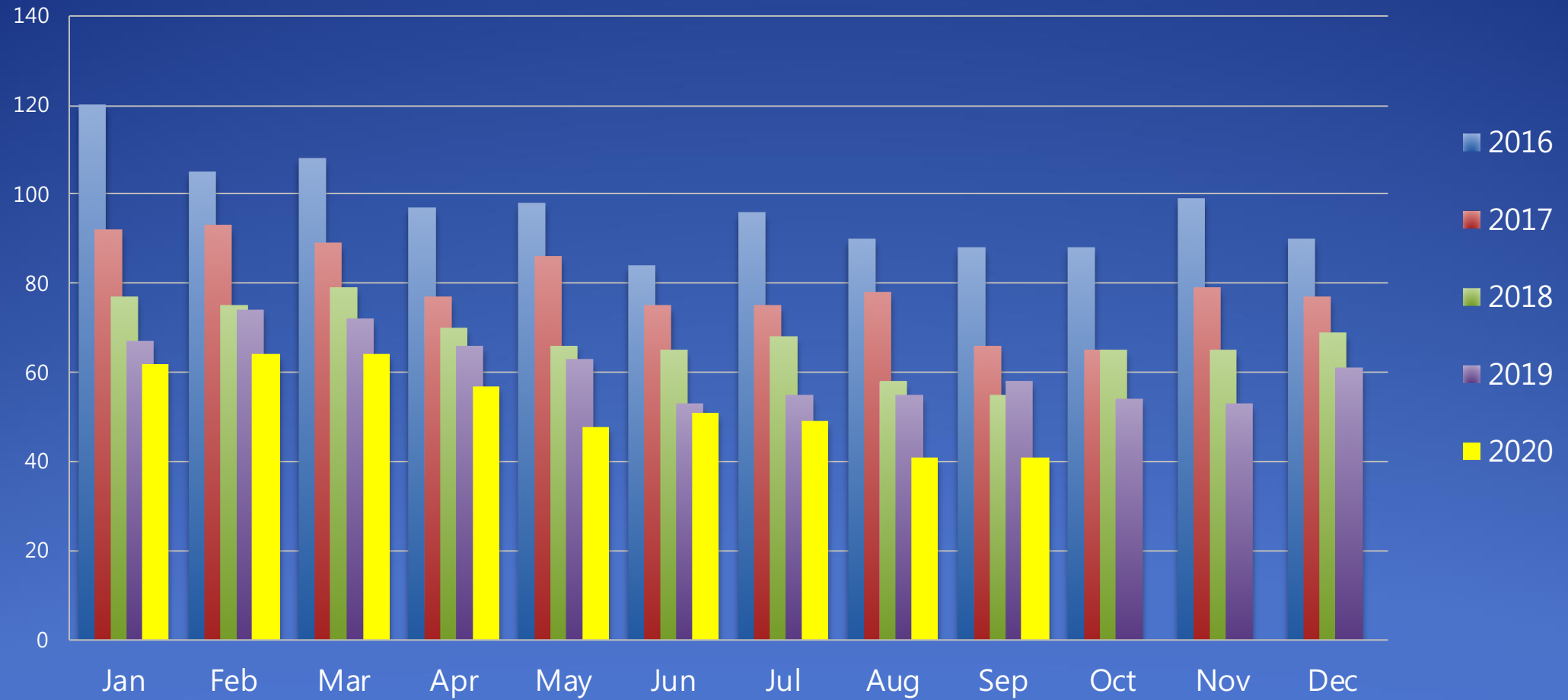
Quarterly Sales 2014 - 2020



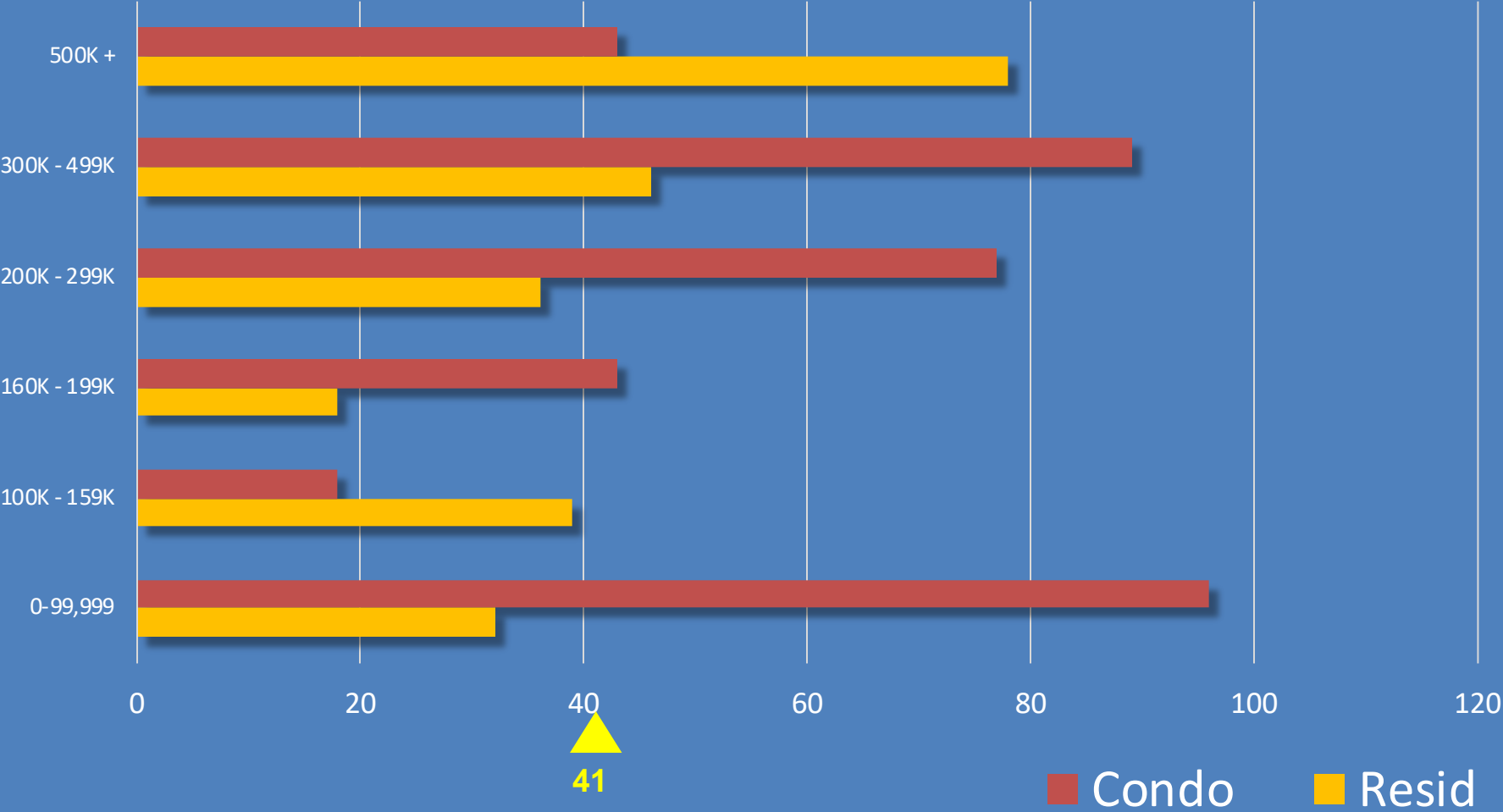
Median Sale Price



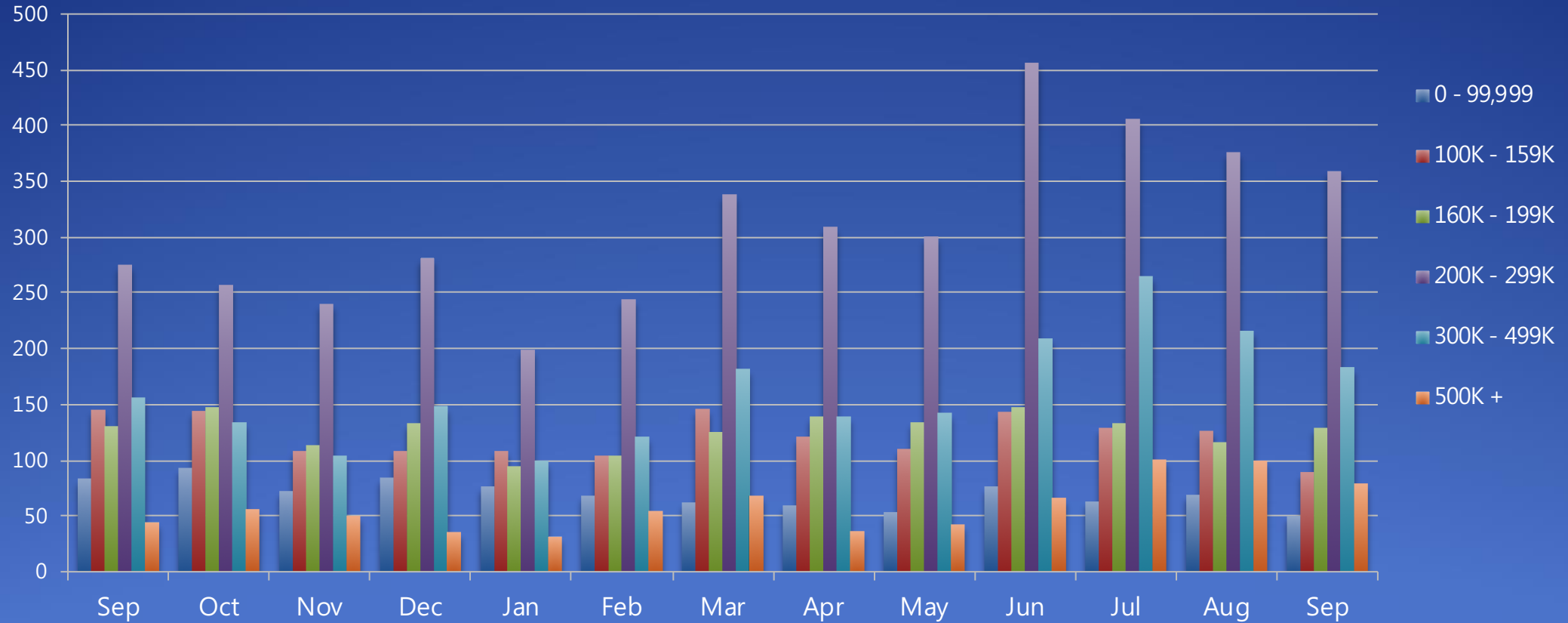
Avg. Days on Market Residential & Condo Combined



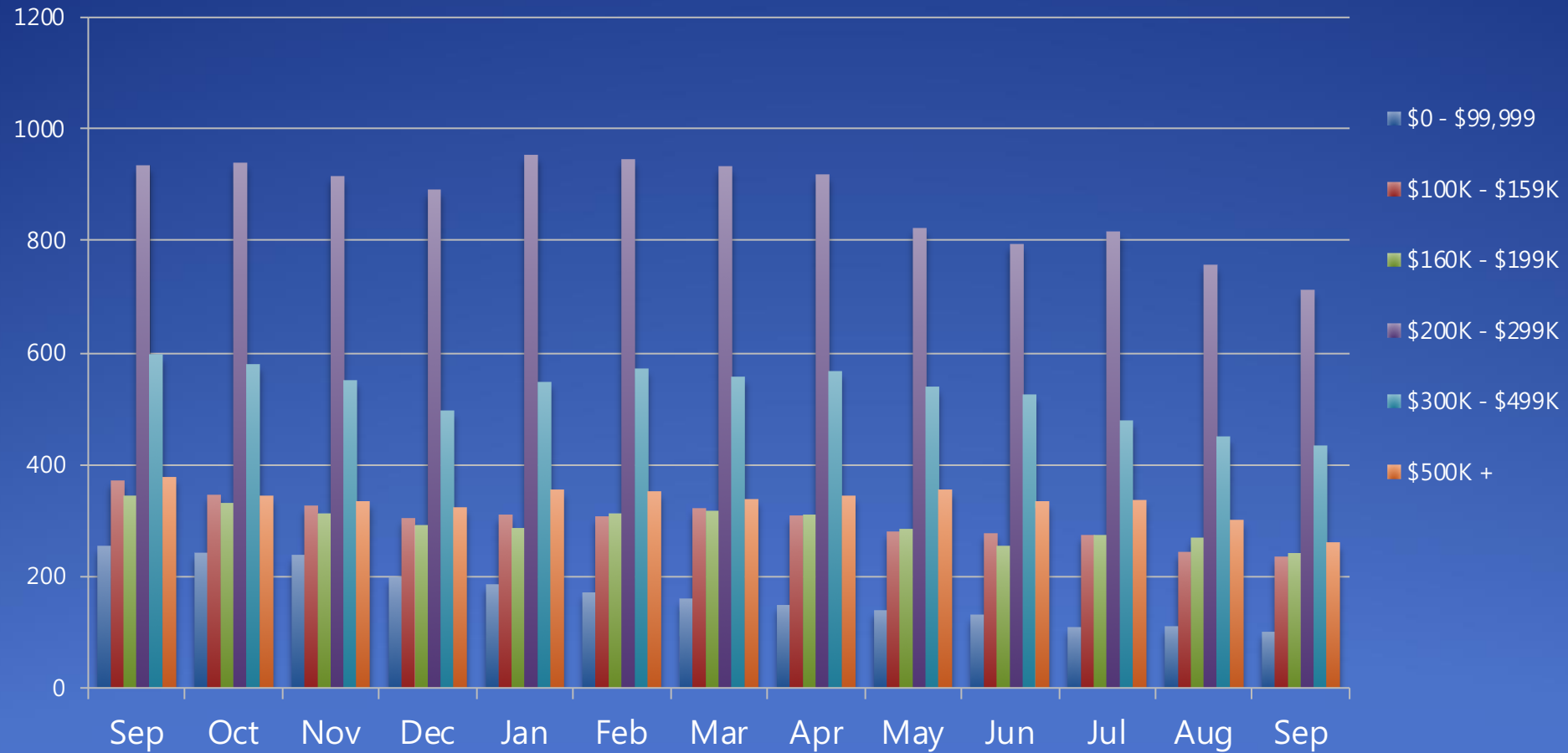
Avg DOM for September - Comparison



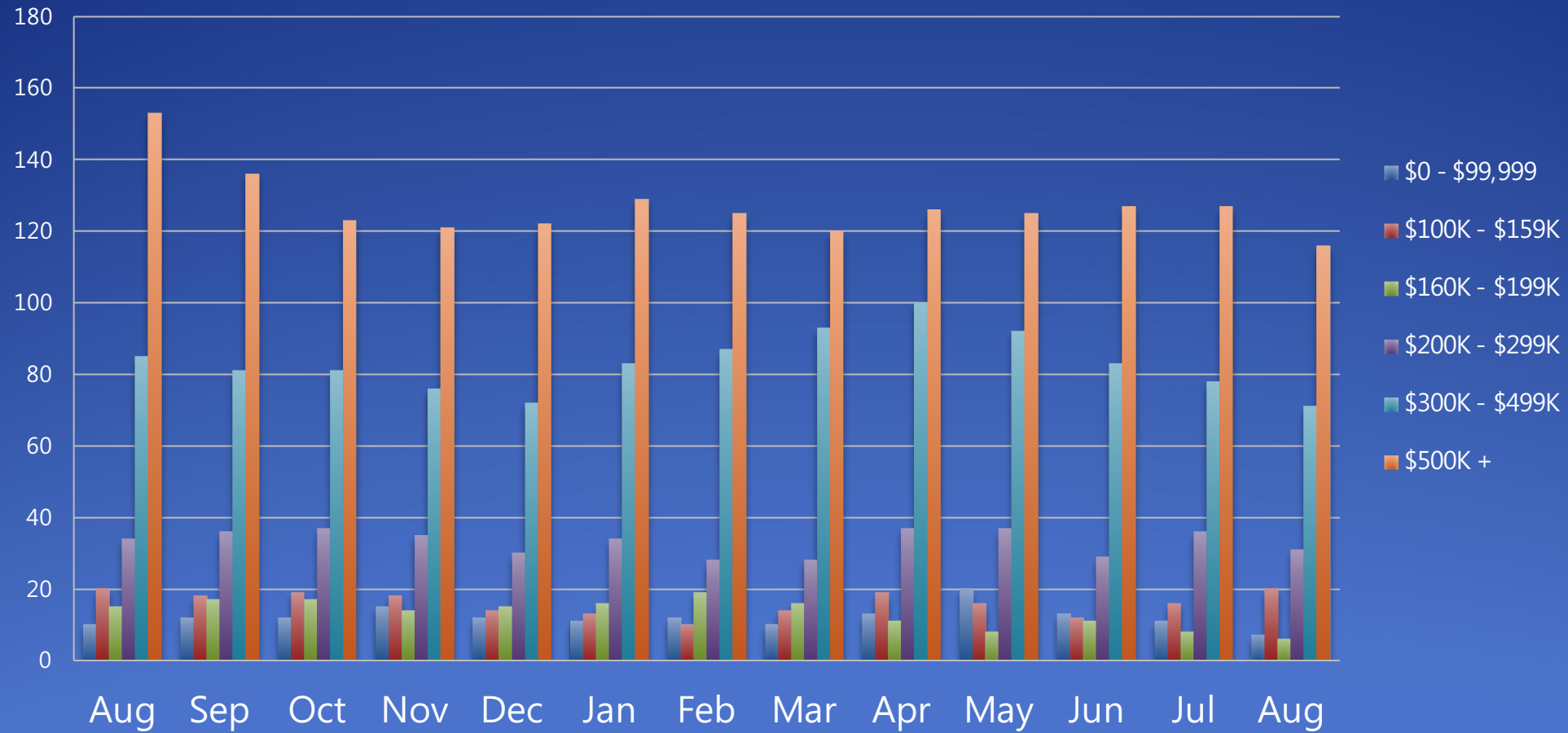
Sales by Price Range (Residential & Condo)



Single Family Inventory by Price



Condo Inventory by Price



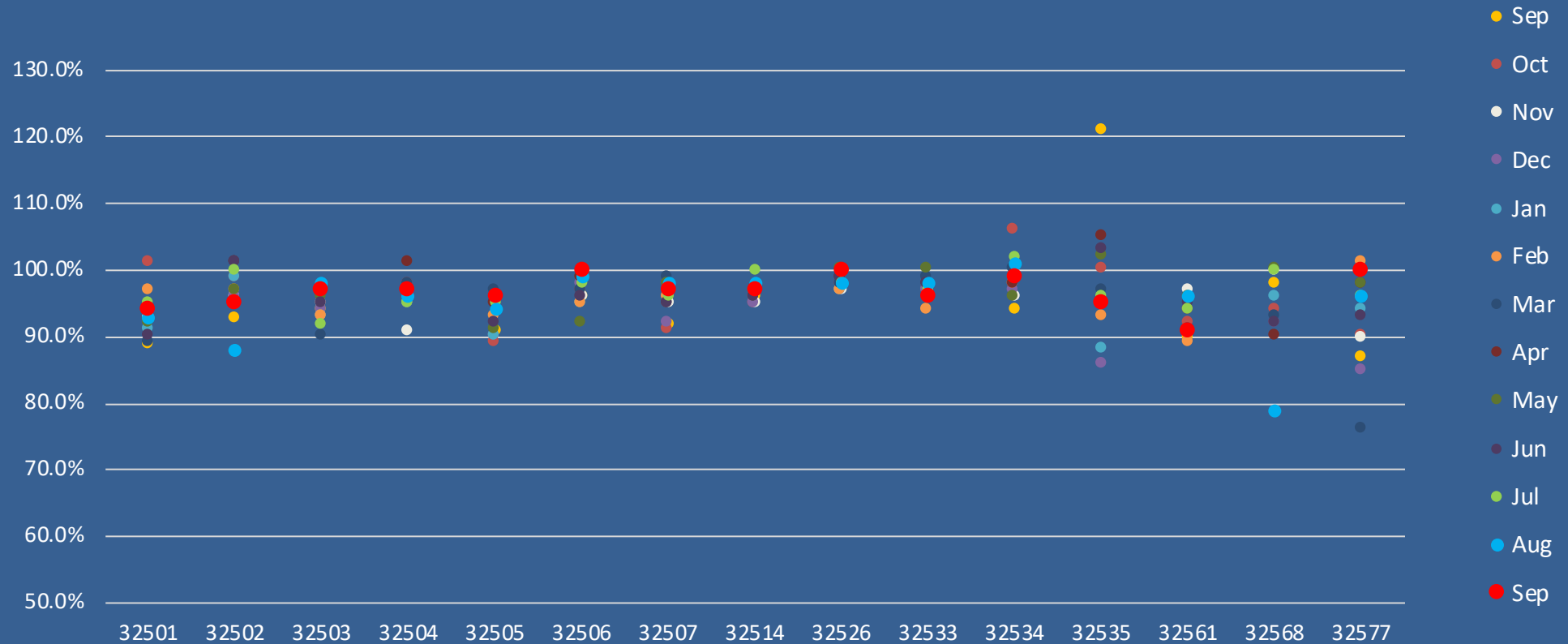
AVERAGE PERCENTAGE OF SOLD VS. LIST PRICE

Single Family & Condo Units

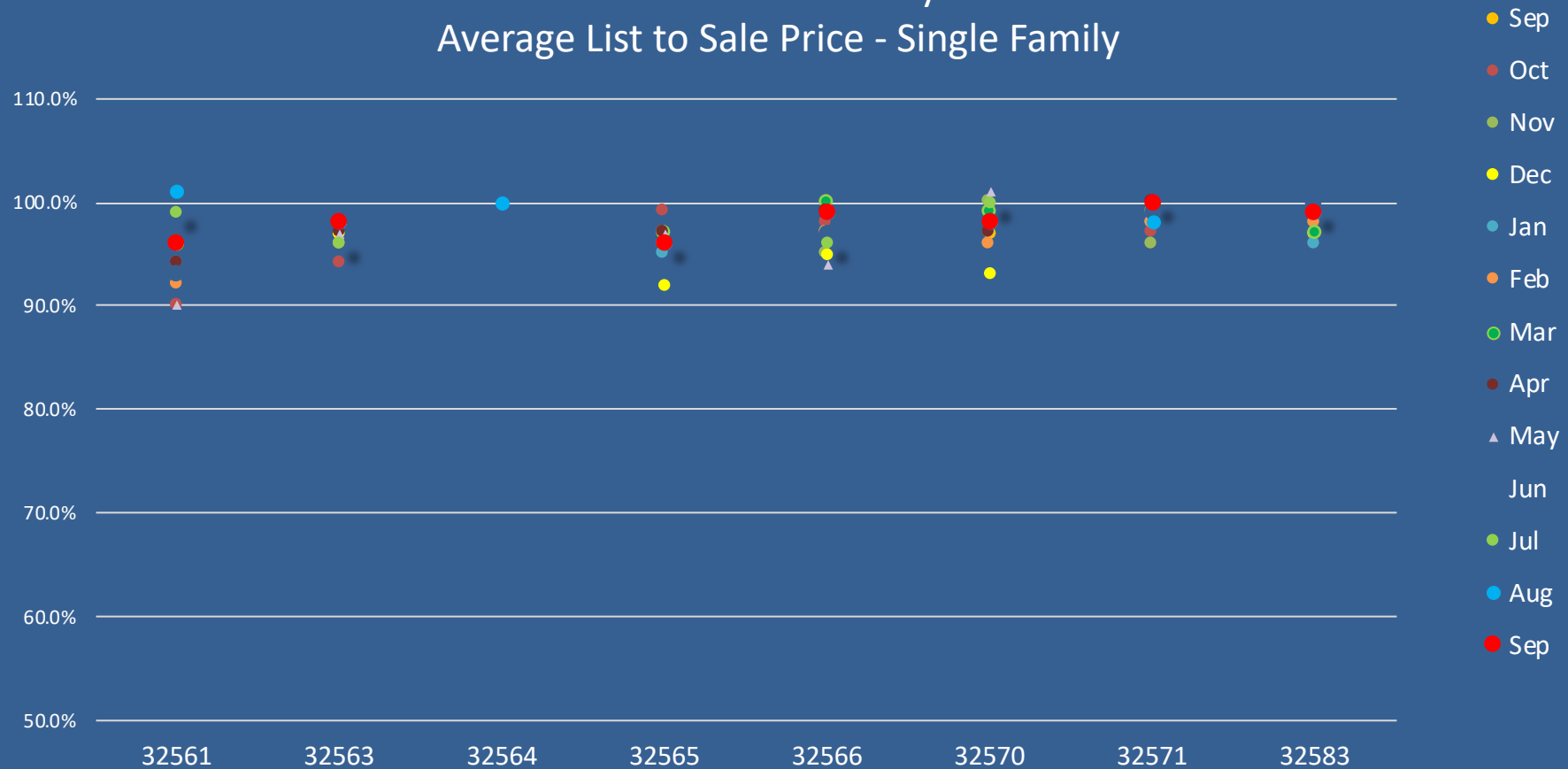
The following slides display the *average* percentage of sale price to original list price of single family and condo units by zip code for the month of September 2020 for Escambia and Santa Rosa Counties. Distressed properties are not included.

If no marker shows for any given month, no sales were reported in that zip code for that month.

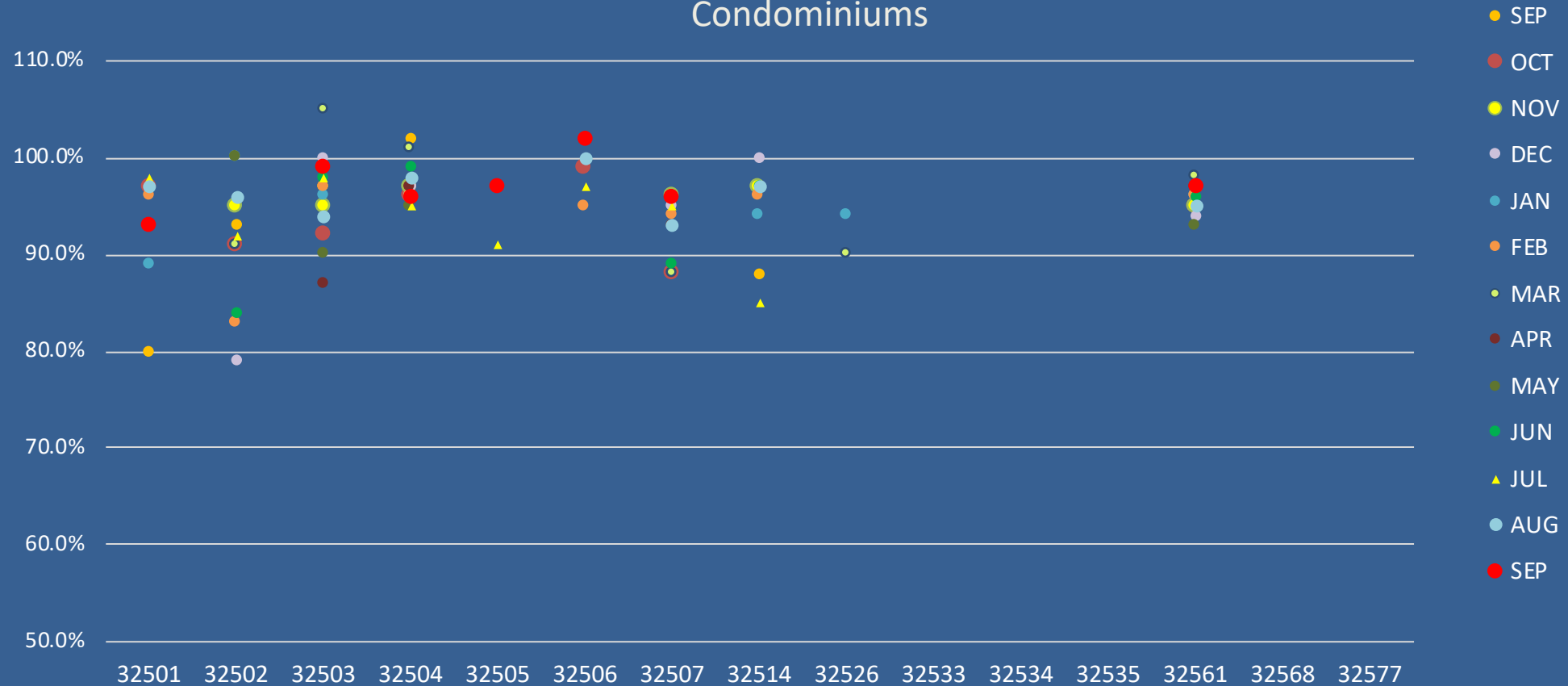
Escambia County Average List to Sale Price - Single Family



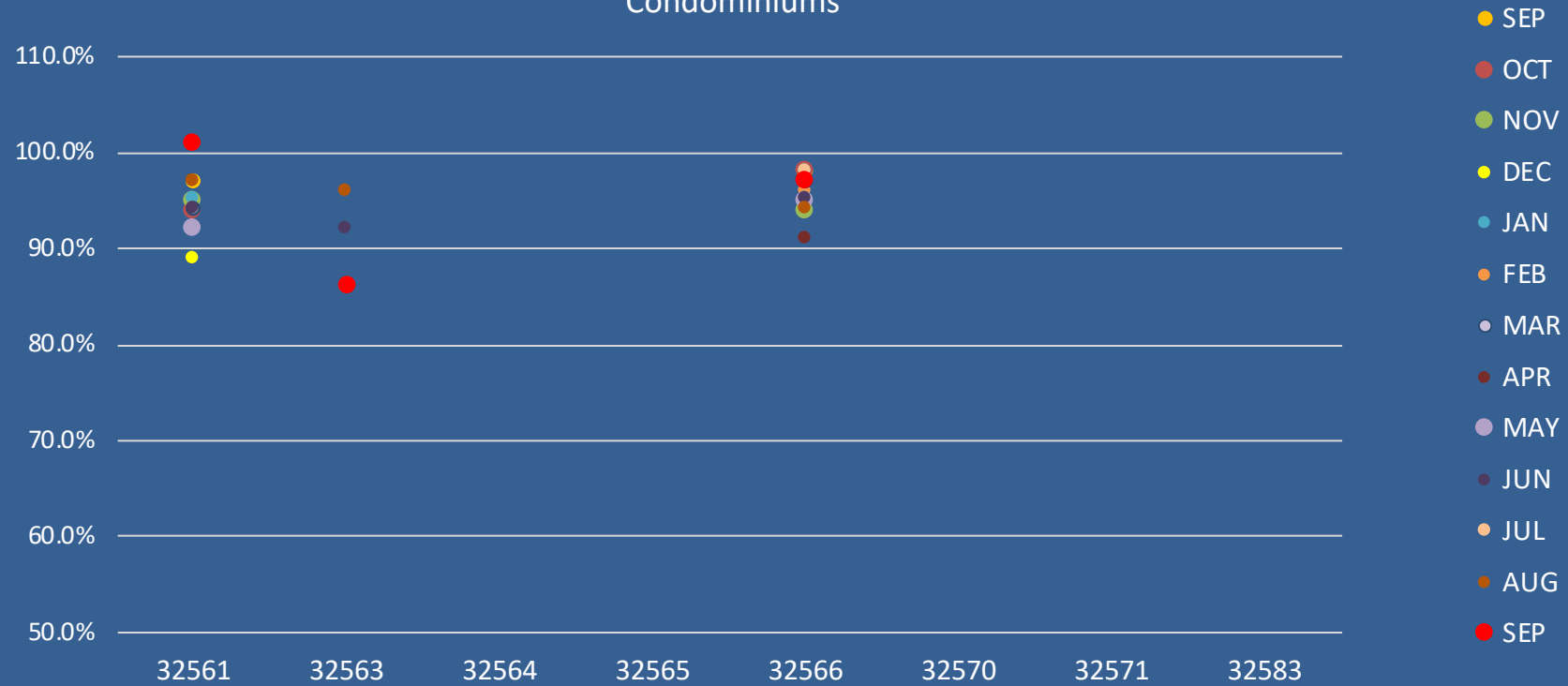
Santa Rosa County Average List to Sale Price - Single Family



Escambia County Average List to Sale Price Condominiums



Santa Rosa County
Average List to Sale Price
Condominiums



Pending Sales SEP '17 - SEP '20

